

# MEMORIAL

Journal Officiel  
du Grand-Duché de  
Luxembourg



# MEMORIAL

Amtsblatt  
des Großherzogtums  
Luxemburg

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## RECUEIL DES SOCIÉTÉS ET ASSOCIATIONS

Le présent recueil contient les publications prévues par la loi modifiée du 10 août 1915 concernant les sociétés commerciales et par la loi modifiée du 21 avril 1928 sur les associations et les fondations sans but lucratif.

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**C — N° 468**

**26 février 2013**

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### SOMMAIRE

European Directories Parent S.A. .... [22418](#)

**European Directories Parent S.A., Société Anonyme.**

Siège social: L-1855 Luxembourg, 46A, avenue J.F. Kennedy.

R.C.S. Luxembourg B 155.421.

In the year two thousand and twelve, on the 7<sup>th</sup> day of December,

Before Us, Maître Marc Loesch, notary, residing in Mondorf (Grand Duchy of Luxembourg),

Was held an extraordinary general meeting (the "Meeting") of the shareholders of European Directories Parent S.A., a public limited liability-company (société anonyme) incorporated under the laws of the Grand Duchy of Luxembourg, with registered office at 46A, Avenue J.F. Kennedy, L-1855 Luxembourg, and registered with the Luxembourg Trade and Companies Register under the number B 155421, incorporated by a notarial deed dated 27 August 2010, published in the Mémorial C, Recueil des Sociétés et Associations, number 2262, dated 22 October 2010 (the "Company"). The articles of incorporation of the Company have been amended for the last time by a notarial deed dated 6 September 2010, published in the Mémorial C, Recueil des Sociétés et Associations, number 2412, dated 10 November 2010.

In addition to the shareholders listed on the attendance list (the "Shareholders"), the following persons were in attendance (the "Subscribers"):

- eská spo itelna, a.s., a limited company incorporated under the laws of Czech Republic, having its registered office at Olbrachtova 1929/62, 140 00, Praha 4, Czech Republic, registered in the Company Register of Czech Republic under number 45244782.

- Goldman Sachs Lending Partners LLC, a limited company incorporated under the laws of Delaware, United States of America, having its registered office at 200 West Street, New York, NX10282-2198, and registered in the Company Register of State of Delaware, United States of America, under number 3838135.

- J.P. Morgan Europe Limited, a limited company incorporated under the laws of England and Wales, having its registered office at 25 Bank Street, Canary Wharf, London, E14 5JP, United Kingdom, registered in the Companies House under the number 00938937.

- Merrill Lynch International Bank Limited, a private unlimited company incorporated under the laws of England and Wales having its registered office at 2 King Edward Street, London, EC1A 1HQ, England, registered in the Companies House under No. 01062001

- The Royal Bank of Scotland Plc, a public limited company incorporated under the laws of England and Wales, having its registered office at 24/25 St Andrew Square, Edinburgh EH1 1AF, Scotland, registered in the Companies House under the number SC046419.

- The Governor and Company of the Bank of Ireland, a limited liability company incorporated under the laws of Ireland, having its registered office at Head Office, 40 Mespil Road, Dublin 4, Ireland, registered with the Companies Registration Office of Ireland under number C-1.

- UBS Limited, a limited company incorporated under the laws of England and Wales, having its registered office at 1 Finsbury Avenue, London, EC2M 2PP, United Kingdom, registered in the Companies House under the number 02035362.

The Meeting was opened at 11.59 am by Mr Michael Heene, lawyer, with professional address in Antwerp (Belgium), acting as chairman of the Meeting.

The Chairman appointed as secretary of the Meeting Mr Arnaud Fostier, lawyer, with professional address in Luxembourg.

The Meeting elected as scrutineer of the Meeting Mr Maxime Bertomeu-Savalle, lawyer, with professional address in Luxembourg.

The bureau of the Meeting was unanimously approved by the Meeting. The Chairman then declared and requested the notary to state the following.

1) The agenda of the Meeting was as follows:

1. Presentation and approval of the board of directors' management report and of the independent auditor's report for the financial year ending on 31 December 2010 and for the financial year ending on 31 December 2011;

2. Review and approval of the annual accounts of the Company for the financial year ending on 31 December 2010 and for the financial year ending on 31 December 2011;

3. Continuation of the Company's activities in accordance with article 100 of the law of 10 August 1915 on commercial companies, as amended;

4. Allocation of financial results for the financial year ending on 31 December 2010 and for the financial year ending on 31 December 2011;

5. Discharge to the directors of the Company for the financial year ending on 31 December 2010 and for the financial year ending on 31

December 2011;

6. Discharge to the independent auditor of the Company for the financial year ending on 31 December 2010 and for the financial year ending on 31 December 2011;

7. Renewal of the mandates of Mr Patrick L.C. van Denzen and Mr Robert van't Hoeft as Class B directors of the Company until the annual general meeting to be held in 2017;

8. Acknowledgement of the resignations of Mr Peter A. Briggs, Mr Paul Walker and Mr Antonius Bouten as Class A directors of the Company;

9. Appointment of Mr. David Anderson, as new class A director of the Company until the annual general meeting to be held in 2017;

10. Ratification and renewal of the appointment of KPMG Luxembourg S.à r.l. as independent auditor of the Company in relation with the annual accounts of the Company for the financial years ending 31 December 2010, 31 December 2011, 31 December 2012;

11. To increase the Company's share capital by nine hundred ninety-five euro and fifty euro cents (EUR 995.5) plus a share premium of four euro and fifty euro cents (EUR 4.50) so as to raise it from its current amount of thirty-three thousand euro (EUR 33,000) to an amount of thirty-three thousand nine hundred and ninety-five euro and fifty euro cents (EUR 33,995.5) divided into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class A Shares (the "Class A Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class B Shares (the "Class B Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class C Shares (the "Class C Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class D Shares (the "Class D Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class E Shares (the "Class E Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class F Shares (the "Class F Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class G Shares (the "Class G Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class H Shares (the "Class H Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class I Shares (the "Class I Shares") into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class J Shares (the "Class J Shares") with a par value of one euro cent (EUR 0.01) each, having the rights described in the articles of incorporation of the Company;

12. To acknowledge and approve the conclusions of the report of the independent auditor (réviseur d'entreprise agréé) drafted in accordance with article 26-1 of the law of 10 August 1915 on commercial companies, as amended, on a contribution in kind to the Company;

13. To issue nine thousand nine hundred and fifty-five (9,955) Class A Shares, nine thousand nine hundred and fifty-five (9,955) Class B Shares, nine thousand nine hundred and fifty-five (9,955) Class C Shares, nine thousand nine hundred and fifty-five (9,955) Class D Shares, nine thousand nine hundred and fifty-five (9,955) Class E Shares, nine thousand nine hundred and fifty-five (9,955) Class F Shares, nine thousand nine hundred and fifty-five (9,955) Class G Shares, nine thousand nine hundred and fifty-five (9,955) Class H Shares, nine thousand nine hundred and fifty-five (9,955) Class I Shares, nine thousand nine hundred and fifty-five (9,955) Class J Shares, with a par value of one euro cent (EUR 0.01) each, having the Same rights and privileges as those attached to the existing shares and entitling to dividends as from the day of the decision of the extraordinary general meeting of the shareholders on the proposed capital increase and to accept the following subscriptions:

13.1. To accept the subscription by Alzette European CLO S.A. to twenty-one (21) new Class A Shares, twenty-one (21) new Class B Shares, twenty-one (21) new Class C Shares, twenty-one (21) new Class D Shares, twenty-one (21) new Class E Shares, twenty-one (21) new Class F Shares, twenty-one (21) new Class G Shares, twenty-one (21) new Class H Shares, twenty-one (21) new Class I Shares, twenty-one (21) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point thirty-six euro cents (EURO CENT 0.36) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point ten thirty-six (EUR 2.1036).

13.2. To accept the subscription by Aquilae CLO I Plc to fifty-seven (57) new Class A Shares, fifty-seven (57) new Class B Shares, fifty-seven (57) new Class C Shares, fifty-seven (57) new Class D Shares, fifty-seven (57) new Class E Shares, fifty-seven (57) new Class F Shares, fifty-seven (57) new Class G Shares, fifty-seven (57) new Class H Shares, fifty-seven (57) new Class I Shares, fifty-seven (57) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point eighty-six euro cents (EURO CENT 4.86) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point seventy-four eighty-six (EUR 5.7486).

13.3. To accept the subscription by Aquilae CLO II Plc to twenty-three (23) new Class A Shares, twenty-three (23) new Class B Shares, twenty-three (23) new Class C Shares, twenty-three (23) new Class D Shares, twenty-three (23) new Class E Shares, twenty-three (23) new Class F Shares, twenty-three (23) new Class G Shares, twenty-three (23) new Class H Shares, twenty-three (23) new Class I Shares, twenty-three (23) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point forty-four euro cents (EURO CENT 0.44) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point thirty-four (EUR 2.3044).

13.4. To accept the subscription by Avoca CLO IX Limited to thirty-two (32) new Class A Shares, thirty-two (32) new Class B Shares, thirty-two (32) new Class C Shares, thirty-two (32) new Class D Shares, thirty-two (32) new Class E Shares, thirty-two (32) new Class F Shares, thirty-two (32) new Class G Shares, thirty-two (32) new Class H Shares, thirty-two (32) new Class I Shares, thirty-two (32) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point zero nine euro cents (EURO CENT 5.09) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point twenty-five zero nine (EUR 3.2509).

13.5. To accept the subscription by Axis European CLO S.A. to ten (10) new Class A Shares, ten (10) new Class B Shares, ten (10) new Class C Shares, ten (10) new Class D Shares, ten (10) new Class E Shares, ten (10) new Class F Shares, ten (10) new Class G Shares, ten (10) new Class H Shares, ten (10) new Class I Shares, ten (10) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point fifty-seven euro cents (EURO CENT 4.57) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point zero four fifty-seven (EUR 1.0457).

13.6. To accept the subscription by Babson Capital European Senior Loans Ltd to twelve (12) new Class A Shares, twelve (12) new Class B Shares, twelve (12) new Class C Shares, twelve (12) new Class D Shares, twelve (12) new Class E Shares, twelve (12) new Class F Shares, twelve (12) new Class G Shares, twelve (12) new Class H Shares, twelve (12) new Class I Shares, twelve (12) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point seventy euro cents (EURO CENT 0.7) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point two zero seven (EUR 1.207).

13.7. To accept the subscription by Bankia S.A. to one hundred sixteen (116) new Class A Shares, one hundred sixteen (116) new Class B Shares, one hundred sixteen (116) new Class C Shares, one hundred sixteen (116) new Class D Shares, one hundred sixteen (116) new Class E Shares, one hundred sixteen (116) new Class F Shares, one hundred sixteen (116) new Class G Shares, one hundred sixteen (116) new Class H Shares, one hundred sixteen (116) new Class I Shares, one hundred sixteen (116) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point twelve euro cents (EURO CENT 6.12) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eleven euro point sixty-six twelve (EUR 11.6612).

13.8. To accept the subscription by Bentham Wholesale Syndicated Loan Fund to twenty-eight (28) new Class A Shares, twenty-eight (28) new Class B Shares, twenty-eight (28) new Class C Shares, twenty-eight (28) new Class D Shares, twenty-eight (28) new Class E Shares, twenty-eight (28) new Class F Shares, twenty-eight (28) new Class G Shares, twenty-eight (28) new Class H Shares, twenty-eight (28) new Class I Shares, twenty-eight (28) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point eighty-five euro cents (EURO CENT 6.85) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point eighty-six eighty-five (EUR 2.8685).

13.9. To accept the subscription by BNP Paribas S.A. to one hundred eighty-six (186) new Class A Shares, one hundred eighty-six (186) new Class B Shares, one hundred eighty-six (186) new Class C Shares, one hundred eighty-six (186) new Class D Shares, one hundred eighty-six (186) new Class E Shares, one hundred eighty-six (186) new Class F Shares, one hundred eighty-six (186) new Class G Shares, one hundred eighty-six (186) new Class H Shares, one hundred eighty-six (186) new Class I Shares, one hundred eighty-six (186) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point zero six euro cents (EURO CENT 6.06) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eighteen euro point sixty-six zero six (EUR 18.6606).

13.10. To accept the subscription by Cadogan Square CLO II B.V. to thirty (30) new Class A Shares, thirty (30) new Class B Shares, thirty (30) new Class C Shares, thirty (30) new Class D Shares, thirty (30) new Class E Shares, thirty (30) new Class F Shares, thirty (30) new Class G Shares, thirty (30) new Class H Shares, thirty (30) new Class I Shares, thirty (30) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point zero four euro cents (EURO CENT 6.04) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point zero six zero four (EUR 3.0604).

13.11. To accept the subscription by Cadogan Square CLO IV B.V. to thirty (30) new Class A Shares, thirty (30) new Class B Shares, thirty (30) new Class C Shares, thirty (30) new Class D Shares, thirty (30) new Class E Shares, thirty (30) new Class F Shares, thirty (30) new Class G Shares, thirty (30) new Class H Shares, thirty (30) new Class I Shares, thirty (30) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point seventy-eight euro cents (EURO CENT 3.78) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point zero three seventy-eight (EUR 3.0378).

13.12. To accept the subscription by eská spoitelna, a.s. to one hundred seventeen (117) new Class A Shares, one hundred seventeen (117) new Class B Shares, one hundred seventeen (117) new Class C Shares, one hundred seventeen (117) new Class D Shares, one hundred seventeen (117) new Class E Shares, one hundred seventeen (117) new Class F Shares, one hundred seventeen (117) new Class G Shares, one hundred seventeen (117) new Class H Shares, one hundred seventeen (117) new Class I Shares, one hundred seventeen (117) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point thirty-seven euro cents (EURO CENT 0.37) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eleven euro point seventy three (EUR 11.7037).

13.13. To accept the subscription by Citigroup Financial Products Inc. to fifty-eight (58) new Class A Shares, fifty-eight (58) new Class B Shares, fifty-eight (58) new Class C Shares, fifty-eight (58) new Class D Shares, fifty-eight (58) new Class E Shares, fifty-eight (58) new Class F Shares, fifty-eight (58) new Class G Shares, fifty-eight (58) new Class H Shares, fifty-eight (58) new Class I Shares, fifty-eight (58) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point seventy-nine euro cents (EURO CENT 6.79) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point eighty-six seventy-nine (EUR 5.8679).

13.14. To accept the subscription by Clare Island B.V. to sixty-three (63) new Class A Shares, sixty-three (63) new Class B Shares, sixty-three (63) new Class C Shares, sixty-three (63) new Class D Shares, sixty-three (63) new Class E Shares, sixty-three (63) new Class F Shares, sixty-three (63) new Class G Shares, sixty-three (63) new Class H Shares, sixty-three (63) new Class I Shares, sixty-three (63) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-nine euro cents (EURO CENT 9.49) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of six euro point thirty-nine forty-nine (EUR 6.3949).

13.15. To accept the subscription by Clarenville CDO S.A. to fifteen (15) new Class A Shares, fifteen (15) new Class B Shares, fifteen (15) new Class C Shares, fifteen (15) new Class D Shares, fifteen (15) new Class E Shares, fifteen (15) new Class F Shares, fifteen (15) new Class G Shares, fifteen (15) new Class H Shares, fifteen (15) new Class I Shares, fifteen (15) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point ninety-nine euro cents (EURO CENT 2.99) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point fifty-two ninety-nine (EUR 1.5299).

13.16. To accept the subscription by Commerzbank AG, London Branch to one hundred sixty (160) new Class A Shares, one hundred sixty (160) new Class B Shares, one hundred sixty (160) new Class C Shares, one hundred sixty (160) new Class D Shares, one hundred sixty (160) new Class E Shares, one hundred sixty (160) new Class F Shares, one hundred sixty (160) new Class G Shares, one hundred sixty (160) new Class H Shares, one hundred sixty (160) new Class I Shares, one hundred sixty (160) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point seventy-five euro cents (EURO CENT 6.75) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of sixteen euro point zero six seventy-five (EUR 16.0675).

13.17. To accept the subscription by Cordatus Loan Fund I plc to thirty (30) new Class A Shares, thirty (30) new Class B Shares, thirty (30) new Class C Shares, thirty (30) new Class D Shares, thirty (30) new Class E Shares, thirty (30) new Class F Shares, thirty (30) new Class G Shares, thirty (30) new Class H Shares, thirty (30) new Class I Shares, thirty (30) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point eighty-three euro cents (EURO CENT 9.83) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point zero nine eighty-three (EUR 3.0983).

13.18. To accept the subscription by Cordatus Loan Fund II plc to eighty-six (86) new Class A Shares, eighty-six (86) new Class B Shares, eighty-six (86) new Class C Shares, eighty-six (86) new Class D Shares, eighty-six (86) new Class E Shares, eighty-six (86) new Class F Shares, eighty-six (86) new Class G Shares, eighty-six (86) new Class H Shares, eighty-six (86) new Class I Shares, eighty-six (86) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point fifty-eight euro cents (EURO CENT 0.58) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eight euro point sixty five-eight (EUR 8.6058).

13.19. To accept the subscription by Crédit Industriel et Commercial to one hundred twenty-seven (127) new Class A Shares, one hundred twenty-seven (127) new Class B Shares, one hundred twenty-seven (127) new Class C Shares, one hundred twenty-seven (127) new Class D Shares, one hundred twenty-seven (127) new Class E Shares, one hundred twenty-seven (127) new Class F Shares, one hundred twenty-seven (127) new Class G Shares, one hundred twenty-seven (127) new Class H Shares, one hundred twenty-seven (127) new Class I Shares, one hundred twenty-seven (127) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point fifty-eight euro cents (EURO CENT 0.58) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eight euro point sixty five-eight (EUR 8.6058).



Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of seven point fifty-five euro cents (EURO CENT 7.55) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of twelve euro point seventy-seven fifty-five (EUR 12.7755).

13.20. To accept the subscription by Deutsche Bank AG, London Branch to forty-four (44) new Class A Shares, forty-four (44) new Class B Shares, forty-four (44) new Class C Shares, forty-four (44) new Class D Shares, forty-four (44) new Class E Shares, forty-four (44) new Class F Shares, forty-four (44) new Class G Shares, forty-four (44) new Class H Shares, forty-four (44) new Class I Shares, forty-four (44) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point fifteen euro cents (EURO CENT 2.15) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of four euro point forty-two fifteen (EUR 4.4215).

13.21. To accept the subscription by Duchess III CDO S.A to fifty-four (54) new Class A Shares, fifty-four (54) new Class B Shares, fifty-four (54) new Class C Shares, fifty-four (54) new Class D Shares, fifty-four (54) new Class E Shares, fifty-four (54) new Class F Shares, fifty-four (54) new Class G Shares, fifty-four (54) new Class H Shares, fifty-four (54) new Class I Shares, fifty-four (54) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point fifty-seven euro cents (EURO CENT 1.57) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point forty-one fifty-seven (EUR 5.4157).

13.22. To accept the subscription by Duchess V CLO B.V. to eighty-four (84) new Class A Shares, eighty-four (84) new Class B Shares, eighty-four (84) new Class C Shares, eighty-four (84) new Class D Shares, eighty-four (84) new Class E Shares, eighty-four (84) new Class F Shares, eighty-four (84) new Class G Shares, eighty-four (84) new Class H Shares, eighty-four (84) new Class I Shares, eighty-four (84) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point forty-two euro cents (EURO CENT 1.42) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eight euro point forty-one forty-two (EUR 8.4142).

13.23. To accept the subscription by ECF Financing CLO B.V. to twenty-two (22) new Class A Shares, twenty-two (22) new Class B Shares, twenty-two (22) new Class C Shares, twenty-two (22) new Class D Shares, twenty-two (22) new Class E Shares, twenty-two (22) new Class F Shares, twenty-two (22) new Class G Shares, twenty-two (22) new Class H Shares, twenty-two (22) new Class I Shares, twenty-two (22) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point sixty-two euro cents (EURO CENT 4.62) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point twenty-four sixty-two (EUR 2.2462).

13.24. To accept the subscription by European Enhanced Loan Fund S.A. to forty-six (46) new Class A Shares, forty-six (46) new Class B Shares, forty-six (46) new Class C Shares, forty-six (46) new Class D Shares, forty-six (46) new Class E Shares, forty-six (46) new Class F Shares, forty-six (46) new Class G Shares, forty-six (46) new Class H Shares, forty-six (46) new Class I Shares, forty-six (46) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point eighty-eight euro cents (EURO CENT 0.88) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of four euro point sixty eighty-eight (EUR 4.6088).

13.25. To accept the subscription by Friesland Bank N.V. to ninety-one (91) new Class A Shares, ninety-one (91) new Class B Shares, ninety-one (91) new Class C Shares, ninety-one (91) new Class D Shares, ninety-one (91) new Class E Shares, ninety-one (91) new Class F Shares, ninety-one (91) new Class G Shares, ninety-one (91) new Class H Shares, ninety-one (91) new Class I Shares, ninety-one (91) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point seventy-eight euro cents (EURO CENT 6.78) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of nine euro point sixteen seventy-eight (EUR 9.1678).

13.26. To accept the subscription by Global Senior Loan Index Fund 1 B.V. to sixty-one (61) new Class A Shares, sixty-one (61) new Class B Shares, sixty-one (61) new Class C Shares, sixty-one (61) new Class D Shares, sixty-one (61) new Class E Shares, sixty-one (61) new Class F Shares, sixty-one (61) new Class G Shares, sixty-one (61) new Class H Shares, sixty-one (61) new Class I Shares, sixty-one (61) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point thirty-six euro cents (EURO CENT 1.36) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of six euro point eleven thirty-six (EUR 6.1136).

13.27. To accept the subscription by Goldman Sachs Lending Partners LLC to fifty-four (54) new Class A Shares, fifty-four (54) new Class B Shares, fifty-four (54) new Class C Shares, fifty-four (54) new Class D Shares, fifty-four (54) new Class E Shares, fifty-four (54) new Class F Shares, fifty-four (54) new Class G Shares, fifty-four (54) new Class H Shares, fifty-four (54) new Class I Shares, fifty-four (54) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point sixty euro cents (EURO CENT 2.6) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point four hundred and twenty-six (EUR 5.426).

13.28. To accept the subscription by Grace Bay II Holdings S.à r.l. to eighty-four (84) new Class A Shares, eighty-four (84) new Class B Shares, eighty-four (84) new Class C Shares, eighty-four (84) new Class D Shares, eighty-four (84) new Class E Shares, eighty-four (84) new Class F Shares, eighty-four (84) new Class G Shares, eighty-four (84) new Class H Shares, eighty-four (84) new Class I Shares, eighty-four (84) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point eighty-seven euro cents (EURO CENT 3.87) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eight euro point forty-three eighty-seven (EUR 8.4387).

13.29. To accept the subscription by Green Park CDO B.V. to twenty-one (21) new Class A Shares, twenty-one (21) new Class B Shares, twenty-one (21) new Class C Shares, twenty-one (21) new Class D Shares, twenty-one (21) new Class E Shares, twenty-one (21) new Class F Shares, twenty-one (21) new Class G Shares, twenty-one (21) new Class H Shares, twenty-one (21) new Class I Shares, twenty-one (21) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point fifty euro cents (EURO CENT 8.5) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point one hundred and eighty-five (EUR 2.185).

13.30. To accept the subscription by Gresham Capital CLO I B.V. to fourteen (14) new Class A Shares, fourteen (14) new Class B Shares, fourteen (14) new Class C Shares, fourteen (14) new Class D Shares, fourteen (14) new Class E Shares, fourteen (14) new Class F Shares, fourteen (14) new Class G Shares, fourteen (14) new Class H Shares, fourteen (14) new Class I Shares, fourteen (14) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point sixty-six euro cents (EURO CENT 5.66) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point forty-five sixty-six (EUR 1.4566).

13.31. To accept the subscription by Gresham Capital CLO II B.V. to nine (9) new Class A Shares, nine (9) new Class B Shares, nine (9) new Class C Shares, nine (9) new Class D Shares, nine (9) new Class E Shares, nine (9) new Class F Shares, nine (9) new Class G Shares, nine (9) new Class H Shares, nine (9) new Class I Shares, nine (9) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point eighty-six euro cents (EURO CENT 5.86) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of zero point ninety-five eighty-six (EUR 0.9586).

13.32. To accept the subscription by Gresham Capital CLO III B.V. to fifty (50) new Class A Shares, fifty (50) new Class B Shares, fifty (50) new Class C Shares, fifty (50) new Class D Shares, fifty (50) new Class E Shares, fifty (50) new Class F Shares, fifty (50) new Class G Shares, fifty (50) new Class H Shares, fifty (50) new Class I Shares, fifty (50) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point six euro cents (EURO CENT 1.06) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point zero one zero six (EUR 5.0106).

13.33. To accept the subscription by Gresham Capital CLO IV B.V. to forty-seven (47) new Class A Shares, forty-seven (47) new Class B Shares, forty-seven (47) new Class C Shares, forty-seven (47) new Class D Shares, forty-seven (47) new Class E Shares, forty-seven (47) new Class F Shares, forty-seven (47) new Class G Shares, forty-seven (47) new Class H Shares, forty-seven (47) new Class I Shares, forty-seven (47) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of seven point eighty-four euro cents (EURO CENT 7.84) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of four euro point seventy-seven eighty-four (EUR 4.7784).

13.34. To accept the subscription by Gresham Capital CLO V B.V. to one hundred seven (107) new Class A Shares, one hundred seven (107) new Class B Shares, one hundred seven (107) new Class C Shares, one hundred seven (107) new Class D Shares, one hundred seven (107) new Class E Shares, one hundred seven (107) new Class F Shares, one hundred seven (107) new Class G Shares, one hundred seven (107) new Class H Shares, one hundred seven (107) new Class I Shares, one hundred seven (107) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point ninety-eight euro cents (EURO CENT 1.98) which shall remain attached to those shares by way of a contribution in kind of a definite, due and

payable receivable against European Directories Holdco SA and in an amount of ten euro point seventy-one ninety-eight (EUR 10.7198).

13.35. To accept the subscription by GSC European CDO I-R S.A. to fifty-three (53) new Class A Shares, fifty-three (53) new Class B Shares, fifty-three (53) new Class C Shares, fifty-three (53) new Class D Shares, fifty-three (53) new Class E Shares, fifty-three (53) new Class F Shares, fifty-three (53) new Class G Shares, fifty-three (53) new Class H Shares, fifty-three (53) new Class I Shares, fifty-three (53) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point forty-five euro cents (EURO CENT 5.45) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point thirty-five forty-five (EUR 5.3545).

13.36. To accept the subscription by GSC European CDO II S.A. to eleven (11) new Class A Shares, eleven (11) new Class B Shares, eleven (11) new Class C Shares, eleven (11) new Class D Shares, eleven (11) new Class E Shares, eleven (11) new Class F Shares, eleven (11) new Class G Shares, eleven (11) new Class H Shares, eleven (11) new Class I Shares, eleven (11) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point seventy-four euro cents (EURO CENT 4.74) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point fourteen seventy-four (EUR 1.1474).

13.37. To accept the subscription by GSC European CDO V Plc to thirteen (13) new Class A Shares, thirteen (13) new Class B Shares, thirteen (13) new Class C Shares, thirteen (13) new Class D Shares, thirteen (13) new Class E Shares, thirteen (13) new Class F Shares, thirteen (13) new Class G Shares, thirteen (13) new Class H Shares, thirteen (13) new Class I Shares, thirteen (13) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point fifty-five euro cents (EURO CENT 5.55) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point thirty-five fifty-five (EUR 1.3555).

13.38. To accept the subscription by Harbourmaster CLO 10 B.V. to thirty-four (34) new Class A Shares, thirty-four (34) new Class B Shares, thirty-four (34) new Class C Shares, thirty-four (34) new Class D Shares, thirty-four (34) new Class E Shares, thirty-four (34) new Class F Shares, thirty-four (34) new Class G Shares, thirty-four (34) new Class H Shares, thirty-four (34) new Class I Shares, thirty-four (34) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point twenty-two euro cents (EURO CENT 4.22) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point forty-four twenty-two (EUR 3.4422).

13.39. To accept the subscription by Harbourmaster CLO 11 B.V. to forty-two (42) new Class A Shares, forty-two (42) new Class B Shares, forty-two (42) new Class C Shares, forty-two (42) new Class D Shares, forty-two (42) new Class E Shares, forty-two (42) new Class F Shares, forty-two (42) new Class G Shares, forty-two (42) new Class H Shares, forty-two (42) new Class I Shares, forty-two (42) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point seventy-one euro cents (EURO CENT 0.71) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of four euro point twenty-seventy-one (EUR 4.2071).

13.40. To accept the subscription by Harbourmaster CLO 4 B.V. to ninety-four (94) new Class A Shares, ninety-four (94) new Class B Shares, ninety-four (94) new Class C Shares, ninety-four (94) new Class D Shares, ninety-four (94) new Class E Shares, ninety-four (94) new Class F Shares, ninety-four (94) new Class G Shares, ninety-four (94) new Class H Shares, ninety-four (94) new Class I Shares, ninety-four (94) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point thirty-six euro cents (EURO CENT 9.36) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of nine euro point forty-nine thirty-six (EUR 9.4936).

13.41. To accept the subscription by Harbourmaster CLO 5 B.V. to ninety-nine (99) new Class A Shares, ninety-nine (99) new Class B Shares, ninety-nine (99) new Class C Shares, ninety-nine (99) new Class D Shares, ninety-nine (99) new Class E Shares, ninety-nine (99) new Class F Shares, ninety-nine (99) new Class G Shares, ninety-nine (99) new Class H Shares, ninety-nine (99) new Class I Shares, ninety-nine (99) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point forty-one euro cents (EURO CENT 4.41) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of nine euro point ninety-four forty-one (EUR 9.9441).

13.42. To accept the subscription by Harbourmaster CLO 8 B.V. to forty-two (42) new Class A Shares, forty-two (42) new Class B Shares, forty-two (42) new Class C Shares, forty-two (42) new Class D Shares, forty-two (42) new Class E Shares, forty-two (42) new Class F Shares, forty-two (42) new Class G Shares, forty-two (42) new Class H Shares, forty-two (42) new Class I Shares, forty-two (42) new Class J Shares of the Company with a nominal value of one euro cent



(EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point ninety-two euro cents (EURO CENT 6.92) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of four euro point twenty-six ninety-two (EUR 4.2692).

13.43. To accept the subscription by Harbourmaster Loan Corporation to twenty-two (22) new Class A Shares, twenty-two (22) new Class B Shares, twenty-two (22) new Class C Shares, twenty-two (22) new Class D Shares, twenty-two (22) new Class E Shares, twenty-two (22) new Class F Shares, twenty-two (22) new Class G Shares, twenty-two (22) new Class H Shares, twenty-two (22) new Class I Shares, twenty-two (22) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-eight euro cents (EURO CENT 9.48) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point twenty-nine forty-eight (EUR 2.2948).

13.44. To accept the subscription by Harbourmaster Pro-Rata CLO 1 B.V. to thirty-seven (37) new Class A Shares, thirty-seven (37) new Class B Shares, thirty-seven (37) new Class C Shares, thirty-seven (37) new Class D Shares, thirty-seven (37) new Class E Shares, thirty-seven (37) new Class F Shares, thirty-seven (37) new Class G Shares, thirty-seven (37) new Class H Shares, thirty-seven (37) new Class I Shares, thirty-seven (37) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point nineteen euro cents (EURO CENT 4.19) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point seventy-four nineteen (EUR 3.7419).

13.45. To accept the subscription by Harbourmaster Pro-Rata CLO 2 B.V. to nineteen (19) new Class A Shares, nineteen (19) new Class B Shares, nineteen (19) new Class C Shares, nineteen (19) new Class D Shares, nineteen (19) new Class E Shares, nineteen (19) new Class F Shares, nineteen (19) new Class G Shares, nineteen (19) new Class H Shares, nineteen (19) new Class I Shares, nineteen (19) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point eighty-four euro cents (EURO CENT 8.84) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point ninety-eight eighty-four (EUR 1.9884).

13.46. To accept the subscription by HSH Nordbank AG to two hundred forty-four (244) new Class A Shares, two hundred forty-four (244) new Class B Shares, two hundred forty-four (244) new Class C Shares, two hundred forty-four (244) new Class D Shares, two hundred forty-four (244) new Class E Shares, two hundred forty-four (244) new Class F Shares, two hundred forty-four (244) new Class G Shares, two hundred forty-four (244) new Class H Shares, two hundred forty-four (244) new Class I Shares, two hundred forty-four (244) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point fifty-eight euro cents (EURO CENT 2.58) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of twenty-four euro point forty-two fifty-eight (EUR 24.4258).

13.47. To accept the subscription by Hyde Park CDO B.V. to eighty-five (85) new Class A Shares, eighty-five (85) new Class B Shares, eighty-five (85) new Class C Shares, eighty-five (85) new Class D Shares, eighty-five (85) new Class E Shares, eighty-five (85) new Class F Shares, eighty-five (85) new Class G Shares, eighty-five (85) new Class H Shares, eighty-five (85) new Class I Shares, eighty-five (85) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point eighty euro cents (EURO CENT 8.8) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eight euro point five hundred and eighty-eight (EUR 8.588).

13.48. To accept the subscription by ING Bank N.V. to one hundred ninety-one (191) new Class A Shares, one hundred ninety-one (191) new Class B Shares, one hundred ninety-one (191) new Class C Shares, one hundred ninety-one (191) new Class D Shares, one hundred ninety-one (191) new Class E Shares, one hundred ninety-one (191) new Class F Shares, one hundred ninety-one (191) new Class G Shares, one hundred ninety-one (191) new Class H Shares, one hundred ninety-one (191) new Class I Shares, one hundred ninety-one (191) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-six euro cents (EURO CENT 9.46) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of nineteen euro point nineteen forty-six (EUR 19.1946).

13.49. To accept the subscription by Intercontinental CDO S.A. to eighteen (18) new Class A Shares, eighteen (18) new Class B Shares, eighteen (18) new Class C Shares, eighteen (18) new Class D Shares, eighteen (18) new Class E Shares, eighteen (18) new Class F Shares, eighteen (18) new Class G Shares, eighteen (18) new Class H Shares, eighteen (18) new Class I Shares, eighteen (18) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point eighty-six euro cents (EURO CENT 6.86) which shall remain attached to those shares by way of a contribution in kind of a definite, due and

payable receivable against European Directories Holdco SA and in an amount of one euro point eighty-six eighty-six (EUR 1.8686).

13.50. To accept the subscription by Jefferies International Limited to nineteen (19) new Class A Shares, nineteen (19) new Class B Shares, nineteen (19) new Class C Shares, nineteen (19) new Class D Shares, nineteen (19) new Class E Shares, nineteen (19) new Class F Shares, nineteen (19) new Class G Shares, nineteen (19) new Class H Shares, nineteen (19) new Class I Shares, nineteen (19) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point twenty-three euro cents (EURO CENT 1.23) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point ninety-one twenty-three (EUR 1.9123).

13.51. To accept the subscription by J.P. Morgan Europe Limited to twenty-seven (27) new Class A Shares, twenty-seven (27) new Class B Shares, twenty-seven (27) new Class C Shares, twenty-seven (27) new Class D Shares, twenty-seven (27) new Class E Shares, twenty-seven (27) new Class F Shares, twenty-seven (27) new Class G Shares, twenty-seven (27) new Class H Shares, twenty-seven (27) new Class I Shares, twenty-seven (27) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point twenty-nine euro cents (EURO CENT 8.29) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point seventy-eight twenty-nine (EUR 2.7829).

13.52. To accept the subscription by Jubilee CDO I-R B.V. to one hundred thirty-one (131) new Class A Shares, one hundred thirty-one (131) new Class B Shares, one hundred thirty-one (131) new Class C Shares, one hundred thirty-one (131) new Class D Shares, one hundred thirty-one (131) new Class E Shares, one hundred thirty-one (131) new Class F Shares, one hundred thirty-one (131) new Class G Shares, one hundred thirty-one (131) new Class H Shares, one hundred thirty-one (131) new Class I Shares, one hundred thirty-one (131) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point seventy-seven euro cents (EURO CENT 6.77) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of thirteen euro point sixteen seventy-seven (EUR 13.1677).

13.53. To accept the subscription by Jubilee CDO II B.V. to thirty-eight (38) new Class A Shares, thirty-eight (38) new Class B Shares, thirty-eight (38) new Class C Shares, thirty-eight (38) new Class D Shares, thirty-eight (38) new Class E Shares, thirty-eight (38) new Class F Shares, thirty-eight (38) new Class G Shares, thirty-eight (38) new Class H Shares, thirty-eight (38) new Class I Shares, thirty-eight (38) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point forty-six euro cents (EURO CENT 2.46) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point eighty-two forty-six (EUR 3.8246).

13.54. To accept the subscription by Jubilee CDO III B.V. to fifty (50) new Class A Shares, fifty (50) new Class B Shares, fifty (50) new Class C Shares, fifty (50) new Class D Shares, fifty (50) new Class E Shares, fifty (50) new Class F Shares, fifty (50) new Class G Shares, fifty (50) new Class H Shares, fifty (50) new Class I Shares, fifty (50) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-four euro cents (EURO CENT 9.44) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point zero nine forty-four (EUR 5.0944).

13.55. To accept the subscription by Jubilee CDO V B.V. to nineteen (19) new Class A Shares, nineteen (19) new Class B Shares, nineteen (19) new Class C Shares, nineteen (19) new Class D Shares, nineteen (19) new Class E Shares, nineteen (19) new Class F Shares, nineteen (19) new Class G Shares, nineteen (19) new Class H Shares, nineteen (19) new Class I Shares, nineteen (19) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point twenty-three euro cents (EURO CENT 1.23) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point ninety-one twenty-three (EUR 1.9123).

13.56. To accept the subscription by Jubilee CDO VII B.V. to fifty (50) new Class A Shares, fifty (50) new Class B Shares, fifty (50) new Class C Shares, fifty (50) new Class D Shares, fifty (50) new Class E Shares, fifty (50) new Class F Shares, fifty (50) new Class G Shares, fifty (50) new Class H Shares, fifty (50) new Class I Shares, fifty (50) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-four euro cents (EURO CENT 9.44) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point zero nine forty-four (EUR 5.0944).

13.57. To accept the subscription by KBC Bank N.V. to one hundred forty-three (143) new Class A Shares, one hundred forty-three (143) new Class B Shares, one hundred forty-three (143) new Class C Shares, one hundred forty-three (143) new Class D Shares, one hundred forty-three (143) new Class E Shares, one hundred forty-three (143) new Class F Shares, one hundred forty-three (143) new Class G Shares, one hundred forty-three (143) new Class H Shares,

one hundred forty-three (143) new Class I Shares, one hundred forty-three (143) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point zero six euro cents (EURO CENT 3.06) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of fourteen euro point thirty-three zero six (EUR 14.3306).

13.58. To accept the subscription by Leafy S.à r.l. to two thousand nine hundred three (2903) new Class A Shares, two thousand nine hundred three (2903) new Class B Shares, two thousand nine hundred three (2903) new Class C Shares, two thousand nine hundred three (2903) new Class D Shares, two thousand nine hundred three (2903) new Class E Shares, two thousand nine hundred three (2903) new Class F Shares, two thousand nine hundred three (2903) new Class G Shares, two thousand nine hundred three (2903) new Class H Shares, two thousand nine hundred three (2903) new Class I Shares, two thousand nine hundred three (2903) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point sixty-eight euro cents (EURO CENT 9.68) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two hundred ninety euro point thirty-nine sixty-eight (EUR 290.3968).

13.59. To accept the subscription by Leveraged Finance Europe Capital IV B.V. to seventeen (17) new Class A Shares, seventeen (17) new Class B Shares, seventeen (17) new Class C Shares, seventeen (17) new Class D Shares, seventeen (17) new Class E Shares, seventeen (17) new Class F Shares, seventeen (17) new Class G Shares, seventeen (17) new Class H Shares, seventeen (17) new Class I Shares, seventeen (17) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point thirty-two euro cents (EURO CENT 6.32) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point seventy-six thirty-two (EUR 1.7632).

13.60. To accept the subscription by Leveraged Finance Europe Capital III B.V. to twenty-nine (29) new Class A Shares, twenty-nine (29) new Class B Shares, twenty-nine (29) new Class C Shares, twenty-nine (29) new Class D Shares, twenty-nine (29) new Class E Shares, twenty-nine (29) new Class F Shares, twenty-nine (29) new Class G Shares, twenty-nine (29) new Class H Shares, twenty-nine (29) new Class I Shares, twenty-nine (29) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point eighty-three euro cents (EURO CENT 8.83) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point ninety-eight eighty-three (EUR 2.9883).

13.61. To accept the subscription by Magi Funding I Plc to thirty-eight (38) new Class A Shares, thirty-eight (38) new Class B Shares, thirty-eight (38) new Class C Shares, thirty-eight (38) new Class D Shares, thirty-eight (38) new Class E Shares, thirty-eight (38) new Class F Shares, thirty-eight (38) new Class G Shares, thirty-eight (38) new Class H Shares, thirty-eight (38) new Class I Shares, thirty-eight (38) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point four euro cents (EURO CENT 3.04) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point eighty-three four (EUR 3.8304).

13.62. To accept the subscription by Massachusetts Mutual Life Insurance Company to forty-three (43) new Class A Shares, forty-three (43) new Class B Shares, forty-three (43) new Class C Shares, forty-three (43) new Class D Shares, forty-three (43) new Class E Shares, forty-three (43) new Class F Shares, forty-three (43) new Class G Shares, forty-three (43) new Class H Shares, forty-three (43) new Class I Shares, forty-three (43) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point forty-eight euro cents (EURO CENT 0.48) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of four euro point thirty forty-eight (EUR 4.3048).

13.63. To accept the subscription by Merrill Lynch International Bank Limited to one thousand two hundred forty-four (1244) new Class A Shares, one thousand two hundred forty-four (1244) new Class B Shares, one thousand two hundred forty-four (1244) new Class C Shares, one thousand two hundred forty-four (1244) new Class D Shares, one thousand two hundred forty-four (1244) new Class E Shares, one thousand two hundred forty-four (1244) new Class F Shares, one thousand two hundred forty-four (1244) new Class G Shares, one thousand two hundred forty-four (1244) new Class H Shares, one thousand two hundred forty-four (1244) new Class I Shares, one thousand two hundred forty-four (1244) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point twenty euro cents (EURO CENT 9.20) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one hundred twenty-four euro point forty-nine ninety-two (EUR 124.492).

13.64. To accept the subscription by Monarch Master Funding 2 (Luxembourg) S.à r.l. to sixteen (16) new Class A Shares, sixteen (16) new Class B Shares, sixteen (16) new Class C Shares, sixteen (16) new Class D Shares, sixteen (16) new Class E Shares, sixteen (16) new Class F Shares, sixteen (16) new Class G Shares, sixteen (16) new Class H Shares, sixteen (16) new Class I Shares, sixteen (16) new Class J Shares of the Company with a nominal value of one euro cent

(EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of seven point ten euro cents (EURO CENT 7.10) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point six hundred and seventy-one (EUR 1.671).

13.65. To accept the subscription by Moselle CLO S.A. to seventeen (17) new Class A Shares, seventeen (17) new Class B Shares, seventeen (17) new Class C Shares, seventeen (17) new Class D Shares, seventeen (17) new Class E Shares, seventeen (17) new Class F Shares, seventeen (17) new Class G Shares, seventeen (17) new Class H Shares, seventeen (17) new Class I Shares, seventeen (17) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point seventeen euro cents (EURO CENT 5.17) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point seventy-five seventeen (EUR 1.7517).

13.66. To accept the subscription by Natixis S.A. to fifty-seven (57) new Class A Shares, fifty-seven (57) new Class B Shares, fifty-seven (57) new Class C Shares, fifty-seven (57) new Class D Shares, fifty-seven (57) new Class E Shares, fifty-seven (57) new Class F Shares, fifty-seven (57) new Class G Shares, fifty-seven (57) new Class H Shares, fifty-seven (57) new Class I Shares, fifty-seven (57) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point seventy euro cents (EURO CENT 3.7) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point seventy-three thirty-seven (EUR 5.737).

13.67. To accept the subscription by Natixis to one hundred ninety-three (193) new Class A Shares, one hundred ninety-three (193) new Class B Shares, one hundred ninety-three (193) new Class C Shares, one hundred ninety-three (193) new Class D Shares, one hundred ninety-three (193) new Class E Shares, one hundred ninety-three (193) new Class F Shares, one hundred ninety-three (193) new Class G Shares, one hundred ninety-three (193) new Class H Shares, one hundred ninety-three (193) new Class I Shares, one hundred ninety-three (193) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point zero six euro cents (EURO CENT 9.06) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of nineteen euro point thirty-nine zero six (EUR 19.3906).

13.68. To accept the subscription by Neptuno CLO I B.V. to twenty-two (22) new Class A Shares, twenty-two (22) new Class B Shares, twenty-two (22) new Class C Shares, twenty-two (22) new Class D Shares, twenty-two (22) new Class E Shares, twenty-two (22) new Class F Shares, twenty-two (22) new Class G Shares, twenty-two (22) new Class H Shares, twenty-two (22) new Class I Shares, twenty-two (22) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-eight euro cents (EURO CENT 9.48) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point twenty-nine forty-eight (EUR 2.2948).

13.69. To accept the subscription by Neptuno CLO II B.V. to twenty-two (22) new Class A Shares, twenty-two (22) new Class B Shares, twenty-two (22) new Class C Shares, twenty-two (22) new Class D Shares, twenty-two (22) new Class E Shares, twenty-two (22) new Class F Shares, twenty-two (22) new Class G Shares, twenty-two (22) new Class H Shares, twenty-two (22) new Class I Shares, twenty-two (22) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-eight euro cents (EURO CENT 9.48) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point twenty-nine forty-eight (EUR 2.2948).

13.70. To accept the subscription by Neptuno CLO III B.V. to thirty (30) new Class A Shares, thirty (30) new Class B Shares, thirty (30) new Class C Shares, thirty (30) new Class D Shares, thirty (30) new Class E Shares, thirty (30) new Class F Shares, thirty (30) new Class G Shares, thirty (30) new Class H Shares, thirty (30) new Class I Shares, thirty (30) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point ninety-seven euro cents (EURO CENT 5.97) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point zero five ninety-seven (EUR 3.0597).

13.71. To accept the subscription by Nykredit Bank A/S to ninety-one (91) new Class A Shares, ninety-one (91) new Class B Shares, ninety-one (91) new Class C Shares, ninety-one (91) new Class D Shares, ninety-one (91) new Class E Shares, ninety-one (91) new Class F Shares, ninety-one (91) new Class G Shares, ninety-one (91) new Class H Shares, ninety-one (91) new Class I Shares, ninety-one (91) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point seventy-eight euro cents (EURO CENT 6.78) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of nine euro point sixteen seventy-eight (EUR 9.1678).



13.72. To accept the subscription by Partholon CDO I PLC to seventy (70) new Class A Shares, seventy (70) new Class B Shares, seventy (70) new Class C Shares, seventy (70) new Class D Shares, seventy (70) new Class E Shares, seventy (70) new Class F Shares, seventy (70) new Class G Shares, seventy (70) new Class H Shares, seventy (70) new Class I Shares, seventy (70) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point fifty-five euro cents (EURO CENT 6.55) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of seven euro point zero six fifty-five (EUR 7.0655).

13.73. To accept the subscription by Petrusse European CLO S.A. to twenty-one (21) new Class A Shares, twenty-one (21) new Class B Shares, twenty-one (21) new Class C Shares, twenty-one (21) new Class D Shares, twenty-one (21) new Class E Shares, twenty-one (21) new Class F Shares, twenty-one (21) new Class G Shares, twenty-one (21) new Class H Shares, twenty-one (21) new Class I Shares, twenty-one (21) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point thirty-five euro cents (EURO CENT 0.35) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point ten thirty-five (EUR 2.1035).

13.74. To accept the subscription by The Royal Bank of Scotland plc to six hundred seventy-three (673) new Class A Shares, six hundred seventy-three (673) new Class B Shares, six hundred seventy-three (673) new Class C Shares, six hundred seventy-three (673) new Class D Shares, six hundred seventy-three (673) new Class E Shares, six hundred seventy-three (673) new Class F Shares, six hundred seventy-three (673) new Class G Shares, six hundred seventy-three (673) new Class H Shares, six hundred seventy-three (673) new Class I Shares, six hundred seventy-three (673) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point nine euro cents (EURO CENT 8.09) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of sixty-seven euro point thirty-eight zero nine (EUR 67.3809).

13.75. To accept the subscription by Skellig Rock B.V. to thirty (30) new Class A Shares, thirty (30) new Class B Shares, thirty (30) new Class C Shares, thirty (30) new Class D Shares, thirty (30) new Class E Shares, thirty (30) new Class F Shares, thirty (30) new Class G Shares, thirty (30) new Class H Shares, thirty (30) new Class I Shares, thirty (30) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point twenty euro cents (EURO CENT 5.20) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point zero fifty-two (EUR 3.052).

13.76. To accept the subscription by Sorbus Funding I B.V. to one hundred thirteen (113) new Class A Shares, one hundred thirteen (113) new Class B Shares, one hundred thirteen (113) new Class C Shares, one hundred thirteen (113) new Class D Shares, one hundred thirteen (113) new Class E

Shares, one hundred thirteen (113) new Class F Shares, one hundred thirteen (113) new Class G Shares, one hundred thirteen (113) new Class H Shares, one hundred thirteen (113) new Class I Shares, one hundred thirteen (113) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point ninety-six euro cents (EURO CENT 4.96) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eleven euro point thirty-four ninety-six (EUR 11.3496).

13.77. To accept the subscription by St James's Park CDO B.V. to fifteen (15) new Class A Shares, fifteen (15) new Class B Shares, fifteen (15) new Class C Shares, fifteen (15) new Class D Shares, fifteen (15) new Class E Shares, fifteen (15) new Class F Shares, fifteen (15) new Class G Shares, fifteen (15) new Class H Shares, fifteen (15) new Class I Shares, fifteen (15) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point ninety-nine euro cents (EURO CENT 2.99) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point fifty-two ninety-nine (EUR 1.5299).

13.78. To accept the subscription by Tara Hill B.V. to nine (9) new Class A Shares, nine (9) new Class B Shares, nine (9) new Class C Shares, nine (9) new Class D Shares, nine (9) new Class E Shares, nine (9) new Class F Shares, nine (9) new Class G Shares, nine (9) new Class H Shares, nine (9) new Class I Shares, nine (9) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point forty-seven euro cents (EURO CENT 5.47) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of zero point ninety-five forty-seven (EUR 0.9547).

13.79. To accept the subscription by The Governor and Company of the Bank of Ireland to one hundred ninety-nine (199) new Class A Shares, one hundred ninety-nine (199) new Class B Shares, one hundred ninety-nine (199) new Class C Shares, one hundred ninety-nine (199) new Class D Shares, one hundred ninety-nine (199) new Class E Shares, one hundred ninety-nine (199) new Class F Shares, one hundred ninety-nine (199) new Class G Shares, one hundred ninety-nine (199) new Class H Shares, one hundred ninety-nine (199) new Class I Shares, one hundred ninety-nine (199) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares



including a share premium of an amount of two point eighty-two euro cents (EURO CENT 2.82) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of nineteen euro point ninety-two eighty-two (EUR 19.9282).

13.80. To accept the subscription by Theseus European CLO S.A to twenty-eight (28) new Class A Shares, twenty-eight (28) new Class B Shares, twenty-eight (28) new Class C Shares, twenty-eight (28) new Class D Shares, twenty-eight (28) new Class E Shares, twenty-eight (28) new Class F Shares, twenty-eight (28) new Class G Shares, twenty-eight (28) new Class H Shares, twenty-eight (28) new Class I Shares, twenty-eight (28) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point seventy-two euro cents (EURO CENT 2.72) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point eighty-two seventy-two (EUR 2.8272).

13.81. To accept the subscription by UBS Limited to three hundred twenty-nine (329) new Class A Shares, three hundred twenty-nine (329) new Class B Shares, three hundred twenty-nine (329) new Class C Shares, three hundred twenty-nine (329) new Class D Shares, three hundred twenty-nine (329) new Class E Shares, three hundred twenty-nine (329) new Class F Shares, three hundred twenty-nine (329) new Class G Shares, three hundred twenty-nine (329) new Class H Shares, three hundred twenty-nine (329) new Class I Shares, three hundred twenty-nine (329) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point sixty-two euro cents (EURO CENT 6.62) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of thirty-two euro point ninety-six sixty-two (EUR 32.9662).

13.82. To accept the subscription by Vallauris II CLO plc to fifty (50) new Class A Shares, fifty (50) new Class B Shares, fifty (50) new Class C Shares, fifty (50) new Class D Shares, fifty (50) new Class E Shares, fifty (50) new Class F Shares, fifty (50) new Class G Shares, fifty (50) new Class H Shares, fifty (50) new Class I Shares, fifty (50) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point fifteen euro cents (EURO CENT 3.15) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point zero three fifteen (EUR 5.0315).

13.83. To accept the subscription by Versailles CLO ME I PLC to thirty (30) new Class A Shares, thirty (30) new Class B Shares, thirty (30) new Class C Shares, thirty (30) new Class D Shares, thirty (30) new Class E Shares, thirty (30) new Class F Shares, thirty (30) new Class G Shares, thirty (30) new Class H Shares, thirty (30) new Class I Shares, thirty (30) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point twenty-eight euro cents (EURO CENT 8.28) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point zero eight twenty-eight (EUR 3.0828).

13.84. To accept the subscription by Wood Street CLO I B.V. to thirty-four (34) new Class A Shares, thirty-four (34) new Class B Shares, thirty-four (34) new Class C Shares, thirty-four (34) new Class D Shares, thirty-four (34) new Class E Shares, thirty-four (34) new Class F Shares, thirty-four (34) new Class G Shares, thirty-four (34) new Class H Shares, thirty-four (34) new Class I Shares, thirty-four (34) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point twenty-two euro cents (EURO CENT 4.22) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point forty-four twenty-two (EUR 3.4422).

13.85. To accept the subscription by Wood Street CLO II B.V. to twenty-two (22) new Class A Shares, twenty-two (22) new Class B Shares, twenty-two (22) new Class C Shares, twenty-two (22) new Class D Shares, twenty-two (22) new Class E Shares, twenty-two (22) new Class F Shares, twenty-two (22) new Class G Shares, twenty-two (22) new Class H Shares, twenty-two (22) new Class I Shares, twenty-two (22) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point ninety-four euro cents (EURO CENT 9.94) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point twenty-nine ninety-four (EUR 2.2994).

13.86. To accept the subscription by Wood Street CLO III B.V. to seventy-six (76) new Class A Shares, seventy-six (76) new Class B Shares, seventy-six (76) new Class C Shares, seventy-six (76) new Class D Shares, seventy-six (76) new Class E Shares, seventy-six (76) new Class F Shares, seventy-six (76) new Class G Shares, seventy-six (76) new Class H Shares, seventy-six (76) new Class I Shares, seventy-six (76) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point ninety-three euro cents (EURO CENT 4.93) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of seven euro point sixty-four ninety-three (EUR 7.6493).

13.87. To accept the subscription by Wood Street CLO IV B.V. to sixty-four (64) new Class A Shares, sixty-four (64) new Class B Shares, sixty-four (64) new Class C Shares, sixty-four (64) new Class D Shares, sixty-four (64) new Class E

Shares, sixty-four (64) new Class F Shares, sixty-four (64) new Class G Shares, sixty-four (64) new Class H Shares, sixty-four (64) new Class I Shares, sixty-four (64) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point fifty-nine euro cents (EURO CENT 0.59) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of six euro point forty five (EUR 6.4059).

14. To increase the Company's share capital by an amount of nine thousand eight hundred and sixty-eight euro and seventy euro cents (EUR 9,868.7), including payment of a share premium of four euro and seventy euro cents (EUR 4.70), so as to raise it from its current amount of thirty-three thousand nine hundred ninety-five euro and fifty euro cents (EUR 33,995.5) to an amount of forty-three thousand eight hundred sixty-four euro and twenty euro cents (EUR 43,864.20) divided into four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class A Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class B Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class C Shares four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class D Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class E Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class F Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class G Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class H Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class I Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class J Shares, with a par value of one euro cent (EUR 0.01) each, having the rights described in the articles of incorporation of the Company;

15. To issue ninety-eight thousand six hundred and eighty-seven (98,687) Class A Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class B Shares ninety-eight thousand six hundred and eighty-seven (98,687) Class C Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class D Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class E Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class F Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class G Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class H Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class I Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class J Shares with a par value of one euro cent (EUR 0.01) each shares, having the same rights and privileges as those attached to the existing shares and entitling to dividends as from the day of the decision of the extraordinary general meeting of the shareholders on the proposed capital increase, following the individual waivers by the existing shareholders to the extent required of their pre-emptive rights in connection with the increase of the share capital as referred to in item 14. above and the related issuance of shares in this item 15;

15.1. To accept the subscription by Alzette European CLO S.A. to two hundred ninety-two (292) new Class A Shares, two hundred ninety-two (292) new Class B Shares, two hundred ninety-two (292) new Class C Shares, two hundred ninety-two (292) new Class D Shares, two hundred ninety-two (292) new Class E Shares, two hundred ninety-two (292) new Class F Shares, two hundred ninety-two (292) new Class G Shares, two hundred ninety-two (292) new Class H Shares, two hundred ninety-two (292) new Class I Shares, two hundred ninety-two (292) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point eighty-seven euro cents (EURO CENT 6.87) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of twenty-nine euro point twenty-six eighty-seven (EUR 29.2687).

15.2. To accept the subscription by Aquilae CLO I Plc to seven hundred ninety-nine (799) new Class A Shares, seven hundred ninety-nine (799) new Class B Shares, seven hundred ninety-nine (799) new Class C Shares, seven hundred ninety-nine (799) new Class D Shares, seven hundred ninety-nine (799) new Class E Shares, seven hundred ninety-nine (799) new Class F Shares, seven hundred ninety-nine (799) new Class G Shares, seven hundred ninety-nine (799) new Class H Shares, seven hundred ninety-nine (799) new Class I Shares, seven hundred ninety-nine (799) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point fifty-seven euro cents (EURO CENT 8.57) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of seventy-nine euro point ninety-eight fifty-seven (EUR 79.9857).

15.3. To accept the subscription by Aquilae CLO II Plc to three hundred twenty (320) new Class A Shares, three hundred twenty (320) new Class B Shares, three hundred twenty (320) new Class C Shares, three hundred twenty (320) new Class D Shares, three hundred twenty (320) new Class E Shares, three hundred twenty (320) new Class F Shares, three hundred twenty (320) new Class G Shares, three hundred twenty (320) new Class H Shares, three hundred twenty (320) new Class I Shares, three hundred twenty (320) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point thirty-seven euro cents (EURO CENT 6.37) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirty-two euro point zero six thirty-seven (EUR 32.0637).

15.4. To accept the subscription by Avoca CLO IX Limited to four hundred fifty-two (452) new Class A Shares, four hundred fifty-two (452) new Class B Shares, four hundred fifty-two (452) new Class C Shares, four hundred fifty-two (452) new Class D Shares, four hundred fifty-two (452) new Class E Shares, four hundred fifty-two (452) new Class F Shares, four hundred fifty-two (452) new Class G Shares, four hundred fifty-two (452) new Class H Shares, four hundred fifty-two (452) new Class I Shares, four hundred fifty-two (452) new Class J Shares of the Company with a nominal value

of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point thirty-five euro cents (EURO CENT 3.35) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of forty-five euro point twenty-three thirty-five (EUR 45.2335).

15.5. To accept the subscription by Axis European CLO S.A. to one hundred forty-five (145) new Class A Shares, one hundred forty-five (145) new Class B Shares, one hundred forty-five (145) new Class C Shares, one hundred forty-five (145) new Class D Shares, one hundred forty-five (145) new Class E Shares, one hundred forty-five (145) new Class F Shares, one hundred forty-five (145) new Class G Shares, one hundred forty-five (145) new Class H Shares, one hundred forty-five (145) new Class I Shares, one hundred forty-five (145) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point ninety-four euro cents (EURO CENT 4.94) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of fourteen euro point fifty-four ninety-four (EUR 14.5494).

15.6. To accept the subscription by Babson Capital European Senior Loans Ltd to one hundred sixty-seven (167) new Class A Shares, one hundred sixty-seven (167) new Class B Shares, one hundred sixty-seven (167) new Class C Shares, one hundred sixty-seven (167) new Class D Shares, one hundred sixty-seven (167) new Class E Shares, one hundred sixty-seven (167) new Class F Shares, one hundred sixty-seven (167) new Class G Shares, one hundred sixty-seven (167) new Class H Shares, one hundred sixty-seven (167) new Class I Shares, one hundred sixty-seven (167) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point thirty-seven euro cents (EURO CENT 9.37) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of sixteen euro point seventy-nine thirty-seven (EUR 16.7937).

15.7. To accept the subscription by Bankia S.A. to one thousand six hundred twenty-two (1622) new Class A Shares, one thousand six hundred twenty-two (1622) new Class B Shares, one thousand six hundred twenty-two (1622) new Class C Shares, one thousand six hundred twenty-two (1622) new Class D Shares, one thousand six hundred twenty-two (1622) new Class E Shares, one thousand six hundred twenty-two (1622) new Class F Shares, one thousand six hundred twenty-two (1622) new Class G Shares, one thousand six hundred twenty-two (1622) new Class H Shares, one thousand six hundred twenty-two (1622) new Class I Shares, one thousand six hundred twenty-two (1622) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point thirty-three euro cents (EURO CENT 5.33) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred sixty-two euro point twenty-five thirty-three (EUR 162.2533).

15.8. To accept the subscription by Bentham Wholesale Syndicated Loan Fund to three hundred ninety-nine (399) new Class A Shares, three hundred ninety-nine (399) new Class B Shares, three hundred ninety-nine (399) new Class C Shares, three hundred ninety-nine (399) new Class D Shares, three hundred ninety-nine (399) new Class E Shares, three hundred ninety-nine (399) new Class F Shares, three hundred ninety-nine (399) new Class G Shares, three hundred ninety-nine (399) new Class H Shares, three hundred ninety-nine (399) new Class I Shares, three hundred ninety-nine (399) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point nineteen euro cents (EURO CENT 1.19) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirty-nine euro point ninety-one nineteen (EUR 39.9119).

15.9. To accept the subscription by BNP Paribas S.A. to two thousand five hundred ninety-six (2596) new Class A Shares, two thousand five hundred ninety-six (2596) new Class B Shares, two thousand five hundred ninety-six (2596) new Class C Shares, two thousand five hundred ninety-six (2596) new Class D Shares, two thousand five hundred ninety-six (2596) new Class E Shares, two thousand five hundred ninety-six (2596) new Class F Shares, two thousand five hundred ninety-six (2596) new Class G Shares, two thousand five hundred ninety-six (2596) new Class H Shares, two thousand five hundred ninety-six (2596) new Class I Shares, two thousand five hundred ninety-six (2596) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point thirty-eight euro cents (EURO CENT 4.38) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of two hundred fifty-nine euro point sixty-four thirty-eight (EUR 259.6438).

15.10. To accept the subscription by Cadogan Square CLO II B.V. to four hundred twenty-five (425) new Class A Shares, four hundred twenty-five (425) new Class B Shares, four hundred twenty-five (425) new Class C Shares, four hundred twenty-five (425) new Class D Shares, four hundred twenty-five (425) new Class E Shares, four hundred twenty-five (425) new Class F Shares, four hundred twenty-five (425) new Class G Shares, four hundred twenty-five (425) new Class H Shares, four hundred twenty-five (425) new Class I Shares, four hundred twenty-five (425) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point twenty-two euro cents (EURO CENT 8.22) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of forty-two euro point fifty-eight twenty-two (EUR 42.5822).

15.11. To accept the subscription by Cadogan Square CLO IV B.V. to four hundred twenty-two (422) new Class A Shares, four hundred twenty-two (422) new Class B Shares, four hundred twenty-two (422) new Class C Shares, four hundred twenty-two (422) new Class D Shares, four hundred twenty-two (422) new Class E Shares, four hundred twenty-

two (422) new Class F Shares, four hundred twenty-two (422) new Class G Shares, four hundred twenty-two (422) new Class H Shares, four hundred twenty-two (422) new Class I Shares, four hundred twenty-two (422) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point seventy-seven euro cents (EURO CENT 6.77) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of forty-two euro point twenty-six seventy-seven (EUR 42.2677).

15.12. To accept the subscription by eská spo itelna, a.s. to one thousand six hundred twenty-eight (1628) new Class A Shares, one thousand six hundred twenty-eight (1628) new Class B Shares, one thousand six hundred twenty-eight (1628) new Class C Shares, one thousand six hundred twenty-eight (1628) new Class D Shares, one thousand six hundred twenty-eight (1628) new Class E Shares, one thousand six hundred twenty-eight (1628) new Class F Shares, one thousand six hundred twenty-eight (1628) new Class G Shares, one thousand six hundred twenty-eight (1628) new Class H Shares, one thousand six hundred twenty-eight (1628) new Class I Shares, one thousand six hundred twenty-eight (1628) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point fifty-one euro cents (EURO CENT 4.51) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred sixty-two euro point eighty-four fifty-one (EUR 162.8451).

15.13. To accept the subscription by Citigroup Financial Products Inc. to eight hundred sixteen (816) new Class A Shares, eight hundred sixteen (816) new Class B Shares, eight hundred sixteen (816) new Class C Shares, eight hundred sixteen (816) new Class D Shares, eight hundred sixteen (816) new Class E Shares, eight hundred sixteen (816) new Class F Shares, eight hundred sixteen (816) new Class G Shares, eight hundred sixteen (816) new Class H Shares, eight hundred sixteen (816) new Class I Shares, eight hundred sixteen (816) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point fifty-seven euro cents (EURO CENT 4.57) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of eighty-one euro point sixty-four fifty-seven (EUR 81.6457).

15.14. To accept the subscription by Clare Island B.V. to eight hundred eighty-nine (889) new Class A Shares, eight hundred eighty-nine (889) new Class B Shares, eight hundred eighty-nine (889) new Class C Shares, eight hundred eighty-nine (889) new Class D Shares, eight hundred eighty-nine (889) new Class E Shares, eight hundred eighty-nine (889) new Class F Shares, eight hundred eighty-nine (889) new Class G Shares, eight hundred eighty-nine (889) new Class H Shares, eight hundred eighty-nine (889) new Class I Shares, eight hundred eighty-nine (889) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of seven point seventy-nine euro cents (EURO CENT 7.79) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of eighty-eight euro point ninety-seven seventy-nine (EUR 88.9779).

15.15. To accept the subscription by Clarenville CDO S.A. to two hundred twelve (212) new Class A Shares, two hundred twelve (212) new Class B Shares, two hundred twelve (212) new Class C Shares, two hundred twelve (212) new Class D Shares, two hundred twelve (212) new Class E Shares, two hundred twelve (212) new Class F Shares, two hundred twelve (212) new Class G Shares, two hundred twelve (212) new Class H Shares, two hundred twelve (212) new Class I Shares, two hundred twelve (212) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point sixty-four euro cents (EURO CENT 8.64) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of twenty-one euro point twenty-eight sixty-four (EUR 21.2864).

15.16. To accept the subscription by Commerzbank AG, London Branch to two thousand two hundred thirty-five (2235) new Class A Shares, two thousand two hundred thirty-five (2235) new Class B Shares, two thousand two hundred thirty-five (2235) new Class C Shares, two thousand two hundred thirty-five (2235) new Class D Shares, two thousand two hundred thirty-five (2235) new Class E Shares, two thousand two hundred thirty-five (2235) new Class F Shares, two thousand two hundred thirty-five (2235) new Class G Shares, two thousand two hundred thirty-five (2235) new Class H Shares, two thousand two hundred thirty-five (2235) new Class I Shares, two thousand two hundred thirty-five (2235) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point twenty-one euro cents (EURO CENT 6.21) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of two hundred twenty-three euro point fifty-six twenty-one (EUR 223.5621).

15.17. To accept the subscription by Cordatus Loan Fund I plc to four hundred thirty-one (431) new Class A Shares, four hundred thirty-one (431) new Class B Shares, four hundred thirty-one (431) new Class C Shares, four hundred thirty-one (431) new Class D Shares, four hundred thirty-one (431) new Class E Shares, four hundred thirty-one (431) new Class F Shares, four hundred thirty-one (431) new Class G Shares, four hundred thirty-one (431) new Class H Shares, four hundred thirty-one (431) new Class I Shares, four hundred thirty-one (431) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point ninety-three euro cents (EURO CENT 0.93) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of forty-three euro point ten ninety-three (EUR 43.1093).

15.18. To accept the subscription by Cordatus Loan Fund II plc to one thousand one hundred ninety-seven (1197) new Class A Shares, one thousand one hundred ninety-seven (1197) new Class B Shares, one thousand one hundred



ninety-seven (1197) new Class C Shares, one thousand one hundred ninety-seven (1197) new Class D Shares, one thousand one hundred ninety-seven (1197) new Class E Shares, one thousand one hundred ninety-seven (1197) new Class F Shares, one thousand one hundred ninety-seven (1197) new Class G Shares, one thousand one hundred ninety-seven (1197) new Class H Shares, one thousand one hundred ninety-seven (1197) new Class I Shares, one thousand one hundred ninety-seven (1197) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point zero nine euro cents (EURO CENT 4.09) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred nineteen euro point seventy-four zero nine (EUR 119.7409).

15.19. To accept the subscription by Crédit Industriel et Commercial to one thousand seven hundred seventy-seven (1777) new Class A Shares, one thousand seven hundred seventy-seven (1777) new Class B Shares, one thousand seven hundred seventy-seven (1777) new Class C Shares, one thousand seven hundred seventy-seven (1777) new Class D Shares, one thousand seven hundred seventy-seven (1777) new Class E Shares, one thousand seven hundred seventy-seven (1777) new Class F Shares, one thousand seven hundred seventy-seven (1777) new Class G Shares, one thousand seven hundred seventy-seven (1777) new Class H Shares, one thousand seven hundred seventy-seven (1777) new Class I Shares, one thousand seven hundred seventy-seven (1777) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point seventy-nine euro cents (EURO CENT 5.79) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred seventy-seven euro point seventy-five seventy-nine (EUR 177.7579).

15.20. To accept the subscription by Deutsche Bank AG, London Branch to six hundred fifteen (615) new Class A Shares, six hundred fifteen (615) new Class B Shares, six hundred fifteen (615) new Class C Shares, six hundred fifteen (615) new Class D Shares, six hundred fifteen (615) new Class E Shares, six hundred fifteen (615) new Class F Shares, six hundred fifteen (615) new Class G Shares, six hundred fifteen (615) new Class H Shares, six hundred fifteen (615) new Class I Shares, six hundred fifteen (615) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point ten euro cents (EURO CENT 2.10) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of sixty-one euro point fifty-two twenty-one (EUR 61.521).

15.21. To accept the subscription by Duchess III CDO S.A to seven hundred fifty-three (753) new Class A Shares, seven hundred fifty-three (753) new Class B Shares, seven hundred fifty-three (753) new Class C Shares, seven hundred fifty-three (753) new Class D Shares, seven hundred fifty-three (753) new Class E Shares, seven hundred fifty-three (753) new Class F Shares, seven hundred fifty-three (753) new Class G Shares, seven hundred fifty-three (753) new Class H Shares, seven hundred fifty-three (753) new Class I Shares, seven hundred fifty-three (753) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point thirty-seven euro cents (EURO CENT 5.37) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of seventy-five euro point thirty-five thirty-seven (EUR 75.3537).

15.22. To accept the subscription by Duchess V CLO B.V. to one thousand one hundred seventy (1170) new Class A Shares, one thousand one hundred seventy (1170) new Class B Shares, one thousand one hundred seventy (1170) new Class C Shares, one thousand one hundred seventy (1170) new Class D Shares, one thousand one hundred seventy (1170) new Class E Shares, one thousand one hundred seventy (1170) new Class F Shares, one thousand one hundred seventy (1170) new Class G Shares, one thousand one hundred seventy (1170) new Class H Shares, one thousand one hundred seventy (1170) new Class I Shares, one thousand one hundred seventy (1170) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of seven point fifty euro cents (EURO CENT 7.50) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred seventeen euro point zero seven seventy-five (EUR 117.075).

15.23. To accept the subscription by ECF Financing CLO B.V. to three hundred twelve (312) new Class A Shares, three hundred twelve (312) new Class B Shares, three hundred twelve (312) new Class C Shares, three hundred twelve (312) new Class D Shares, three hundred twelve (312) new Class E Shares, three hundred twelve (312) new Class F Shares, three hundred twelve (312) new Class G Shares, three hundred twelve (312) new Class H Shares, three hundred twelve (312) new Class I Shares, three hundred twelve (312) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point forty-two euro cents (EURO CENT 5.42) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirty-one euro point twenty-five forty-two (EUR 31.2542).

15.24. To accept the subscription by European Enhanced Loan Fund S.A. to six hundred forty-one (641) new Class A Shares, six hundred forty-one (641) new Class B Shares, six hundred forty-one (641) new Class C Shares, six hundred forty-one (641) new Class D Shares, six hundred forty-one (641) new Class E Shares, six hundred forty-one (641) new Class F Shares, six hundred forty-one (641) new Class G Shares, six hundred forty-one (641) new Class H Shares, six hundred forty-one (641) new Class I Shares, six hundred forty-one (641) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point seventy-four euro cents (EURO CENT 2.74) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of sixty-four euro point twelve seventy-four (EUR 64.1274).



15.25. To accept the subscription by Friesland Bank N.V. to one thousand two hundred seventy-five (1275) new Class A Shares, one thousand two hundred seventy-five (1275) new Class B Shares, one thousand two hundred seventy-five (1275) new Class C Shares, one thousand two hundred seventy-five (1275) new Class D Shares, one thousand two hundred seventy-five (1275) new Class E Shares, one thousand two hundred seventy-five (1275) new Class F Shares, one thousand two hundred seventy-five (1275) new Class G Shares, one thousand two hundred seventy-five (1275) new Class H Shares, one thousand two hundred seventy-five (1275) new Class I Shares, one thousand two hundred seventy-five (1275) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point zero seven euro cents (EURO CENT 6.07) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred twenty-seven euro point fifty-six seven (EUR 127.5607).

15.26. To accept the subscription by Global Senior Loan Index Fund 1 B.V. to eight hundred fifty (850) new Class A Shares, eight hundred fifty (850) new Class B Shares, eight hundred fifty (850) new Class C Shares, eight hundred fifty (850) new Class D Shares, eight hundred fifty (850) new Class E Shares, eight hundred fifty (850) new Class F Shares, eight hundred fifty (850) new Class G Shares, eight hundred fifty (850) new Class H Shares, eight hundred fifty (850) new Class I Shares, eight hundred fifty (850) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point forty euro cents (EURO CENT 6.40) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of eighty-five euro point zero six sixty-four (EUR 85.064).

15.27. To accept the subscription by Goldman Sachs Lending Partners LLC to seven hundred fifty-four (754) new Class A Shares, seven hundred fifty-four (754) new Class B Shares, seven hundred fifty-four (754) new Class C Shares, seven hundred fifty-four (754) new Class D Shares, seven hundred fifty-four (754) new Class E Shares, seven hundred fifty-four (754) new Class F Shares, seven hundred fifty-four (754) new Class G Shares, seven hundred fifty-four (754) new Class H Shares, seven hundred fifty-four (754) new Class I Shares, seven hundred fifty-four (754) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point sixty-eight euro cents (EURO CENT 9.68) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of seventy-five euro point forty-nine sixty-eight (EUR 75.4968).

15.28. To accept the subscription by Grace Bay II Holdings S.à r.l. to one thousand one hundred seventy-four (1174) new Class A Shares, one thousand one hundred seventy-four (1174) new Class B Shares, one thousand one hundred seventy-four (1174) new Class C Shares, one thousand one hundred seventy-four (1174) new Class D Shares, one thousand one hundred seventy-four (1174) new Class E Shares, one thousand one hundred seventy-four (1174) new Class F Shares, one thousand one hundred seventy-four (1174) new Class G Shares, one thousand one hundred seventy-four (1174) new Class H Shares, one thousand one hundred seventy-four (1174) new Class I Shares, one thousand one hundred seventy-four (1174) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point fifty-seven euro cents (EURO CENT 1.57) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred seventeen euro point forty-one fifty-seven (EUR 117.4157).

15.29. To accept the subscription by Green Park CDO B.V. to three hundred four (304) new Class A Shares, three hundred four (304) new Class B Shares, three hundred four (304) new Class C Shares, three hundred four (304) new Class D Shares, three hundred four (304) new Class E Shares, three hundred four (304) new Class F Shares, three hundred four (304) new Class G Shares, three hundred four (304) new Class H Shares, three hundred four (304) new Class I Shares, three hundred four (304) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point nineteen euro cents (EURO CENT 0.19) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirty euro point forty nineteen (EUR 30.4019).

15.30. To accept the subscription by Gresham Capital CLO I B.V. to two hundred two (202) new Class A Shares, two hundred two (202) new Class B Shares, two hundred two (202) new Class C Shares, two hundred two (202) new Class D Shares, two hundred two (202) new Class E Shares, two hundred two (202) new Class F Shares, two hundred two (202) new Class G Shares, two hundred two (202) new Class H Shares, two hundred two (202) new Class I Shares, two hundred two (202) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point sixty-seven euro cents (EURO CENT 6.67) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of twenty euro point twenty-six sixty-seven (EUR 20.2667).

15.31. To accept the subscription by Gresham Capital CLO II B.V. to one hundred thirty-three (133) new Class A Shares, one hundred thirty-three (133) new Class B Shares, one hundred thirty-three (133) new Class C Shares, one hundred thirty-three (133) new Class D Shares, one hundred thirty-three (133) new Class E Shares, one hundred thirty-three (133) new Class F Shares, one hundred thirty-three (133) new Class G Shares, one hundred thirty-three (133) new Class H Shares, one hundred thirty-three (133) new Class I Shares, one hundred thirty-three (133) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point seventy-five euro cents (EURO CENT 3.75) which shall remain attached to

those shares by way of a contribution in cash to the Company and in an amount of thirteen euro point thirty-three seventy-five (EUR 13.3375).

15.32. To accept the subscription by Gresham Capital CLO III B.V. to six hundred ninety-seven (697) new Class A Shares, six hundred ninety-seven (697) new Class B Shares, six hundred ninety-seven (697) new Class C Shares, six hundred ninety-seven (697) new Class D Shares, six hundred ninety-seven (697) new Class E Shares, six hundred ninety-seven (697) new Class F Shares, six hundred ninety-seven (697) new Class G Shares, six hundred ninety-seven (697) new Class H Shares, six hundred ninety-seven (697) new Class I Shares, six hundred ninety-seven (697) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point seventy-two euro cents (EURO CENT 1.72) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of sixty-nine euro point seventy-one seventy-two (EUR 69.7172).

15.33. To accept the subscription by Gresham Capital CLO IV B.V. to six hundred sixty-four (664) new Class A Shares, six hundred sixty-four (664) new Class B Shares, six hundred sixty-four (664) new Class C Shares, six hundred sixty-four (664) new Class D Shares, six hundred sixty-four (664) new Class E Shares, six hundred sixty-four (664) new Class F Shares, six hundred sixty-four (664) new Class G Shares, six hundred sixty-four (664) new Class H Shares, six hundred sixty-four (664) new Class I Shares, six hundred sixty-four (664) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point sixty-three euro cents (EURO CENT 8.63) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of sixty-six euro point forty-eight sixty-three (EUR 66.4863).

15.34. To accept the subscription by Gresham Capital CLO V B.V. to one thousand four hundred ninety-one (1491) new Class A Shares, one thousand four hundred ninety-one (1491) new Class B Shares, one thousand four hundred ninety-one (1491) new Class C Shares, one thousand four hundred ninety-one (1491) new Class D Shares, one thousand four hundred ninety-one (1491) new Class E Shares, one thousand four hundred ninety-one (1491) new Class F Shares, one thousand four hundred ninety-one (1491) new Class G Shares, one thousand four hundred ninety-one (1491) new Class H Shares, one thousand four hundred ninety-one (1491) new Class I Shares, one thousand four hundred ninety-one (1491) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point forty-nine euro cents (EURO CENT 5.49) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred forty-nine euro point fifteen forty-nine (EUR 149.1549).

15.35. To accept the subscription by GSC European CDO I-R S.A. to seven hundred forty-five (745) new Class A Shares, seven hundred forty-five (745) new Class B Shares, seven hundred forty-five (745) new Class C Shares, seven hundred forty-five (745) new Class D Shares, seven hundred forty-five (745) new Class E Shares, seven hundred forty-five (745) new Class F Shares, seven hundred forty-five (745) new Class G Shares, seven hundred forty-five (745) new Class H Shares, seven hundred forty-five (745) new Class I Shares, seven hundred forty-five (745) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point twenty-two euro cents (EURO CENT 0.22) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of seventy-four euro point fifty twenty-two (EUR 74.5022).

15.36. To accept the subscription by GSC European CDO II S.A. to one hundred fifty-nine (159) new Class A Shares, one hundred fifty-nine (159) new Class B Shares, one hundred fifty-nine (159) new Class C Shares, one hundred fifty-nine (159) new Class D Shares, one hundred fifty-nine (159) new Class E Shares, one hundred fifty-nine (159) new Class F Shares, one hundred fifty-nine (159) new Class G Shares, one hundred fifty-nine (159) new Class H Shares, one hundred fifty-nine (159) new Class I Shares, one hundred fifty-nine (159) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point forty-eight euro cents (EURO CENT 6.48) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of fifteen euro point ninety-six forty-eight (EUR 15.9648).

15.37. To accept the subscription by GSC European CDO V Plc to one hundred eighty-eight (188) new Class A Shares, one hundred eighty-eight (188) new Class B Shares, one hundred eighty-eight (188) new Class C Shares, one hundred eighty-eight (188) new Class D Shares, one hundred eighty-eight (188) new Class E Shares, one hundred eighty-eight (188) new Class F Shares, one hundred eighty-eight (188) new Class G Shares, one hundred eighty-eight (188) new Class H Shares, one hundred eighty-eight (188) new Class I Shares, one hundred eighty-eight (188) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point zero three euro cents (EURO CENT 6.03) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of eighteen euro point eighty-six zero three (EUR 18.8603).

15.38. To accept the subscription by Harbourmaster CLO 10 B.V. to four hundred seventy-eight (478) new Class A Shares, four hundred seventy-eight (478) new Class B Shares, four hundred seventy-eight (478) new Class C Shares, four hundred seventy-eight (478) new Class D Shares, four hundred seventy-eight (478) new Class E Shares, four hundred seventy-eight (478) new Class F Shares, four hundred seventy-eight (478) new Class G Shares, four hundred seventy-eight (478) new Class H Shares, four hundred seventy-eight (478) new Class I Shares, four hundred seventy-eight (478) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new

shares including a share premium of an amount of nine point forty-three euro cents (EURO CENT 9.43) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of forty-seven euro point eighty-nine forty-three (EUR 47.8943).

15.39. To accept the subscription by Harbourmaster CLO 11 B.V. to five hundred eighty-five (585) new Class A Shares, five hundred eighty-five (585) new Class B Shares, five hundred eighty-five (585) new Class C Shares, five hundred eighty-five (585) new Class D Shares, five hundred eighty-five (585) new Class E Shares, five hundred eighty-five (585) new Class F Shares, five hundred eighty-five (585) new Class G Shares, five hundred eighty-five (585) new Class H Shares, five hundred eighty-five (585) new Class I Shares, five hundred eighty-five (585) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point seventy-five euro cents (EURO CENT 3.75) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of fifty-eight euro point fifty-three seventy-five (EUR 58.5375).

15.40. To accept the subscription by Harbourmaster CLO 4 B.V. to one thousand three hundred twenty (1320) new Class A Shares, one thousand three hundred twenty (1320) new Class B Shares, one thousand three hundred twenty (1320) new Class C Shares, one thousand three hundred twenty (1320) new Class D Shares, one thousand three hundred twenty (1320) new Class E Shares, one thousand three hundred twenty (1320) new Class F Shares, one thousand three hundred twenty (1320) new Class G Shares, one thousand three hundred twenty (1320) new Class H Shares, one thousand three hundred twenty (1320) new Class I Shares, one thousand three hundred twenty (1320) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-two euro cents (EURO CENT 9.42) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred thirty-two euro point zero nine forty-two (EUR 132.0942).

15.41. To accept the subscription by Harbourmaster CLO 5 B.V. to one thousand three hundred eighty-three (1383) new Class A Shares, one thousand three hundred eighty-three (1383) new Class B Shares, one thousand three hundred eighty-three (1383) new Class C Shares, one thousand three hundred eighty-three (1383) new Class D Shares, one thousand three hundred eighty-three (1383) new Class E Shares, one thousand three hundred eighty-three (1383) new Class F Shares, one thousand three hundred eighty-three (1383) new Class G Shares, one thousand three hundred eighty-three (1383) new Class H Shares, one thousand three hundred eighty-three (1383) new Class I Shares, one thousand three hundred eighty-three (1383) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point thirteen euro cents (EURO CENT 6.13) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred thirty-eight euro point thirty-six thirteen (EUR 138.3613).

15.42. To accept the subscription by Harbourmaster CLO 8 B.V. to five hundred ninety-four (594) new Class A Shares, five hundred ninety-four (594) new Class B Shares, five hundred ninety-four (594) new Class C Shares, five hundred ninety-four (594) new Class D Shares, five hundred ninety-four (594) new Class E Shares, five hundred ninety-four (594) new Class F Shares, five hundred ninety-four (594) new Class G Shares, five hundred ninety-four (594) new Class H Shares, five hundred ninety-four (594) new Class I Shares, five hundred ninety-four (594) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point twenty-one euro cents (EURO CENT 0.21) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of fifty-nine euro point forty twenty-one (EUR 59.4021).

15.43. To accept the subscription by Harbourmaster Loan Corporation to three hundred nineteen (319) new Class A Shares, three hundred nineteen (319) new Class B Shares, three hundred nineteen (319) new Class C Shares, three hundred nineteen (319) new Class D Shares, three hundred nineteen (319) new Class E Shares, three hundred nineteen (319) new Class F Shares, three hundred nineteen (319) new Class G Shares, three hundred nineteen (319) new Class H Shares, three hundred nineteen (319) new Class I Shares, three hundred nineteen (319) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point ninety-five euro cents (EURO CENT 2.95) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirty-one euro point ninety-two ninety-five (EUR 31.9295).

15.44. To accept the subscription by Harbourmaster Pro-Rata CLO 1 B.V. to five hundred twenty (520) new Class A Shares, five hundred twenty (520) new Class B Shares, five hundred twenty (520) new Class C Shares, five hundred twenty (520) new Class D Shares, five hundred twenty (520) new Class E Shares, five hundred twenty (520) new Class F Shares, five hundred twenty (520) new Class G Shares, five hundred twenty (520) new Class H Shares, five hundred twenty (520) new Class I Shares, five hundred twenty (520) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point forty-three euro cents (EURO CENT 6.43) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of fifty-two euro point zero six forty-three (EUR 52.0643).

15.45. To accept the subscription by Harbourmaster Pro-Rata CLO 2 B.V. to two hundred seventy-six (276) new Class A Shares, two hundred seventy-six (276) new Class B Shares, two hundred seventy-six (276) new Class C Shares, two hundred seventy-six (276) new Class D Shares, two hundred seventy-six (276) new Class E Shares, two hundred seventy-six (276) new Class F Shares, two hundred seventy-six (276) new Class G Shares, two hundred seventy-six (276) new Class H Shares, two hundred seventy-six (276) new Class I Shares, two hundred seventy-six (276) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point forty-three euro cents (EURO CENT 6.43) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of fifty-two euro point zero six forty-three (EUR 52.0643).

Class H Shares, two hundred seventy-six (276) new Class I Shares, two hundred seventy-six (276) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point fifty-nine euro cents (EURO CENT 6.59) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of twenty-seven euro point sixty-six fifty-nine (EUR 27.6659).

15.46. To accept the subscription by HSH Nordbank AG to three thousand three hundred ninety-eight (3398) new Class A Shares, three thousand three hundred ninety-eight (3398) new Class B Shares, three thousand three hundred ninety-eight (3398) new Class C Shares, three thousand three hundred ninety-eight (3398) new Class D Shares, three thousand three hundred ninety-eight (3398) new Class E Shares, three thousand three hundred ninety-eight (3398) new Class F Shares, three thousand three hundred ninety-eight (3398) new Class G Shares, three thousand three hundred ninety-eight (3398) new Class H Shares, three thousand three hundred ninety-eight (3398) new Class I Shares, three thousand three hundred ninety-eight (3398) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point ninety-four euro cents (EURO CENT 5.94) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of three hundred thirty-nine euro point eighty-five ninety-four (EUR 339.8594).

15.47. To accept the subscription by Hyde Park CDO B.V. to one thousand one hundred ninety-four (1194) new Class A Shares, one thousand one hundred ninety-four (1194) new Class B Shares, one thousand one hundred ninety-four (1194) new Class C Shares, one thousand one hundred ninety-four (1194) new Class D Shares, one thousand one hundred ninety-four (1194) new Class E Shares, one thousand one hundred ninety-four (1194) new Class F Shares, one thousand one hundred ninety-four (1194) new Class G Shares, one thousand one hundred ninety-four (1194) new Class H Shares, one thousand one hundred ninety-four (1194) new Class I Shares, one thousand one hundred ninety-four (1194) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point thirty-nine euro cents (EURO CENT 9.39) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred nineteen euro point forty-nine thirty-nine (EUR 119.4939).

15.48. To accept the subscription by ING Bank N.V. to two thousand six hundred seventy (2670) new Class A Shares, two thousand six hundred seventy (2670) new Class B Shares, two thousand six hundred seventy (2670) new Class C Shares, two thousand six hundred seventy (2670) new Class D Shares, two thousand six hundred seventy (2670) new Class E Shares, two thousand six hundred seventy (2670) new Class F Shares, two thousand six hundred seventy (2670) new Class G Shares, two thousand six hundred seventy (2670) new Class H Shares, two thousand six hundred seventy (2670) new Class I Shares, two thousand six hundred seventy (2670) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of seven point twenty-nine euro cents (EURO CENT 7.29) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of two hundred sixty-seven euro point zero seven twenty-nine (EUR 267.0729).

15.49. To accept the subscription by Intercontinental CDO S.A. to two hundred fifty-nine (259) new Class A Shares, two hundred fifty-nine (259) new Class B Shares, two hundred fifty-nine (259) new Class C Shares, two hundred fifty-nine (259) new Class D Shares, two hundred fifty-nine (259) new Class E Shares, two hundred fifty-nine (259) new Class F Shares, two hundred fifty-nine (259) new Class G Shares, two hundred fifty-nine (259) new Class H Shares, two hundred fifty-nine (259) new Class I Shares, two hundred fifty-nine (259) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point ninety-two euro cents (EURO CENT 9.92) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of twenty-five euro point ninety-nine ninety-two (EUR 25.9992).

15.50. To accept the subscription by Jefferies International Limited to two hundred sixty-six (266) new Class A Shares, two hundred sixty-six (266) new Class B Shares, two hundred sixty-six (266) new Class C Shares, two hundred sixty-six (266) new Class D Shares, two hundred sixty-six (266) new Class E Shares, two hundred sixty-six (266) new Class F Shares, two hundred sixty-six (266) new Class G Shares, two hundred sixty-six (266) new Class H Shares, two hundred sixty-six (266) new Class I Shares, two hundred sixty-six (266) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point seventy-nine euro cents (EURO CENT 0.79) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of twenty-six euro point sixty seventy-nine (EUR 26.6079).

15.51. To accept the subscription by J.P. Morgan Europe Limited to three hundred eighty-seven (387) new Class A Shares, three hundred eighty-seven (387) new Class B Shares, three hundred eighty-seven (387) new Class C Shares, three hundred eighty-seven (387) new Class D Shares, three hundred eighty-seven (387) new Class E Shares, three hundred eighty-seven (387) new Class F Shares, three hundred eighty-seven (387) new Class G Shares, three hundred eighty-seven (387) new Class H Shares, three hundred eighty-seven (387) new Class I Shares, three hundred eighty-seven (387) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point fourteen euro cents (EURO CENT 2.14) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirty-eight euro point seventy-two fourteen (EUR 38.7214).



15.52. To accept the subscription by Jubilee CDO I-R B.V. to one thousand eight hundred thirty-two (1832) new Class A Shares, one thousand eight hundred thirty-two (1832) new Class B Shares, one thousand eight hundred thirty-two (1832) new Class C Shares, one thousand eight hundred thirty-two (1832) new Class D Shares, one thousand eight hundred thirty-two (1832) new Class E Shares, one thousand eight hundred thirty-two (1832) new Class F Shares, one thousand eight hundred thirty-two (1832) new Class G Shares, one thousand eight hundred thirty-two (1832) new Class H Shares, one thousand eight hundred thirty-two (1832) new Class I Shares, one thousand eight hundred thirty-two (1832) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point forty-five euro cents (EURO CENT 1.45) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred eighty-three euro point twenty-one forty-five (EUR 183.2145).

15.53. To accept the subscription by Jubilee CDO II B.V. to five hundred thirty-two (532) new Class A Shares, five hundred thirty-two (532) new Class B Shares, five hundred thirty-two (532) new Class C Shares, five hundred thirty-two (532) new Class D Shares, five hundred thirty-two (532) new Class E Shares, five hundred thirty-two (532) new Class F Shares, five hundred thirty-two (532) new Class G Shares, five hundred thirty-two (532) new Class H Shares, five hundred thirty-two (532) new Class I Shares, five hundred thirty-two (532) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point fifty-nine euro cents (EURO CENT 1.59) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of fifty-three euro point twenty-one fifty-nine (EUR 53.2159).

15.54. To accept the subscription by Jubilee CDO III B.V. to seven hundred eight (708) new Class A Shares, seven hundred eight (708) new Class B Shares, seven hundred eight (708) new Class C Shares, seven hundred eight (708) new Class D Shares, seven hundred eight (708) new Class E Shares, seven hundred eight (708) new Class F Shares, seven hundred eight (708) new Class G Shares, seven hundred eight (708) new Class H Shares, seven hundred eight (708) new Class I Shares, seven hundred eight (708) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point thirty-six euro cents (EURO CENT 8.36) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of seventy euro point eighty-eight thirty-six (EUR 70.8836).

15.55. To accept the subscription by Jubilee CDO V B.V. to two hundred sixty-six (266) new Class A Shares, two hundred sixty-six (266) new Class B Shares, two hundred sixty-six (266) new Class C Shares, two hundred sixty-six (266) new Class D Shares, two hundred sixty-six (266) new Class E Shares, two hundred sixty-six (266) new Class F Shares, two hundred sixty-six (266) new Class G Shares, two hundred sixty-six (266) new Class H Shares, two hundred sixty-six (266) new Class I Shares, two hundred sixty-six (266) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point seventy-nine euro cents (EURO CENT 0.79) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of twenty-six euro point sixty seventy-nine (EUR 26.6079).

15.56. To accept the subscription by Jubilee CDO VII B.V. to seven hundred eight (708) new Class A Shares, seven hundred eight (708) new Class B Shares, seven hundred eight (708) new Class C Shares, seven hundred eight (708) new Class D Shares, seven hundred eight (708) new Class E Shares, seven hundred eight (708) new Class F Shares, seven hundred eight (708) new Class G Shares, seven hundred eight (708) new Class H Shares, seven hundred eight (708) new Class I Shares, seven hundred eight (708) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point thirty-six euro cents (EURO CENT 8.36) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of seventy euro point eighty-eight thirty-six (EUR 70.8836).

15.57. To accept the subscription by KBC Bank N.V. to one thousand nine hundred ninety-three (1993) new Class A Shares, one thousand nine hundred ninety-three (1993) new Class B Shares, one thousand nine hundred ninety-three (1993) new Class C Shares, one thousand nine hundred ninety-three (1993) new Class D Shares, one thousand nine hundred ninety-three (1993) new Class E Shares, one thousand nine hundred ninety-three (1993) new Class F Shares, one thousand nine hundred ninety-three (1993) new Class G Shares, one thousand nine hundred ninety-three (1993) new Class H Shares, one thousand nine hundred ninety-three (1993) new Class I Shares, one thousand nine hundred ninety-three (1993) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point fifty-two euro cents (EURO CENT 9.52) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred ninety-nine euro point thirty-nine fifty-two (EUR 199.3952).

15.58. To accept the subscription by Leveraged Finance Europe Capital IV B.V. to two hundred forty-five (245) new Class A Shares, two hundred forty-five (245) new Class B Shares, two hundred forty-five (245) new Class C Shares, two hundred forty-five (245) new Class D Shares, two hundred forty-five (245) new Class E Shares, two hundred forty-five (245) new Class F Shares, two hundred forty-five (245) new Class G Shares, two hundred forty-five (245) new Class H Shares, two hundred forty-five (245) new Class I Shares, two hundred forty-five (245) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point thirty euro cents (EURO CENT 3.30) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of twenty-four euro point five hundred and thirty-three (EUR 24.533).



15.59. To accept the subscription by Leveraged Finance Europe Capital III B.V. to four hundred fifteen (415) new Class A Shares, four hundred fifteen (415) new Class B Shares, four hundred fifteen (415) new Class C Shares, four hundred fifteen (415) new Class D Shares, four hundred fifteen (415) new Class E Shares, four hundred fifteen (415) new Class F Shares, four hundred fifteen (415) new Class G Shares, four hundred fifteen (415) new Class H Shares, four hundred fifteen (415) new Class I Shares, four hundred fifteen (415) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of seven point ninety-three euro cents (EURO CENT 7.93) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of forty-one euro point fifty-seven ninety-three (EUR 41.5793).

15.60. To accept the subscription by Magi Funding I Plc to five hundred thirty-two (532) new Class A Shares, five hundred thirty-two (532) new Class B Shares, five hundred thirty-two (532) new Class C Shares, five hundred thirty-two (532) new Class D Shares, five hundred thirty-two (532) new Class E Shares, five hundred thirty-two (532) new Class F Shares, five hundred thirty-two (532) new Class G Shares, five hundred thirty-two (532) new Class H Shares, five hundred thirty-two (532) new Class I Shares, five hundred thirty-two (532) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point sixty-four euro cents (EURO CENT 9.64) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of fifty-three euro point twenty-nine sixty-four (EUR 53.2964).

15.61. To accept the subscription by Massachusetts Mutual Life Insurance Company to five hundred ninety-eight (598) new Class A Shares, five hundred ninety-eight (598) new Class B Shares, five hundred ninety-eight (598) new Class C Shares, five hundred ninety-eight (598) new Class D Shares, five hundred ninety-eight (598) new Class E Shares, five hundred ninety-eight (598) new Class F Shares, five hundred ninety-eight (598) new Class G Shares, five hundred ninety-eight (598) new Class H Shares, five hundred ninety-eight (598) new Class I Shares, five hundred ninety-eight (598) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point seventy-five euro cents (EURO CENT 9.75) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of fifty-nine euro point eighty-nine seventy-five (EUR 59.8975).

15.62. To accept the subscription by Merrill Lynch International Bank Limited to seventeen thousand three hundred twenty-one (17321) new Class A Shares, seventeen thousand three hundred twenty-one (17321) new Class B Shares, seventeen thousand three hundred twenty-one (17321) new Class C Shares, seventeen thousand three hundred twenty-one (17321) new Class D Shares, seventeen thousand three hundred twenty-one (17321) new Class E Shares, seventeen thousand three hundred twenty-one (17321) new Class F Shares, seventeen thousand three hundred twenty-one (17321) new Class G Shares, seventeen thousand three hundred twenty-one (17321) new Class H Shares, seventeen thousand three hundred twenty-one (17321) new Class I Shares, seventeen thousand three hundred twenty-one (17321) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of seven point eighty euro cents (EURO CENT 7.80) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one thousand seven hundred thirty-two euro point one hundred and seventy-eight (EUR 1732.178).

15.63. To accept the subscription by Monarch Master Funding 2 (Luxembourg) S.à r.l. to two hundred thirty-two (232) new Class A Shares, two hundred thirty-two (232) new Class B Shares, two hundred thirty-two (232) new Class C Shares, two hundred thirty-two (232) new Class D Shares, two hundred thirty-two (232) new Class E Shares, two hundred thirty-two (232) new Class F Shares, two hundred thirty-two (232) new Class G Shares, two hundred thirty-two (232) new Class H Shares, two hundred thirty-two (232) new Class I Shares, two hundred thirty-two (232) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point five euro cents (EURO CENT 5.05) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of twenty-three euro point twenty-five zero five (EUR 23.2505).

15.64. To accept the subscription by Moselle CLO S.A. to two hundred forty-three (243) new Class A Shares, two hundred forty-three (243) new Class B Shares, two hundred forty-three (243) new Class C Shares, two hundred forty-three (243) new Class D Shares, two hundred forty-three (243) new Class E Shares, two hundred forty-three (243) new Class F Shares, two hundred forty-three (243) new Class G Shares, two hundred forty-three (243) new Class H Shares, two hundred forty-three (243) new Class I Shares, two hundred forty-three (243) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of seven point twenty-nine euro cents (EURO CENT 7.29) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of twenty-four euro point thirty-seven twenty-nine (EUR 24.3729).

15.65. To accept the subscription by Natixis S.A. to seven hundred ninety-eight (798) new Class A Shares, seven hundred ninety-eight (798) new Class B Shares, seven hundred ninety-eight (798) new Class C Shares, seven hundred ninety-eight (798) new Class D Shares, seven hundred ninety-eight (798) new Class E Shares, seven hundred ninety-eight (798) new Class F Shares, seven hundred ninety-eight (798) new Class G Shares, seven hundred ninety-eight (798) new Class H Shares, seven hundred ninety-eight (798) new Class I Shares, seven hundred ninety-eight (798) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point thirty-eight euro cents (EURO CENT 2.38) which shall remain attached to

those shares by way of a contribution in cash to the Company and in an amount of seventy-nine euro point eighty-two thirty-eight (EUR 79.8238).

15.66. To accept the subscription by Natixis to two thousand six hundred ninety-eight (2698) new Class A Shares, two thousand six hundred ninety-eight (2698) new Class B Shares, two thousand six hundred ninety-eight (2698) new Class C Shares, two thousand six hundred ninety-eight (2698) new Class D Shares, two thousand six hundred ninety-eight (2698) new Class E Shares, two thousand six hundred ninety-eight (2698) new Class F Shares, two thousand six hundred ninety-eight (2698) new Class G Shares, two thousand six hundred ninety-eight (2698) new Class H Shares, two thousand six hundred ninety-eight (2698) new Class I Shares, two thousand six hundred ninety-eight (2698) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point seven euro cents (EURO CENT 0.07) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of two hundred sixty-nine euro point eighty zero seven (EUR 269.8007).

15.67. To accept the subscription by Neptuno CLO I B.V. to three hundred nineteen (319) new Class A Shares, three hundred nineteen (319) new Class B Shares, three hundred nineteen (319) new Class C Shares, three hundred nineteen (319) new Class D Shares, three hundred nineteen (319) new Class E Shares, three hundred nineteen (319) new Class F Shares, three hundred nineteen (319) new Class G Shares, three hundred nineteen (319) new Class H Shares, three hundred nineteen (319) new Class I Shares, three hundred nineteen (319) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point ninety-five euro cents (EURO CENT 2.95) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirty-one euro point ninety-two ninety-five (EUR 31.9295).

15.68. To accept the subscription by Neptuno CLO II B.V. to three hundred nineteen (319) new Class A Shares, three hundred nineteen (319) new Class B Shares, three hundred nineteen (319) new Class C Shares, three hundred nineteen (319) new Class D Shares, three hundred nineteen (319) new Class E Shares, three hundred nineteen (319) new Class F Shares, three hundred nineteen (319) new Class G Shares, three hundred nineteen (319) new Class H Shares, three hundred nineteen (319) new Class I Shares, three hundred nineteen (319) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point ninety-five euro cents (EURO CENT 2.95) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirty-one euro point ninety-two ninety-five (EUR 31.9295).

15.69. To accept the subscription by Neptuno CLO III B.V. to four hundred twenty-five (425) new Class A Shares, four hundred twenty-five (425) new Class B Shares, four hundred twenty-five (425) new Class C Shares, four hundred twenty-five (425) new Class D Shares, four hundred twenty-five (425) new Class E Shares, four hundred twenty-five (425) new Class F Shares, four hundred twenty-five (425) new Class G Shares, four hundred twenty-five (425) new Class H Shares, four hundred twenty-five (425) new Class I Shares, four hundred twenty-five (425) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of seven point twenty-seven euro cents (EURO CENT 7.27) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of forty-two euro point fifty-seven twenty-seven (EUR 42.5727).

15.70. To accept the subscription by Nykredit Bank A/S to one thousand two hundred seventy-five (1275) new Class A Shares, one thousand two hundred seventy-five (1275) new Class B Shares, one thousand two hundred seventy-five (1275) new Class C Shares, one thousand two hundred seventy-five (1275) new Class D Shares, one thousand two hundred seventy-five (1275) new Class E Shares, one thousand two hundred seventy-five (1275) new Class F Shares, one thousand two hundred seventy-five (1275) new Class G Shares, one thousand two hundred seventy-five (1275) new Class H Shares, one thousand two hundred seventy-five (1275) new Class I Shares, one thousand two hundred seventy-five (1275) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point seven euro cents (EURO CENT 6.07) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred twenty-seven euro point fifty-six zero seven (EUR 127.5607).

15.71. To accept the subscription by Partholon CDO I PLC to nine hundred eighty-three (983) new Class A Shares, nine hundred eighty-three (983) new Class B Shares, nine hundred eighty-three (983) new Class C Shares, nine hundred eighty-three (983) new Class D Shares, nine hundred eighty-three (983) new Class E Shares, nine hundred eighty-three (983) new Class F Shares, nine hundred eighty-three (983) new Class G Shares, nine hundred eighty-three (983) new Class H Shares, nine hundred eighty-three (983) new Class I Shares, nine hundred eighty-three (983) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point ninety-nine euro cents (EURO CENT 0.99) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of ninety-eight euro point thirty ninety-nine (EUR 98.3099).

15.72. To accept the subscription by Petrusse European CLO S.A. to two hundred ninety-two (292) new Class A Shares, two hundred ninety-two (292) new Class B Shares, two hundred ninety-two (292) new Class C Shares, two hundred ninety-two (292) new Class D Shares, two hundred ninety-two (292) new Class E Shares, two hundred ninety-two (292) new Class F Shares, two hundred ninety-two (292) new Class G Shares, two hundred ninety-two (292) new Class H Shares, two hundred ninety-two (292) new Class I Shares, two hundred ninety-two (292) new Class J Shares of

the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point eighty-seven euro cents (EURO CENT 6.87) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of twenty-nine euro point twenty-six eighty-seven (EUR 29.2687).

15.73. To accept the subscription by The Royal Bank of Scotland plc to nine thousand three hundred seventy-five (9375) new Class A Shares, nine thousand three hundred seventy-five (9375) new Class B Shares, nine thousand three hundred seventy-five (9375) new Class C Shares, nine thousand three hundred seventy-five (9375) new Class D Shares, nine thousand three hundred seventy-five (9375) new Class E Shares, nine thousand three hundred seventy-five (9375) new Class F Shares, nine thousand three hundred seventy-five (9375) new Class G Shares, nine thousand three hundred seventy-five (9375) new Class H Shares, nine thousand three hundred seventy-five (9375) new Class I Shares, nine thousand three hundred seventy-five (9375) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point sixty-four euro cents (EURO CENT 3.64) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of nine hundred thirty-seven euro point fifty-three sixty-four (EUR 937.5364).

15.74. To accept the subscription by Skellig Rock B.V. to four hundred twenty-four (424) new Class A Shares, four hundred twenty-four (424) new Class B Shares, four hundred twenty-four (424) new Class C Shares, four hundred twenty-four (424) new Class D Shares, four hundred twenty-four (424) new Class E Shares, four hundred twenty-four (424) new Class F Shares, four hundred twenty-four (424) new Class G Shares, four hundred twenty-four (424) new Class H Shares, four hundred twenty-four (424) new Class I Shares, four hundred twenty-four (424) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point fifty-four euro cents (EURO CENT 6.54) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of forty-two euro point forty-six fifty-four (EUR 42.4654).

15.75. To accept the subscription by Sorbus Funding I B.V. to one thousand five hundred seventy-nine (1579) new Class A Shares, one thousand five hundred seventy-nine (1579) new Class B Shares, one thousand five hundred seventy-nine (1579) new Class C Shares, one thousand five hundred seventy-nine (1579) new Class D Shares, one thousand five hundred seventy-nine (1579) new Class E Shares, one thousand five hundred seventy-nine (1579) new Class F Shares, one thousand five hundred seventy-nine (1579) new Class G Shares, one thousand five hundred seventy-nine (1579) new Class H Shares, one thousand five hundred seventy-nine (1579) new Class I Shares, one thousand five hundred seventy-nine (1579) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point seventy-six euro cents (EURO CENT 1.76) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred fifty-seven euro point ninety-one seventy-six (EUR 157.9176).

15.76. To accept the subscription by St James's Park CDO B.V. to two hundred twelve (212) new Class A Shares, two hundred twelve (212) new Class B Shares, two hundred twelve (212) new Class C Shares, two hundred twelve (212) new Class D Shares, two hundred twelve (212) new Class E Shares, two hundred twelve (212) new Class F Shares, two hundred twelve (212) new Class G Shares, two hundred twelve (212) new Class H Shares, two hundred twelve (212) new Class I Shares, two hundred twelve (212) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point sixty-four euro cents (EURO CENT 8.64) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of twenty-one euro point twenty-eight sixty-four (EUR 21.2864).

15.77. To accept the subscription by Tara Hill B.V. to one hundred thirty-two (132) new Class A Shares, one hundred thirty-two (132) new Class B Shares, one hundred thirty-two (132) new Class C Shares, one hundred thirty-two (132) new Class D Shares, one hundred thirty-two (132) new Class E Shares, one hundred thirty-two (132) new Class F Shares, one hundred thirty-two (132) new Class G Shares, one hundred thirty-two (132) new Class H Shares, one hundred thirty-two (132) new Class I Shares, one hundred thirty-two (132) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point thirty-three euro cents (EURO CENT 8.33) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirteen euro point twenty-eight thirty-three (EUR 13.2833).

15.78. To accept the subscription by The Governor and Company of the Bank of Ireland to two thousand seven hundred seventy-two (2772) new Class A Shares, two thousand seven hundred seventy-two (2772) new Class B Shares, two thousand seven hundred seventy-two (2772) new Class C Shares, two thousand seven hundred seventy-two (2772) new Class D Shares, two thousand seven hundred seventy-two (2772) new Class E Shares, two thousand seven hundred seventy-two (2772) new Class F Shares, two thousand seven hundred seventy-two (2772) new Class G Shares, two thousand seven hundred seventy-two (2772) new Class H Shares, two thousand seven hundred seventy-two (2772) new Class I Shares, two thousand seven hundred seventy-two (2772) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point eleven euro cents (EURO CENT 8.11) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of two hundred seventy-seven euro point twenty-eight eleven (EUR 277.2811).

15.79. To accept the subscription by Theseus European CLO S.A to three hundred ninety-three (393) new Class A Shares, three hundred ninety-three (393) new Class B Shares, three hundred ninety-three (393) new Class C Shares, three hundred ninety-three (393) new Class D Shares, three hundred ninety-three (393) new Class E Shares, three

hundred ninety-three (393) new Class F Shares, three hundred ninety-three (393) new Class G Shares, three hundred ninety-three (393) new Class H Shares, three hundred ninety-three (393) new Class I Shares, three hundred ninety-three (393) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point seventy-two euro cents (EURO CENT 3.72) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirty-nine euro point thirty-three seventy-two (EUR 39.3372).

15.80. To accept the subscription by UBS Limited to four thousand five hundred eighty-six (4586) new Class A Shares, four thousand five hundred eighty-six (4586) new Class B Shares, four thousand five hundred eighty-six (4586) new Class C Shares, four thousand five hundred eighty-six (4586) new Class D Shares, four thousand five hundred eighty-six (4586) new Class E Shares, four thousand five hundred eighty-six (4586) new Class F Shares, four thousand five hundred eighty-six (4586) new Class G Shares, four thousand five hundred eighty-six (4586) new Class H Shares, four thousand five hundred eighty-six (4586) new Class I Shares, four thousand five hundred eighty-six (4586) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point five euro cents (EURO CENT 9.05) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of four hundred fifty-eight euro point sixty-nine five (EUR 458.6905).

15.81. To accept the subscription by Vallauris II CLO plc to seven hundred (700) new Class A Shares, seven hundred (700) new Class B Shares, seven hundred (700) new Class C Shares, seven hundred (700) new Class D Shares, seven hundred (700) new Class E Shares, seven hundred (700) new Class F Shares, seven hundred (700) new Class G Shares, seven hundred (700) new Class H Shares, seven hundred (700) new Class I Shares, seven hundred (700) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point eighty-eight euro cents (EURO CENT 0.88) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of seventy euro point zero zero eighty-eight (EUR 70.0088).

15.82. To accept the subscription by Versailles CLO ME I PLC to four hundred twenty-eight (428) new Class A Shares, four hundred twenty-eight (428) new Class B Shares, four hundred twenty-eight (428) new Class C Shares, four hundred twenty-eight (428) new Class D Shares, four hundred twenty-eight (428) new Class E Shares, four hundred twenty-eight (428) new Class F Shares, four hundred twenty-eight (428) new Class G Shares, four hundred twenty-eight (428) new Class H Shares, four hundred twenty-eight (428) new Class I Shares, four hundred twenty-eight (428) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-seven euro cents (EURO CENT 9.47) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of forty-two euro point eighty-nine forty-seven (EUR 42.8947).

15.83. To accept the subscription by Wood Street CLO I B.V. to four hundred seventy-eight (478) new Class A Shares, four hundred seventy-eight (478) new Class B Shares, four hundred seventy-eight (478) new Class C Shares, four hundred seventy-eight (478) new Class D Shares, four hundred seventy-eight (478) new Class E Shares, four hundred seventy-eight (478) new Class F Shares, four hundred seventy-eight (478) new Class G Shares, four hundred seventy-eight (478) new Class H Shares, four hundred seventy-eight (478) new Class I Shares, four hundred seventy-eight (478) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-three euro cents (EURO CENT 9.43) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of forty-seven euro point eighty-nine forty-three (EUR 47.8943).

15.84. To accept the subscription by Wood Street CLO II B.V. to three hundred nineteen (319) new Class A Shares, three hundred nineteen (319) new Class B Shares, three hundred nineteen (319) new Class C Shares, three hundred nineteen (319) new Class D Shares, three hundred nineteen (319) new Class E Shares, three hundred nineteen (319) new Class F Shares, three hundred nineteen (319) new Class G Shares, three hundred nineteen (319) new Class H Shares, three hundred nineteen (319) new Class I Shares, three hundred nineteen (319) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-one euro cents (EURO CENT 9.41) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirty-one euro point ninety-nine forty-one (EUR 31.9941).

15.85. To accept the subscription by Wood Street CLO III B.V. to one thousand sixty-four (1064) new Class A Shares, one thousand sixty-four (1064) new Class B Shares, one thousand sixty-four (1064) new Class C Shares, one thousand sixty-four (1064) new Class D Shares, one thousand sixty-four (1064) new Class E Shares, one thousand sixty-four (1064) new Class F Shares, one thousand sixty-four (1064) new Class G Shares, one thousand sixty-four (1064) new Class H Shares, one thousand sixty-four (1064) new Class I Shares, one thousand sixty-four (1064) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point eighteen euro cents (EURO CENT 3.18) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred six euro point forty-three eighteen (EUR 106.4318).

15.86. To accept the subscription by Wood Street CLO IV B.V. to eight hundred ninety-one (891) new Class A Shares, eight hundred ninety-one (891) new Class B Shares, eight hundred ninety-one (891) new Class C Shares, eight hundred



ninety-one (891) new Class D Shares, eight hundred ninety-one (891) new Class E Shares, eight hundred ninety-one (891) new Class F Shares, eight hundred ninety-one (891) new Class G Shares, eight hundred ninety-one (891) new Class H Shares, eight hundred ninety-one (891) new Class I Shares, eight hundred ninety-one (891) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point seventeen euro cents (EURO CENT 3.17) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of eighty-nine euro point thirteen seventeen (EUR 89.1317).

16. Following the individual waivers by the existing shareholders of their pro-rata redemption rights in connection with the contemplated capital decrease by way of share redemption, to decrease the Company's subscribed and paid-up share capital by an amount of nine thousand eight hundred and seventy-three euro and forty euro cents (EUR 9,873.40) by way of the redemption and the subsequent cancellation of all the nine hundred eighty-seven thousand three hundred and forty (987,340) shares held by Leafy S.a r.l. for a redemption price of nine thousand eight hundred and seventy-three euro and forty euro cents (EUR 9,873.40), so as to reduce the Company's share capital from its current amount of forty-three thousand eight hundred and sixty-four euro and twenty euro cents (EUR 43,864.20) to an amount of thirty-three thousand nine hundred and ninety euro and eighty euro cents (EURO 33,990.80) divided into three hundred thirty-nine thousand nine hundred and eight (339,908) Class A Shares, into thirty-nine thousand nine hundred and eight (339,908) Class B Shares, into thirty-nine thousand nine hundred and eight (339,908) Class C Shares, into thirty-nine thousand nine hundred and eight (339,908) Class D Shares, into thirty-nine thousand nine hundred and eight (339,908) Class E Shares, into thirty-nine thousand nine hundred and eight (339,908) Class F Shares, into thirty-nine thousand nine hundred and eight (339,908) Class G Shares, into thirty-nine thousand nine hundred and eight (339,908) Class H Shares, into thirty-nine thousand nine hundred and eight (339,908) Class I Shares, into thirty-nine thousand nine hundred and eight (339,908) Class J Shares, with a par value of one euro cent (EUR 0.01) each, having the rights described in the articles of incorporation of the Company. The Company and Leafy S.a r.l. will agree that Leafy S.a r.l. waives its right to the payment of the redemption price for an amount of nine thousand eight hundred and seventy-two euro and forty euro cents (EUR 9,872.40), so that the Company will pay to Leafy S.a r.l. one euro (EUR 1.00-) as redemption price;

17. To fully restate the articles of association of the Company, without amending the corporate object;

18. Miscellaneous.

II) The shareholders present or represented, the proxyholder of the represented shareholders and the number of the shares held by each shareholder were shown on an attendance list which, signed by the members of the bureau of the Meeting, the shareholders present, the proxyholder of the represented shareholders and the notary, remained annexed to the present deed and filed at the same time with the registration authorities.

The proxies, signed ne varietur by the members of the bureau of the Meeting, the relevant proxyholder and the notary, also remained annexed to the present deed and filed at the same time with the registration authorities.

III) It appears from said attendance list and written letters sent to each shareholder that all the shareholders, unanimously waived all convening formalities and declared to have been duly informed about the agenda before this Meeting. The Meeting is thus regularly constituted and can validly deliberate on all the items on the agenda.

IV) The Shareholders and the Subscribers are hereafter represented by Mr Maxime Bertomeu-Savalle, prenamed, by virtue of a proxy given by the Shareholders and by each Subscriber, which proxies shall remain attached to the present deed to be registered at the same time.

V) After deliberation, the Meeting then adopted, the following resolutions:

#### *First resolution*

The Meeting resolved to approve the management report of the board of directors' management report of the statutory auditor's report for the financial year ending on 31 December 2010 and for the financial year ending on 31 December 2011.

#### *Second resolution*

The Meeting resolved to approve the annual accounts of the Company for the financial year ending on 31 December 2010 and for the financial year ending on 31 December 2011.

#### *Third resolution*

The Meeting resolved to continue the Company's activities in accordance with article 100 of the law of 10 August 1915 on commercial companies, as amended.

#### *Fourth resolution*

The Meeting resolved to carry forward the losses of EUR 145,795 to the next financial year.

#### *Fifth resolution*

The Meeting resolved to give discharge to the directors of the Company for the financial year ending on 31 December 2010 and for the financial year ending on 31 December 2011.



*Sixth resolution*

The Meeting resolved to give discharge to the independent auditor of the Company for the financial year ending on 31 December 2010 and for the financial year ending on 31 December 2011.

*Seventh resolution*

The Meeting resolved to renew the mandates of Mr Patrick L.C. van Denzen and Mr Robert van't Hoeft as Class B directors of the Company until the annual general meeting to be held in 2017.

The Meeting further resolved to approve and ratify all acts made and taken by Mr Patrick L.C. van Denzen and Mr Robert van't Hoeft in the name and on behalf of the Company between the 31 December 2011 and the date of the Meeting.

*Eighth resolution*

The Meeting resolved to acknowledge the resignation of Mr Peter A. Briggs, Mr Paul Walker and Mr Antonius Bouten as Class A directors of the Company.

*Ninth resolution*

The Meeting resolved to appoint Mr. David Anderson as new class A director of the Company until the annual general meeting to be held in 2017.

*Tenth resolution*

The Meeting resolved to ratify the appointment of KPMG Luxembourg S.a r.l. as independent auditor of the Company in relation with the annual accounts of the Company for the financial years ending 31 December 2010, 31 December 2011, and 31 December 2012.

*Eleventh resolution*

The Meeting resolved to increase the Company's share capital by nine hundred ninety-five euro and fifty euro cents (EUR 995.5) plus a share premium of fifty euro cents (EUR 0.50) so as to raise it from its current amount of thirty-three thousand euro (EUR 33,000) to an amount of thirty-three thousand nine hundred and ninety-five euro and fifty euro cents (EUR 33,995.5) divided into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class A Shares (the "Class A Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class B Shares (the "Class B Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class C Shares (the "Class C Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class D Shares (the "Class D Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class E Shares (the "Class E Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class F Shares (the "Class F Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class G Shares (the "Class G Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class H Shares (the "Class H Shares"), into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class I Shares (the "Class I Shares") into three hundred thirty-nine thousand nine hundred and fifty-five (339,955) Class J Shares (the "Class J Shares") with a par value of one euro cent (EUR 0.01) each, having the rights described in the articles of incorporation of the Company.

*Twelfth resolution*

The Meeting resolved to acknowledge and approve the report of the independent auditor (réviseur d'entreprise agréé), dated 7 December 2012, drafted in accordance with article 26-1 of the law of 10 August 1915 on commercial companies, as amended, on a contribution in kind to the Company.

The conclusions of that report state that: "Based on our work, no facts came to our attention, which will lead us to believe that the total value of the contribution in kind is not at least corresponding to the number of shares and the nominal value of the Company's shares to be issued, increased by the allocation to the share premium account."

*Thirteenth resolution*

The Meeting resolved to issue nine thousand nine hundred and fifty-five (9,955) Class A Shares, nine thousand nine hundred and fifty-five (9,955) Class B Shares, nine thousand nine hundred and fifty-five (9,955) Class C Shares, nine thousand nine hundred and fifty-five (9,955) Class D Shares, nine thousand nine hundred and fifty-five (9,955) Class E Shares, nine thousand nine hundred and fifty-five (9,955) Class F Shares, nine thousand nine hundred and fifty-five (9,955) Class G Shares, nine thousand nine hundred and fifty-five (9,955) Class H Shares, nine thousand nine hundred and fifty-five (9,955) Class I Shares, nine thousand nine hundred and fifty-five (9,955) Class J Shares, with a par value of one cent (EUR 0.01) each shares, having the same rights and privileges as those attached to the existing shares and entitling to dividends as from the day of the decision of the Meeting on the proposed capital increase and to accept the following subscriptions.

Thereupon, now appears Maxime Bertomeu-Savalle, prenamed, acting in his capacity as duly authorized agent and attorney in fact of the Shareholders and the Subscribers, prenamed, by virtue of the above mentioned proxies.

13.1. The person appearing declared to subscribe in the name and on behalf of Alzette European CLO S.A. to twenty-one (21) new Class A Shares, twenty-one (21) new Class B Shares, twenty-one (21) new Class C Shares, twenty-one (21) new Class D Shares, twenty-one (21) new Class E Shares, twenty-one (21) new Class F Shares, twenty-one (21) new Class G Shares, twenty-one (21) new Class H Shares, twenty-one (21) new Class I Shares, twenty-one (21) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point thirty-six euro cents (EURO CENT 0.36) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point ten thirty-six (EUR 2.1036).

13.2. The person appearing declared to subscribe in the name and on behalf of Aquilae CLO I Plc to fifty-seven (57) new Class A Shares, fifty-seven (57) new Class B Shares, fifty-seven (57) new Class C Shares, fifty-seven (57) new Class D Shares, fifty-seven (57) new Class E Shares, fifty-seven (57) new Class F Shares, fifty-seven (57) new Class G Shares, fifty-seven (57) new Class H Shares, fifty-seven (57) new Class I Shares, fifty-seven (57) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point eighty-six euro cents (EURO CENT 4.86) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point seventy-four eighty-six (EUR 5.7486).

13.3. The person appearing declared to subscribe in the name and on behalf of Aquilae CLO II Plc to twenty-three (23) new Class A Shares, twenty-three (23) new Class B Shares, twenty-three (23) new Class C Shares, twenty-three (23) new Class D Shares, twenty-three (23) new Class E Shares, twenty-three (23) new Class F Shares, twenty-three (23) new Class G Shares, twenty-three (23) new Class H Shares, twenty-three (23) new Class I Shares, twenty-three (23) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point forty-four euro cents (EURO CENT 0.44) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point thirty forty-four (EUR 2.3044).

13.4. The person appearing declared to subscribe in the name and on behalf of Avoca CLO IX Limited to thirty-two (32) new Class A Shares, thirty-two (32) new Class B Shares, thirty-two (32) new Class C Shares, thirty-two (32) new Class D Shares, thirty-two (32) new Class E Shares, thirty-two (32) new Class F Shares, thirty-two (32) new Class G Shares, thirty-two (32) new Class H Shares, thirty-two (32) new Class I Shares, thirty-two (32) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point zero nine euro cents (EURO CENT 5.09) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point twenty-five zero nine (EUR 3.2509).

13.5. The person appearing declared to subscribe in the name and on behalf of Axis European CLO S.A. to ten (10) new Class A Shares, ten (10) new Class B Shares, ten (10) new Class C Shares, ten (10) new Class D Shares, ten (10) new Class E Shares, ten (10) new Class F Shares, ten (10) new Class G Shares, ten (10) new Class H Shares, ten (10) new Class I Shares, ten (10) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point fifty-seven euro cents (EURO CENT 4.57) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point zero four fifty-seven (EUR 1.0457).

13.6. The person appearing declared to subscribe in the name and on behalf of Babson Capital European Senior Loans Ltd to twelve (12) new Class A Shares, twelve (12) new Class B Shares, twelve (12) new Class C Shares, twelve (12) new Class D Shares, twelve (12) new Class E Shares, twelve (12) new Class F Shares, twelve (12) new Class G Shares, twelve (12) new Class H Shares, twelve (12) new Class I Shares, twelve (12) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point seventy euro cents (EURO CENT 0.7) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point two zero seven (EUR 1.207).

13.7. The person appearing declared to subscribe in the name and on behalf of Bankia S.A. to one hundred sixteen (116) new Class A Shares, one hundred sixteen (116) new Class B Shares, one hundred sixteen (116) new Class C Shares, one hundred sixteen (116) new Class D Shares, one hundred sixteen (116) new Class E Shares, one hundred sixteen (116) new Class F Shares, one hundred sixteen (116) new Class G Shares, one hundred sixteen (116) new Class H Shares, one hundred sixteen (116) new Class I Shares, one hundred sixteen (116) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point twelve euro cents (EURO CENT 6.12) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eleven euro point sixty-six twelve (EUR 11.6612).

13.8. The person appearing declared to subscribe in the name and on behalf of Bentham Wholesale Syndicated Loan Fund to twenty-eight (28) new Class A Shares, twenty-eight (28) new Class B Shares, twenty-eight (28) new Class C Shares, twenty-eight (28) new Class D Shares, twenty-eight (28) new Class E Shares, twenty-eight (28) new Class F Shares, twenty-eight (28) new Class G Shares, twenty-eight (28) new Class H Shares, twenty-eight (28) new Class I Shares, twenty-eight (28) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up

such new shares including a share premium of an amount of six point eighty-five euro cents (EURO CENT 6.85) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point eighty-six eighty-five (EUR 2.8685).

13.9. To accept the subscription by BNP Paribas S.A. to one hundred eighty-six (186) new Class A Shares, one hundred eighty-six (186) new Class B Shares, one hundred eighty-six (186) new Class C Shares, one hundred eighty-six (186) new Class D Shares, one hundred eighty-six (186) new Class E Shares, one hundred eighty-six (186) new Class F Shares, one hundred eighty-six (186) new Class G Shares, one hundred eighty-six (186) new Class H Shares, one hundred eighty-six (186) new Class I Shares, one hundred eighty-six (186) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point zero six euro cents (EURO CENT 6.06) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eighteen euro point sixty-six zero six (EUR 18.6606).

13.10. The person appearing declared to subscribe in the name and on behalf of Cadogan Square CLO II B.V. to thirty (30) new Class A Shares, thirty (30) new Class B Shares, thirty (30) new Class C Shares, thirty (30) new Class D Shares, thirty (30) new Class E Shares, thirty (30) new Class F Shares, thirty (30) new Class G Shares, thirty (30) new Class H Shares, thirty (30) new Class I Shares, thirty (30) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point zero four euro cents (EURO CENT 6.04) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point zero six zero four (EUR 3.0604).

13.11. The person appearing declared to subscribe in the name and on behalf of Cadogan Square CLO IV B.V. to thirty (30) new Class A Shares, thirty (30) new Class B Shares, thirty (30) new Class C Shares, thirty (30) new Class D Shares, thirty (30) new Class E Shares, thirty (30) new Class F Shares, thirty (30) new Class G Shares, thirty (30) new Class H Shares, thirty (30) new Class I Shares, thirty (30) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point seventy-eight euro cents (EURO CENT 3.78) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point zero three seventy-eight (EUR 3.0378).

13.12. The person appearing declared to subscribe in the name and on behalf of eská spo itelna, a.s. to one hundred seventeen (117) new Class A Shares, one hundred seventeen (117) new Class B Shares, one hundred seventeen (117) new Class C Shares, one hundred seventeen (117) new Class D Shares, one hundred seventeen (117) new Class E Shares, one hundred seventeen (117) new Class F Shares, one hundred seventeen (117) new Class G Shares, one hundred seventeen (117) new Class H Shares, one hundred seventeen (117) new Class I Shares, one hundred seventeen (117) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point thirty-seven euro cents (EURO CENT 0.37) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eleven euro point seventy thirty-seven (EUR 11.7037).

13.13. The person appearing declared to subscribe in the name and on behalf of Citigroup Financial Products Inc. to fifty-eight (58) new Class A Shares, fifty-eight (58) new Class B Shares, fifty-eight (58) new Class C Shares, fifty-eight (58) new Class D Shares, fifty-eight (58) new Class E Shares, fifty-eight (58) new Class F Shares, fifty-eight (58) new Class G Shares, fifty-eight (58) new Class H Shares, fifty-eight (58) new Class I Shares, fifty-eight (58) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point seventy-nine euro cents (EURO CENT 6.79) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point eighty-six seventy-nine (EUR 5.8679).

13.14. The person appearing declared to subscribe in the name and on behalf of Clare Island B.V. to sixty-three (63) new Class A Shares, sixty-three (63) new Class B Shares, sixty-three (63) new Class C Shares, sixty-three (63) new Class D Shares, sixty-three (63) new Class E Shares, sixty-three (63) new Class F Shares, sixty-three (63) new Class G Shares, sixty-three (63) new Class H Shares, sixty-three (63) new Class I Shares, sixty-three (63) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-nine euro cents (EURO CENT 9.49) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of six euro point thirty-nine forty-nine (EUR 6.3949).

13.15. The person appearing declared to subscribe in the name and on behalf of Clarenville CDO S.A. to fifteen (15) new Class A Shares, fifteen (15) new Class B Shares, fifteen (15) new Class C Shares, fifteen (15) new Class D Shares, fifteen (15) new Class E Shares, fifteen (15) new Class F Shares, fifteen (15) new Class G Shares, fifteen (15) new Class H Shares, fifteen (15) new Class I Shares, fifteen (15) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point ninety-nine euro cents (EURO CENT 2.99) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point fifty-two ninety-nine (EUR 1.5299).

13.16. The person appearing declared to subscribe in the name and on behalf of Commerzbank AG, London Branch to one hundred sixty (160) new Class A Shares, one hundred sixty (160) new Class B Shares, one hundred sixty (160) new Class C Shares, one hundred sixty (160) new Class D Shares, one hundred sixty (160) new Class E Shares, one hundred sixty (160) new Class F Shares, one hundred sixty (160) new Class G Shares, one hundred sixty (160) new Class H Shares, one hundred sixty (160) new Class I Shares, one hundred sixty (160) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point seventy-five euro cents (EURO CENT 6.75) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of sixteen euro point zero six seventy-five (EUR 16.0675).

13.17. The person appearing declared to subscribe in the name and on behalf of Cordatus Loan Fund I plc to thirty (30) new Class A Shares, thirty (30) new Class B Shares, thirty (30) new Class C Shares, thirty (30) new Class D Shares, thirty (30) new Class E Shares, thirty (30) new Class F Shares, thirty (30) new Class G Shares, thirty (30) new Class H Shares, thirty (30) new Class I Shares, thirty (30) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point eighty-three euro cents (EURO CENT 9.83) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point zero nine eighty-three (EUR 3.0983).

13.18. The person appearing declared to subscribe in the name and on behalf of Cordatus Loan Fund II plc to eighty-six (86) new Class A Shares, eighty-six (86) new Class B Shares, eighty-six (86) new Class C Shares, eighty-six (86) new Class D Shares, eighty-six (86) new Class E Shares, eighty-six (86) new Class F Shares, eighty-six (86) new Class G Shares, eighty-six (86) new Class H Shares, eighty-six (86) new Class I Shares, eighty-six (86) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point fifty-eight euro cents (EURO CENT 0.58) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eight euro point sixty fifty-eight (EUR 8.6058).

13.19. To accept the subscription by Crédit Industriel et Commercial to one hundred twenty-seven (127) new Class A Shares, one hundred twenty-seven (127) new Class B Shares, one hundred twenty-seven (127) new Class C Shares, one hundred twenty-seven (127) new Class D Shares, one hundred twenty-seven (127) new Class E Shares, one hundred twenty-seven (127) new Class F Shares, one hundred twenty-seven (127) new Class G Shares, one hundred twenty-seven (127) new Class H Shares, one hundred twenty-seven (127) new Class I Shares, one hundred twenty-seven (127) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of seven point fifty-five euro cents (EURO CENT 7.55) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of twelve euro point seventy-seven fifty-five (EUR 12.7755).

13.20. The person appearing declared to subscribe in the name and on behalf of Deutsche Bank AG, London Branch to forty-four (44) new Class A Shares, forty-four (44) new Class B Shares, forty-four (44) new Class C Shares, forty-four (44) new Class D Shares, forty-four (44) new Class E Shares, forty-four (44) new Class F Shares, forty-four (44) new Class G Shares, forty-four (44) new Class H Shares, forty-four (44) new Class I Shares, forty-four (44) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point fifteen euro cents (EURO CENT 2.15) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of four euro point forty-two fifteen (EUR 4.4215).

13.21. The person appearing declared to subscribe in the name and on behalf of Duchess III CDO S.A to fifty-four (54) new Class A Shares, fifty-four (54) new Class B Shares, fifty-four (54) new Class C Shares, fifty-four (54) new Class D Shares, fifty-four (54) new Class E Shares, fifty-four (54) new Class F Shares, fifty-four (54) new Class G Shares, fifty-four (54) new Class H Shares, fifty-four (54) new Class I Shares, fifty-four (54) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point fifty-seven euro cents (EURO CENT 1.57) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point forty-one fifty-seven (EUR 5.4157).

13.22. The person appearing declared to subscribe in the name and on behalf of Duchess V CLO B.V. to eighty-four (84) new Class A Shares, eighty-four (84) new Class B Shares, eighty-four (84) new Class C Shares, eighty-four (84) new Class D Shares, eighty-four (84) new Class E Shares, eighty-four (84) new Class F Shares, eighty-four (84) new Class G Shares, eighty-four (84) new Class H Shares, eighty-four (84) new Class I Shares, eighty-four (84) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point forty-two euro cents (EURO CENT 1.42) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eight euro point forty-one forty-two (EUR 8.4142).

13.23. The person appearing declared to subscribe in the name and on behalf of ECF Financing CLO B.V. to twenty-two (22) new Class A Shares, twenty-two (22) new Class B Shares, twenty-two (22) new Class C Shares, twenty-two (22) new Class D Shares, twenty-two (22) new Class E Shares, twenty-two (22) new Class F Shares, twenty-two (22)



new Class G Shares, twenty-two (22) new Class H Shares, twenty-two (22) new Class I Shares, twenty-two (22) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point sixty-two euro cents (EURO CENT 4.62) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point twenty-four sixty-two (EUR 2.2462).

13.24. The person appearing declared to subscribe in the name and on behalf of European Enhanced Loan Fund S.A. to forty-six (46) new Class A Shares, forty-six (46) new Class B Shares, forty-six (46) new Class C Shares, forty-six (46) new Class D Shares, forty-six (46) new Class E Shares, forty-six (46) new Class F Shares, forty-six (46) new Class G Shares, forty-six (46) new Class H Shares, forty-six (46) new Class I Shares, forty-six (46) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point eighty-eight euro cents (EURO CENT 0.88) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of four euro point sixty eighty-eight (EUR 4.6088).

13.25. The person appearing declared to subscribe in the name and on behalf of Friesland Bank N.V. to ninety-one (91) new Class A Shares, ninety-one (91) new Class B Shares, ninety-one (91) new Class C Shares, ninety-one (91) new Class D Shares, ninety-one (91) new Class E Shares, ninety-one (91) new Class F Shares, ninety-one (91) new Class G Shares, ninety-one (91) new Class H Shares, ninety-one (91) new Class I Shares, ninety-one (91) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point seventy-eight euro cents (EURO CENT 6.78) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of nine euro point sixteen seventy-eight (EUR 9.1678).

13.26. The person appearing declared to subscribe in the name and on behalf of Global Senior Loan Index Fund 1 B.V. to sixty-one (61) new Class A Shares, sixty-one (61) new Class B Shares, sixty-one (61) new Class C Shares, sixty-one (61) new Class D Shares, sixty-one (61) new Class E Shares, sixty-one (61) new Class F Shares, sixty-one (61) new Class G Shares, sixty-one (61) new Class H Shares, sixty-one (61) new Class I Shares, sixty-one (61) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point thirty-six euro cents (EURO CENT 1.36) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of six euro point eleven thirty-six (EUR 6.1136).

13.27. The person appearing declared to subscribe in the name and on behalf of Goldman Sachs Lending Partners LLC to fifty-four (54) new Class A Shares, fifty-four (54) new Class B Shares, fifty-four (54) new Class C Shares, fifty-four (54) new Class D Shares, fifty-four (54) new Class E Shares, fifty-four (54) new Class F Shares, fifty-four (54) new Class G Shares, fifty-four (54) new Class H Shares, fifty-four (54) new Class I Shares, fifty-four (54) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point sixty euro cents (EURO CENT 2.6) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point four hundred and twenty-six (EUR 5.426).

13.28. The person appearing declared to subscribe in the name and on behalf of Grace Bay II Holdings S.à r.l. to eighty-four (84) new Class A Shares, eighty-four (84) new Class B Shares, eighty-four (84) new Class C Shares, eighty-four (84) new Class D Shares, eighty-four (84) new Class E Shares, eighty-four (84) new Class F Shares, eighty-four (84) new Class G Shares, eighty-four (84) new Class H Shares, eighty-four (84) new Class I Shares, eighty-four (84) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point eighty-seven euro cents (EURO CENT 3.87) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eight euro point forty-three eighty-seven (EUR 8.4387).

13.29. The person appearing declared to subscribe in the name and on behalf of Green Park CDO B.V. to twenty-one (21) new Class A Shares, twenty-one (21) new Class B Shares, twenty-one (21) new Class C Shares, twenty-one (21) new Class D Shares, twenty-one (21) new Class E Shares, twenty-one (21) new Class F Shares, twenty-one (21) new Class G Shares, twenty-one (21) new Class H Shares, twenty-one (21) new Class I Shares, twenty-one (21) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point fifty euro cents (EURO CENT 8.5) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point one hundred and eighty-five (EUR 2.185).

13.30. The person appearing declared to subscribe in the name and on behalf of Gresham Capital CLO I B.V. to fourteen (14) new Class A Shares, fourteen (14) new Class B Shares, fourteen (14) new Class C Shares, fourteen (14) new Class D Shares, fourteen (14) new Class E Shares, fourteen (14) new Class F Shares, fourteen (14) new Class G Shares, fourteen (14) new Class H Shares, fourteen (14) new Class I Shares, fourteen (14) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point sixty-six euro cents (EURO CENT 5.66) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point forty-five sixty-six (EUR 1.4566).

13.31. The person appearing declared to subscribe in the name and on behalf of by Gresham Capital CLO II B.V. to nine (9) new Class A Shares, nine (9) new Class B Shares, nine (9) new Class C Shares, nine (9) new Class D Shares, nine (9) new Class E Shares, nine (9) new Class F Shares, nine (9) new Class G Shares, nine (9) new Class H Shares, nine (9) new Class I Shares, nine (9) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point eighty-six euro cents (EURO CENT 5.86) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of zero point ninety-five eighty-six (EUR 0.9586).

13.32. The person appearing declared to subscribe in the name and on behalf of Gresham Capital CLO III B.V. to fifty (50) new Class A Shares, fifty (50) new Class B Shares, fifty (50) new Class C Shares, fifty (50) new Class D Shares, fifty (50) new Class E Shares, fifty (50) new Class F Shares, fifty (50) new Class G Shares, fifty (50) new Class H Shares, fifty (50) new Class I Shares, fifty (50) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point six euro cents (EURO CENT 1.06) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point zero one zero six (EUR 5.0106).

13.33. The person appearing declared to subscribe in the name and on behalf of Gresham Capital CLO IV B.V. to forty-seven (47) new Class A Shares, forty-seven (47) new Class B Shares, forty-seven (47) new Class C Shares, forty-seven (47) new Class D Shares, forty-seven (47) new Class E Shares, forty-seven (47) new Class F Shares, forty-seven (47) new Class G Shares, forty-seven (47) new Class H Shares, forty-seven (47) new Class I Shares, forty-seven (47) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of seven point eighty-four euro cents (EURO CENT 7.84) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of four euro point seventy-seven eighty-four (EUR 4.7784).

13.34. The person appearing declared to subscribe in the name and on behalf of Gresham Capital CLO V B.V. to one hundred seven (107) new Class A Shares, one hundred seven (107) new Class B Shares, one hundred seven (107) new Class C Shares, one hundred seven (107) new Class D Shares, one hundred seven (107) new Class E Shares, one hundred seven (107) new Class F Shares, one hundred seven (107) new Class G Shares, one hundred seven (107) new Class H Shares, one hundred seven (107) new Class I Shares, one hundred seven (107) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point ninety-eight euro cents (EURO CENT 1.98) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of ten euro point seventy-one ninety-eight (EUR 10.7198).

13.35. The person appearing declared to subscribe in the name and on behalf of GSC European CDO I-R S.A. to fifty-three (53) new Class A Shares, fifty-three (53) new Class B Shares, fifty-three (53) new Class C Shares, fifty-three (53) new Class D Shares, fifty-three (53) new Class E Shares, fifty-three (53) new Class F Shares, fifty-three (53) new Class G Shares, fifty-three (53) new Class H Shares, fifty-three (53) new Class I Shares, fifty-three (53) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point forty-five euro cents (EURO CENT 5.45) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point thirty-five forty-five (EUR 5.3545).

13.36. The person appearing declared to subscribe in the name and on behalf of GSC European CDO II S.A. to eleven (11) new Class A Shares, eleven (11) new Class B Shares, eleven (11) new Class C Shares, eleven (11) new Class D Shares, eleven (11) new Class E Shares, eleven (11) new Class F Shares, eleven (11) new Class G Shares, eleven (11) new Class H Shares, eleven (11) new Class I Shares, eleven (11) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point seventy-four euro cents (EURO CENT 4.74) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point fourteen seventy-four (EUR 1.1474).

13.37. The person appearing declared to subscribe in the name and on behalf of GSC European CDO V Plc to thirteen (13) new Class A Shares, thirteen (13) new Class B Shares, thirteen (13) new Class C Shares, thirteen (13) new Class D Shares, thirteen (13) new Class E Shares, thirteen (13) new Class F Shares, thirteen (13) new Class G Shares, thirteen (13) new Class H Shares, thirteen (13) new Class I Shares, thirteen (13) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point fifty-five euro cents (EURO CENT 5.55) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point thirty-five fifty-five (EUR 1.3555).

13.38. The person appearing declared to subscribe in the name and on behalf of Harbourmaster CLO 10 B.V. to thirty-four (34) new Class A Shares, thirty-four (34) new Class B Shares, thirty-four (34) new Class C Shares, thirty-four (34) new Class D Shares, thirty-four (34) new Class E Shares, thirty-four (34) new Class F Shares, thirty-four (34) new Class G Shares, thirty-four (34) new Class H Shares, thirty-four (34) new Class I Shares, thirty-four (34) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point twenty-two euro cents (EURO CENT 4.22) which shall remain attached to those

shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point forty-four twenty-two (EUR 3.4422).

13.39. The person appearing declared to subscribe in the name and on behalf of Harbourmaster CLO 11 B.V. to forty-two (42) new Class A Shares, forty-two (42) new Class B Shares, forty-two (42) new Class C Shares, forty-two (42) new Class D Shares, forty-two (42) new Class E Shares, forty-two (42) new Class F Shares, forty-two (42) new Class G Shares, forty-two (42) new Class H Shares, forty-two (42) new Class I Shares, forty-two (42) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point seventy-one euro cents (EURO CENT 0.71) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of four euro point twenty seventy-one (EUR 4.2071).

13.40. The person appearing declared to subscribe in the name and on behalf of Harbourmaster CLO 4 B.V. to ninety-four (94) new Class A Shares, ninety-four (94) new Class B Shares, ninety-four (94) new Class C Shares, ninety-four (94) new Class D Shares, ninety-four (94) new Class E Shares, ninety-four (94) new Class F Shares, ninety-four (94) new Class G Shares, ninety-four (94) new Class H Shares, ninety-four (94) new Class I Shares, ninety-four (94) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point thirty-six euro cents (EURO CENT 9.36) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of nine euro point forty-nine thirty-six (EUR 9.4936).

13.41. The person appearing declared to subscribe in the name and on behalf of Harbourmaster CLO 5 B.V. to ninety-nine (99) new Class A Shares, ninety-nine (99) new Class B Shares, ninety-nine (99) new Class C Shares, ninety-nine (99) new Class D Shares, ninety-nine (99) new Class E Shares, ninety-nine (99) new Class F Shares, ninety-nine (99) new Class G Shares, ninety-nine (99) new Class H Shares, ninety-nine (99) new Class I Shares, ninety-nine (99) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point forty-one euro cents (EURO CENT 4.41) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of nine euro point ninety-four forty-one (EUR 9.9441).

13.42. The person appearing declared to subscribe in the name and on behalf of Harbourmaster CLO 8 B.V. to forty-two (42) new Class A Shares, forty-two (42) new Class B Shares, forty-two (42) new Class C Shares, forty-two (42) new Class D Shares, forty-two (42) new Class E Shares, forty-two (42) new Class F Shares, forty-two (42) new Class G Shares, forty-two (42) new Class H Shares, forty-two (42) new Class I Shares, forty-two (42) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point ninety-two euro cents (EURO CENT 6.92) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of four euro point twenty-six ninety-two (EUR 4.2692).

13.43. The person appearing declared to subscribe in the name and on behalf of Harbourmaster Loan Corporation to twenty-two (22) new Class A Shares, twenty-two (22) new Class B Shares, twenty-two (22) new Class C Shares, twenty-two (22) new Class D Shares, twenty-two (22) new Class E Shares, twenty-two (22) new Class F Shares, twenty-two (22) new Class G Shares, twenty-two (22) new Class H Shares, twenty-two (22) new Class I Shares, twenty-two (22) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-eight euro cents (EURO CENT 9.48) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point twenty-nine forty-eight (EUR 2.2948).

13.44. The person appearing declared to subscribe in the name and on behalf of Harbourmaster Pro-Rata CLO 1 B.V. to thirty-seven (37) new Class A Shares, thirty-seven (37) new Class B Shares, thirty-seven (37) new Class C Shares, thirty-seven (37) new Class D Shares, thirty-seven (37) new Class E Shares, thirty-seven (37) new Class F Shares, thirty-seven (37) new Class G Shares, thirty-seven (37) new Class H Shares, thirty-seven (37) new Class I Shares, thirty-seven (37) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point nineteen euro cents (EURO CENT 4.19) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point seventy-four nineteen (EUR 3.7419).

13.45. The person appearing declared to subscribe in the name and on behalf of Harbourmaster Pro-Rata CLO 2 B.V. to nineteen (19) new Class A Shares, nineteen (19) new Class B Shares, nineteen (19) new Class C Shares, nineteen (19) new Class D Shares, nineteen (19) new Class E Shares, nineteen (19) new Class F Shares, nineteen (19) new Class G Shares, nineteen (19) new Class H Shares, nineteen (19) new Class I Shares, nineteen (19) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point eighty-four euro cents (EURO CENT 8.84) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point ninety-eight eighty-four (EUR 1.9884).

13.46. The person appearing declared to subscribe in the name and on behalf of HSH Nordbank AG to two hundred forty-four (244) new Class A Shares, two hundred forty-four (244) new Class B Shares, two hundred forty-four (244)

new Class C Shares, two hundred forty-four (244) new Class D Shares, two hundred forty-four (244) new Class E Shares, two hundred forty-four (244) new Class F Shares, two hundred forty-four (244) new Class G Shares, two hundred forty-four (244) new Class H Shares, two hundred forty-four (244) new Class I Shares, two hundred forty-four (244) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point fifty-eight euro cents (EURO CENT 2.58) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of twenty-four euro point forty-two fifty-eight (EUR 24.4258).

13.47. The person appearing declared to subscribe in the name and on behalf of Hyde Park CDO B.V. to eighty-five (85) new Class A Shares, eighty-five (85) new Class B Shares, eighty-five (85) new Class C Shares, eighty-five (85) new Class D Shares, eighty-five (85) new Class E Shares, eighty-five (85) new Class F Shares, eighty-five (85) new Class G Shares, eighty-five (85) new Class H Shares, eighty-five (85) new Class I Shares, eighty-five (85) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point eighty euro cents (EURO CENT 8.8) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eight euro point five hundred and eighty-eight (EUR 8.588).

13.48. The person appearing declared to subscribe in the name and on behalf of ING Bank N.V. to one hundred ninety-one (191) new Class A Shares, one hundred ninety-one (191) new Class B Shares, one hundred ninety-one (191) new Class C Shares, one hundred ninety-one (191) new Class D Shares, one hundred ninety-one (191) new Class E Shares, one hundred ninety-one (191) new Class F Shares, one hundred ninety-one (191) new Class G Shares, one hundred ninety-one (191) new Class H Shares, one hundred ninety-one (191) new Class I Shares, one hundred ninety-one (191) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-six euro cents (EURO CENT 9.46) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of nineteen euro point nineteen forty-six (EUR 19.1946).

13.49. The person appearing declared to subscribe in the name and on behalf of Intercontinental CDO S.A. to eighteen (18) new Class A Shares, eighteen (18) new Class B Shares, eighteen (18) new Class C Shares, eighteen (18) new Class D Shares, eighteen (18) new Class E Shares, eighteen (18) new Class F Shares, eighteen (18) new Class G Shares, eighteen (18) new Class H Shares, eighteen (18) new Class I Shares, eighteen (18) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point eighty-six euro cents (EURO CENT 6.86) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point eighty-six eighty-six (EUR 1.8686).

13.50. The person appearing declared to subscribe in the name and on behalf of Jefferies International Limited to nineteen (19) new Class A Shares, nineteen (19) new Class B Shares, nineteen (19) new Class C Shares, nineteen (19) new Class D Shares, nineteen (19) new Class E Shares, nineteen (19) new Class F Shares, nineteen (19) new Class G Shares, nineteen (19) new Class H Shares, nineteen (19) new Class I Shares, nineteen (19) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point twenty-three euro cents (EURO CENT 1.23) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point ninety-one twenty-three (EUR 1.9123).

13.51. The person appearing declared to subscribe in the name and on behalf of J.P. Morgan Europe Limited to twenty-seven (27) new Class A Shares, twenty-seven (27) new Class B Shares, twenty-seven (27) new Class C Shares, twenty-seven (27) new Class D Shares, twenty-seven (27) new Class E Shares, twenty-seven (27) new Class F Shares, twenty-seven (27) new Class G Shares, twenty-seven (27) new Class H Shares, twenty-seven (27) new Class I Shares, twenty-seven (27) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point twenty-nine euro cents (EURO CENT 8.29) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point seventy-eight twenty-nine (EUR 2.7829).

13.52. The person appearing declared to subscribe in the name and on behalf of Jubilee CDO I-R B.V. to one hundred thirty-one (131) new Class A Shares, one hundred thirty-one (131) new Class B Shares, one hundred thirty-one (131) new Class C Shares, one hundred thirty-one (131) new Class D Shares, one hundred thirty-one (131) new Class E Shares, one hundred thirty-one (131) new Class F Shares, one hundred thirty-one (131) new Class G Shares, one hundred thirty-one (131) new Class H Shares, one hundred thirty-one (131) new Class I Shares, one hundred thirty-one (131) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point seventy-seven euro cents (EURO CENT 6.77) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of thirteen euro point sixteen seventy-seven (EUR 13.1677).

13.53. The person appearing declared to subscribe in the name and on behalf of Jubilee CDO II B.V. to thirty-eight (38) new Class A Shares, thirty-eight (38) new Class B Shares, thirty-eight (38) new Class C Shares, thirty-eight (38) new Class D Shares, thirty-eight (38) new Class E Shares, thirty-eight (38) new Class F Shares, thirty-eight (38) new Class G Shares, thirty-eight (38) new Class H Shares, thirty-eight (38) new Class I Shares, thirty-eight (38) new Class J Shares of



the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point forty-six euro cents (EURO CENT 2.46) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point eighty-two forty-six (EUR 3.8246).

13.54. The person appearing declared to subscribe in the name and on behalf of Jubilee CDO III B.V. to fifty (50) new Class A Shares, fifty (50) new Class B Shares, fifty (50) new Class C Shares, fifty (50) new Class D Shares, fifty (50) new Class E Shares, fifty (50) new Class F Shares, fifty (50) new Class G Shares, fifty (50) new Class H Shares, fifty (50) new Class I Shares, fifty (50) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-four euro cents (EURO CENT 9.44) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point zero nine forty-four (EUR 5.0944).

13.55. The person appearing declared to subscribe in the name and on behalf of Jubilee CDO V B.V. to nineteen (19) new Class A Shares, nineteen (19) new Class B Shares, nineteen (19) new Class C Shares, nineteen (19) new Class D Shares, nineteen (19) new Class E Shares, nineteen (19) new Class F Shares, nineteen (19) new Class G Shares, nineteen (19) new Class H Shares, nineteen (19) new Class I Shares, nineteen (19) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point twenty-three euro cents (EURO CENT 1.23) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point ninety-one twenty-three (EUR 1.9123).

13.56. The person appearing declared to subscribe in the name and on behalf of Jubilee CDO VII B.V. to fifty (50) new Class A Shares, fifty (50) new Class B Shares, fifty (50) new Class C Shares, fifty (50) new Class D Shares, fifty (50) new Class E Shares, fifty (50) new Class F Shares, fifty (50) new Class G Shares, fifty (50) new Class H Shares, fifty (50) new Class I Shares, fifty (50) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-four euro cents (EURO CENT 9.44) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point zero nine forty-four (EUR 5.0944).

13.57. To accept the subscription by KBC Bank N.V. to one hundred forty-three (143) new Class A Shares, one hundred forty-three (143) new Class B Shares, one hundred forty-three (143) new Class C Shares, one hundred forty-three (143) new Class D Shares, one hundred forty-three (143) new Class E Shares, one hundred forty-three (143) new Class F Shares, one hundred forty-three (143) new Class G Shares, one hundred forty-three (143) new Class H Shares, one hundred forty-three (143) new Class I Shares, one hundred forty-three (143) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point zero six euro cents (EURO CENT 3.06) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of fourteen euro point thirty-three zero six (EUR 14.3306).

13.58. The person appearing declared to subscribe in the name and on behalf of Leafy S.à r.l. to two thousand nine hundred three (2903) new Class A Shares, two thousand nine hundred three (2903) new Class B Shares, two thousand nine hundred three (2903) new Class C Shares, two thousand nine hundred three (2903) new Class D Shares, two thousand nine hundred three (2903) new Class E Shares, two thousand nine hundred three (2903) new Class F Shares, two thousand nine hundred three (2903) new Class G Shares, two thousand nine hundred three (2903) new Class H Shares, two thousand nine hundred three (2903) new Class I Shares, two thousand nine hundred three (2903) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point sixty-eight euro cents (EURO CENT 9.68) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two hundred ninety euro point thirty-nine sixty-eight (EUR 290.3968).

13.59. The person appearing declared to subscribe in the name and on behalf of Leveraged Finance Europe Capital IV B.V. to seventeen (17) new Class A Shares, seventeen (17) new Class B Shares, seventeen (17) new Class C Shares, seventeen (17) new Class D Shares, seventeen (17) new Class E Shares, seventeen (17) new Class F Shares, seventeen (17) new Class G Shares, seventeen (17) new Class H Shares, seventeen (17) new Class I Shares, seventeen (17) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point thirty-two euro cents (EURO CENT 6.32) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point seventy-six thirty-two (EUR 1.7632).

13.60. The person appearing declared to subscribe in the name and on behalf of Leveraged Finance Europe Capital III B.V. to twenty-nine (29) new Class A Shares, twenty-nine (29) new Class B Shares, twenty-nine (29) new Class C Shares, twenty-nine (29) new Class D Shares, twenty-nine (29) new Class E Shares, twenty-nine (29) new Class F Shares, twenty-nine (29) new Class G Shares, twenty-nine (29) new Class H Shares, twenty-nine (29) new Class I Shares, twenty-nine (29) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point eighty-three euro cents (EURO CENT 8.83) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point ninety-eight eighty-three (EUR 2.9883).

13.61. The person appearing declared to subscribe in the name and on behalf of Magi Funding I Plc to thirty-eight (38) new Class A Shares, thirty-eight (38) new Class B Shares, thirty-eight (38) new Class C Shares, thirty-eight (38) new Class D Shares, thirty-eight (38) new Class E Shares, thirty-eight (38) new Class F Shares, thirty-eight (38) new Class G Shares, thirty-eight (38) new Class H Shares, thirty-eight (38) new Class I Shares, thirty-eight (38) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point four euro cents (EURO CENT 3.04) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point eighty-three four (EUR 3.8304).

13.62. The person appearing declared to subscribe in the name and on behalf of Massachusetts Mutual Life Insurance Company to forty-three (43) new Class A Shares, forty-three (43) new Class B Shares, forty-three (43) new Class C Shares, forty-three (43) new Class D Shares, forty-three (43) new Class E Shares, forty-three (43) new Class F Shares, forty-three (43) new Class G Shares, forty-three (43) new Class H Shares, forty-three (43) new Class I Shares, forty-three (43) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point forty-eight euro cents (EURO CENT 0.48) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of four euro point thirty four-eight (EUR 4.3048).

13.63. The person appearing declared to subscribe in the name and on behalf of Merrill Lynch International Bank Limited to one thousand two hundred forty-four (1244) new Class A Shares, one thousand two hundred forty-four (1244) new Class B Shares, one thousand two hundred forty-four (1244) new Class C Shares, one thousand two hundred forty-four (1244) new Class D Shares, one thousand two hundred forty-four (1244) new Class E Shares, one thousand two hundred forty-four (1244) new Class F Shares, one thousand two hundred forty-four (1244) new Class G Shares, one thousand two hundred forty-four (1244) new Class H Shares, one thousand two hundred forty-four (1244) new Class I Shares, one thousand two hundred forty-four (1244) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point twenty euro cents (EURO CENT 9.20) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one hundred twenty-four euro point forty-nine ninety-two (EUR 124.492).

13.64. The person appearing declared to subscribe in the name and on behalf of Monarch Master Funding 2 (Luxembourg) S.a r.l. to sixteen (16) new Class A Shares, sixteen (16) new Class B Shares, sixteen (16) new Class C Shares, sixteen (16) new Class D Shares, sixteen (16) new Class E Shares, sixteen (16) new Class F Shares, sixteen (16) new Class G Shares, sixteen (16) new Class H Shares, sixteen (16) new Class I Shares, sixteen (16) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of seven point ten euro cents (EURO CENT 7.10) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point six hundred and seventy-one (EUR 1.671).

13.65. The person appearing declared to subscribe in the name and on behalf of Moselle CLO S.A. to seventeen (17) new Class A Shares, seventeen (17) new Class B Shares, seventeen (17) new Class C Shares, seventeen (17) new Class D Shares, seventeen (17) new Class E Shares, seventeen (17) new Class F Shares, seventeen (17) new Class G Shares, seventeen (17) new Class H Shares, seventeen (17) new Class I Shares, seventeen (17) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point seventeen euro cents (EURO CENT 5.17) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point seventy-five seventeen (EUR 1.7517).

13.66. The person appearing declared to subscribe in the name and on behalf of Natixis S.A. to fifty-seven (57) new Class A Shares, fifty-seven (57) new Class B Shares, fifty-seven (57) new Class C Shares, fifty-seven (57) new Class D Shares, fifty-seven (57) new Class E Shares, fifty-seven (57) new Class F Shares, fifty-seven (57) new Class G Shares, fifty-seven (57) new Class H Shares, fifty-seven (57) new Class I Shares, fifty-seven (57) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point seventy euro cents (EURO CENT 3.7) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point seventy-three thirty-seven (EUR 5.737).

13.67. The person appearing declared to subscribe in the name and on behalf of Natixis to one hundred ninety-three (193) new Class A Shares, one hundred ninety-three (193) new Class B Shares, one hundred ninety-three (193) new Class C Shares, one hundred ninety-three (193) new Class D Shares, one hundred ninety-three (193) new Class E Shares, one hundred ninety-three (193) new Class F Shares, one hundred ninety-three (193) new Class G Shares, one hundred ninety-three (193) new Class H Shares, one hundred ninety-three (193) new Class I Shares, one hundred ninety-three (193) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point zero six euro cents (EURO CENT 9.06) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of nineteen euro point thirty-nine zero six (EUR 19.3906).

13.68. The person appearing declared to subscribe in the name and on behalf of Neptuno CLO I B.V. to twenty-two (22) new Class A Shares, twenty-two (22) new Class B Shares, twenty-two (22) new Class C Shares, twenty-two (22) new Class D Shares, twenty-two (22) new Class E Shares, twenty-two (22) new Class F Shares, twenty-two (22) new Class G Shares, twenty-two (22) new Class H Shares, twenty-two (22) new Class I Shares, twenty-two (22) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-eight euro cents (EURO CENT 9.48) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point twenty-nine forty-eight (EUR 2.2948).

13.69. The person appearing declared to subscribe in the name and on behalf of Neptuno CLO II B.V. to twenty-two (22) new Class A Shares, twenty-two (22) new Class B Shares, twenty-two (22) new Class C Shares, twenty-two (22) new Class D Shares, twenty-two (22) new Class E Shares, twenty-two (22) new Class F Shares, twenty-two (22) new Class G Shares, twenty-two (22) new Class H Shares, twenty-two (22) new Class I Shares, twenty-two (22) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-eight euro cents (EURO CENT 9.48) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point twenty-nine forty-eight (EUR 2.2948).

13.70. The person appearing declared to subscribe in the name and on behalf of Neptuno CLO III B.V. to thirty (30) new Class A Shares, thirty (30) new Class B Shares, thirty (30) new Class C Shares, thirty (30) new Class D Shares, thirty (30) new Class E Shares, thirty (30) new Class F Shares, thirty (30) new Class G Shares, thirty (30) new Class H Shares, thirty (30) new Class I Shares, thirty (30) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point ninety-seven euro cents (EURO CENT 5.97) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point zero five ninety-seven (EUR 3.0597).

13.71. The person appearing declared to subscribe in the name and on behalf of Nykredit Bank A/S to ninety-one (91) new Class A Shares, ninety-one (91) new Class B Shares, ninety-one (91) new Class C Shares, ninety-one (91) new Class D Shares, ninety-one (91) new Class E Shares, ninety-one (91) new Class F Shares, ninety-one (91) new Class G Shares, ninety-one (91) new Class H Shares, ninety-one (91) new Class I Shares, ninety-one (91) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point seventy-eight euro cents (EURO CENT 6.78) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of nine euro point sixteen seventy-eight (EUR 9.1678).

13.72. To accept the subscription by Partholon CDO I PLC to seventy (70) new Class A Shares, seventy (70) new Class B Shares, seventy (70) new Class C Shares, seventy (70) new Class D Shares, seventy (70) new Class E Shares, seventy (70) new Class F Shares, seventy (70) new Class G Shares, seventy (70) new Class H Shares, seventy (70) new Class I Shares, seventy (70) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point fifty-five euro cents (EURO CENT 6.55) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of seven euro point zero six fifty-five (EUR 7.0655).

13.73. The person appearing declared to subscribe in the name and on behalf of Petrusse European CLO S.A. to twenty-one (21) new Class A Shares, twenty-one (21) new Class B Shares, twenty-one (21) new Class C Shares, twenty-one (21) new Class D Shares, twenty-one (21) new Class E Shares, twenty-one (21) new Class F Shares, twenty-one (21) new Class G Shares, twenty-one (21) new Class H Shares, twenty-one (21) new Class I Shares, twenty-one (21) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point thirty-five euro cents (EURO CENT 0.35) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point ten thirty-five (EUR 2.1035).

13.74. The person appearing declared to subscribe in the name and on behalf of The Royal Bank of Scotland plc to six hundred seventy-three (673) new Class A Shares, six hundred seventy-three (673) new Class B Shares, six hundred seventy-three (673) new Class C Shares, six hundred seventy-three (673) new Class D Shares, six hundred seventy-three (673) new Class E Shares, six hundred seventy-three (673) new Class F Shares, six hundred seventy-three (673) new Class G Shares, six hundred seventy-three (673) new Class H Shares, six hundred seventy-three (673) new Class I Shares, six hundred seventy-three (673) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point nine euro cents (EURO CENT 8.09) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of sixty-seven euro point thirty-eight zero nine (EUR 67.3809).

13.75. The person appearing declared to subscribe in the name and on behalf of Skellig Rock B.V. to thirty (30) new Class A Shares, thirty (30) new Class B Shares, thirty (30) new Class C Shares, thirty (30) new Class D Shares, thirty (30) new Class E Shares, thirty (30) new Class F Shares, thirty (30) new Class G Shares, thirty (30) new Class H Shares, thirty (30) new Class I Shares, thirty (30) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01)

each, and fully pay up such new shares including a share premium of an amount of five point twenty euro cents (EURO CENT 5.20) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point zero fifty-two (EUR 3.052).

13.76. The person appearing declared to subscribe in the name and on behalf of Sorbus Funding I B.V. to one hundred thirteen (113) new Class A Shares, one hundred thirteen (113) new Class B Shares, one hundred thirteen (113) new Class C Shares, one hundred thirteen (113) new Class D Shares, one hundred thirteen (113) new Class E Shares, one hundred thirteen (113) new Class F Shares, one hundred thirteen (113) new Class G Shares, one hundred thirteen (113) new Class H Shares, one hundred thirteen (113) new Class I Shares, one hundred thirteen (113) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point ninety-six euro cents (EURO CENT 4.96) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of eleven euro point thirty-four ninety-six (EUR 11.3496).

13.77. The person appearing declared to subscribe in the name and on behalf of St James's Park CDO B.V. to fifteen (15) new Class A Shares, fifteen (15) new Class B Shares, fifteen (15) new Class C Shares, fifteen (15) new Class D Shares, fifteen (15) new Class E Shares, fifteen (15) new Class F Shares, fifteen (15) new Class G Shares, fifteen (15) new Class H Shares, fifteen (15) new Class I Shares, fifteen (15) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point ninety-nine euro cents (EURO CENT 2.99) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of one euro point fifty-two ninety-nine (EUR 1.5299).

13.78. The person appearing declared to subscribe in the name and on behalf of Tara Hill B.V. to nine (9) new Class A Shares, nine (9) new Class B Shares, nine (9) new Class C Shares, nine (9) new Class D Shares, nine (9) new Class E Shares, nine (9) new Class F Shares, nine (9) new Class G Shares, nine (9) new Class H Shares, nine (9) new Class I Shares, nine (9) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point forty-seven euro cents (EURO CENT 5.47) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of zero point ninety-five forty-seven (EUR 0.9547).

13.79. The person appearing declared to subscribe in the name and on behalf of The Governor and Company of the Bank of Ireland to one hundred ninety-nine (199) new Class A Shares, one hundred ninety-nine (199) new Class B Shares, one hundred ninety-nine (199) new Class C Shares, one hundred ninety-nine (199) new Class D Shares, one hundred ninety-nine (199) new Class E Shares, one hundred ninety-nine (199) new Class F Shares, one hundred ninety-nine (199) new Class G Shares, one hundred ninety-nine (199) new Class H Shares, one hundred ninety-nine (199) new Class I Shares, one hundred ninety-nine (199) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point eighty-two euro cents (EURO CENT 2.82) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of nineteen euro point ninety-two eighty-two (EUR 19.9282).

13.80. The person appearing declared to subscribe in the name and on behalf of Theseus European CLO S.A to twenty-eight (28) new Class A Shares, twenty-eight (28) new Class B Shares, twenty-eight (28) new Class C Shares, twenty-eight (28) new Class D Shares, twenty-eight (28) new Class E Shares, twenty-eight (28) new Class F Shares, twenty-eight (28) new Class G Shares, twenty-eight (28) new Class H Shares, twenty-eight (28) new Class I Shares, twenty-eight (28) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point seventy-two euro cents (EURO CENT 2.72) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point eighty-two seventy-two (EUR 2.8272).

13.81. The person appearing declared to subscribe in the name and on behalf of UBS Limited to three hundred twenty-nine (329) new Class A Shares, three hundred twenty-nine (329) new Class B Shares, three hundred twenty-nine (329) new Class C Shares, three hundred twenty-nine (329) new Class D Shares, three hundred twenty-nine (329) new Class E Shares, three hundred twenty-nine (329) new Class F Shares, three hundred twenty-nine (329) new Class G Shares, three hundred twenty-nine (329) new Class H Shares, three hundred twenty-nine (329) new Class I Shares, three hundred twenty-nine (329) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point sixty-two euro cents (EURO CENT 6.62) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of thirty-two euro point ninety-six sixty-two (EUR 32.9662).

13.82. The person appearing declared to subscribe in the name and on behalf of Vallauris II CLO plc to fifty (50) new Class A Shares, fifty (50) new Class B Shares, fifty (50) new Class C Shares, fifty (50) new Class D Shares, fifty (50) new Class E Shares, fifty (50) new Class F Shares, fifty (50) new Class G Shares, fifty (50) new Class H Shares, fifty (50) new Class I Shares, fifty (50) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point fifteen euro cents (EURO CENT 3.15) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of five euro point zero three fifteen (EUR 5.0315).



13.83. The person appearing declared to subscribe in the name and on behalf of Versailles CLO ME I PLC to thirty (30) new Class A Shares, thirty (30) new Class B Shares, thirty (30) new Class C Shares, thirty (30) new Class D Shares, thirty (30) new Class E Shares, thirty (30) new Class F Shares, thirty (30) new Class G Shares, thirty (30) new Class H Shares, thirty (30) new Class I Shares, thirty (30) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point twenty-eight euro cents (EURO CENT 8.28) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point zero eight twenty-eight (EUR 3.0828).

13.84. The person appearing declared to subscribe in the name and on behalf of Wood Street CLO I B.V. to thirty-four (34) new Class A Shares, thirty-four (34) new Class B Shares, thirty-four (34) new Class C Shares, thirty-four (34) new Class D Shares, thirty-four (34) new Class E Shares, thirty-four (34) new Class F Shares, thirty-four (34) new Class G Shares, thirty-four (34) new Class H Shares, thirty-four (34) new Class I Shares, thirty-four (34) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point twenty-two euro cents (EURO CENT 4.22) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of three euro point forty-four twenty-two (EUR 3.4422).

13.85. The person appearing declared to subscribe in the name and on behalf of Wood Street CLO II B.V. to twenty-two (22) new Class A Shares, twenty-two (22) new Class B Shares, twenty-two (22) new Class C Shares, twenty-two (22) new Class D Shares, twenty-two (22) new Class E Shares, twenty-two (22) new Class F Shares, twenty-two (22) new Class G Shares, twenty-two (22) new Class H Shares, twenty-two (22) new Class I Shares, twenty-two (22) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point ninety-four euro cents (EURO CENT 9.94) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of two euro point twenty-nine ninety-four (EUR 2.2994).

13.86. The person appearing declared to subscribe in the name and on behalf of Wood Street CLO III B.V. to seventy-six (76) new Class A Shares, seventy-six (76) new Class B Shares, seventy-six (76) new Class C Shares, seventy-six (76) new Class D Shares, seventy-six (76) new Class E Shares, seventy-six (76) new Class F Shares, seventy-six (76) new Class G Shares, seventy-six (76) new Class H Shares, seventy-six (76) new Class I Shares, seventy-six (76) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point ninety-three euro cents (EURO CENT 4.93) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of seven euro point sixty-four ninety-three (EUR 7.6493).

13.87. The person appearing declared to subscribe in the name and on behalf of Wood Street CLO IV B.V. to sixty-four (64) new Class A Shares, sixty-four (64) new Class B Shares, sixty-four (64) new Class C Shares, sixty-four (64) new Class D Shares, sixty-four (64) new Class E Shares, sixty-four (64) new Class F Shares, sixty-four (64) new Class G Shares, sixty-four (64) new Class H Shares, sixty-four (64) new Class I Shares, sixty-four (64) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point fifty-nine euro cents (EURO CENT 0.59) which shall remain attached to those shares by way of a contribution in kind of a definite, due and payable receivable against European Directories Holdco SA and in an amount of six euro point forty fifty-nine (EUR 6.4059).

Each Shareholder and each Subscriber acting through its duly appointed attorney in fact declares that it is the sole beneficiary and creditor of the receivable it contributes to the Company, that there exist no impediments to the transfer of such receivable. Proof of the rights of each Shareholder and of each Subscriber under the relevant receivable has been given to the undersigned notary.

Evidence of the existence and the amount of the foregoing contribution has been given to the notary and the shareholders, acting through their duly appointed attorney-in-fact, further declare that the aggregate value of the receivables has been certified at one thousand euro (EUR 1000.-) in a report drafted by the auditor (réviseur d'entreprise agréé), Grant Thornton Lux Audit S.A., a public limited liability company (société anonyme) incorporated under the laws of the Grand Duchy of Luxembourg, with registered office at 83, Pafelbruch, L-8308 Capellen, Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register under number B 43298, in accordance with article 26-1 of the law of 10 August 1915 on commercial companies, as amended. The report, after having been signed "ne varietur" by the proxyholder and the notary shall be annexed to the present deed for the purpose of registration.

The person appearing recognized that the new shares have been paid up in kind and that the Company is the owner of the aforementioned claim in an amount of one thousand euro (EUR 1000.-), proof of which is given to the undersigned notary who expressly records this statement.

Thereupon the Shareholders resolved to accept the subscription and payment of the newly issued shares as well as their allocation to each Subscriber in accordance with the subscriptions listed above.

#### *Fourteenth resolution*

The Meeting resolved to increase the Company's share capital by an amount of nine thousand eight hundred and sixty-eight euro and seventy euro cents (EUR 9,868.7), including payment of a share premium of four euro and seventy euro

cents (EUR 4.70), so as to raise it from its current amount of thirty-three thousand nine hundred ninety-five euro and fifty euro cents (EUR 33,995.5) to an amount of forty-three thousand eight hundred sixty-four euro and twenty euro cents (EUR 43,864.20) divided into four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class A Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class B Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class C Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class D Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class E Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class F Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class G Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class H Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class I Shares, four hundred and thirty-eight thousand six hundred and forty-two (438,642) Class J Shares, with a par value of one euro cent (EUR 0.01) each, having the rights described in the articles of incorporation of the Company.

#### *Fifteenth resolution*

The Meeting resolved to issue ninety-eight thousand six hundred and eighty-seven (98,687) Class A Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class B Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class C Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class D Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class E Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class F Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class G Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class H Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class I Shares, ninety-eight thousand six hundred and eighty-seven (98,687) Class J Shares with a par value of one euro cent (EUR 0.01) each, having the same rights and privileges as those attached to the existing shares and entitling to dividends as from the day of the decision of the Meeting on the proposed capital increase and to accept the following subscriptions.

Thereupon, now appears Maxime Bertomeu-Savalle, prenamed, acting in his capacity as duly authorized agent and attorney in fact of the Shareholders and of the Subscribers, prenamed, by virtue of the above mentioned proxies.

15.1. The person appearing declared to subscribe in the name and on behalf of Alzette European CLO S.A. to two hundred ninety-two (292) new Class A Shares, two hundred ninety-two (292) new Class B Shares, two hundred ninety-two (292) new Class C Shares, two hundred ninety-two (292) new Class D Shares, two hundred ninety-two (292) new Class E Shares, two hundred ninety-two (292) new Class F Shares, two hundred ninety-two (292) new Class G Shares, two hundred ninety-two (292) new Class H Shares, two hundred ninety-two (292) new Class I Shares, two hundred ninety-two (292) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point eighty-seven euro cents (EURO CENT 6.87) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of twenty-nine euro point twenty-six eighty-seven (EUR 29.2687).

15.2. The person appearing declared to subscribe in the name and on behalf of Aquilae CLO I Plc to seven hundred ninety-nine (799) new Class A Shares, seven hundred ninety-nine (799) new Class B Shares, seven hundred ninety-nine (799) new Class C Shares, seven hundred ninety-nine (799) new Class D Shares, seven hundred ninety-nine (799) new Class E Shares, seven hundred ninety-nine (799) new Class F Shares, seven hundred ninety-nine (799) new Class G Shares, seven hundred ninety-nine (799) new Class H Shares, seven hundred ninety-nine (799) new Class I Shares, seven hundred ninety-nine (799) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point fifty-seven euro cents (EURO CENT 8.57) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of seventy-nine euro point ninety-eight fifty-seven (EUR 79.9857).

15.3. The person appearing declared to subscribe in the name and on behalf of Aquilae CLO II Plc to three hundred twenty (320) new Class A Shares, three hundred twenty (320) new Class B Shares, three hundred twenty (320) new Class C Shares, three hundred twenty (320) new Class D Shares, three hundred twenty (320) new Class E Shares, three hundred twenty (320) new Class F Shares, three hundred twenty (320) new Class G Shares, three hundred twenty (320) new Class H Shares, three hundred twenty (320) new Class I Shares, three hundred twenty (320) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point thirty-seven euro cents (EURO CENT 6.37) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirty-two euro point zero six thirty-seven (EUR 32.0637).

15.4. The person appearing declared to subscribe in the name and on behalf of Avoca CLO IX Limited to four hundred fifty-two (452) new Class A Shares, four hundred fifty-two (452) new Class B Shares, four hundred fifty-two (452) new Class C Shares, four hundred fifty-two (452) new Class D Shares, four hundred fifty-two (452) new Class E Shares, four hundred fifty-two (452) new Class F Shares, four hundred fifty-two (452) new Class G Shares, four hundred fifty-two (452) new Class H Shares, four hundred fifty-two (452) new Class I Shares, four hundred fifty-two (452) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point thirty-five euro cents (EURO CENT 3.35) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of forty-five euro point twenty-three thirty-five (EUR 45.2335).

15.5. The person appearing declared to subscribe in the name and on behalf of Axius European CLO S.A. to one hundred forty-five (145) new Class A Shares, one hundred forty-five (145) new Class B Shares, one hundred forty-five (145) new Class C Shares, one hundred forty-five (145) new Class D Shares, one hundred forty-five (145) new Class E Shares, one hundred forty-five (145) new Class F Shares, one hundred forty-five (145) new Class G Shares, one hundred forty-five (145) new Class H Shares, one hundred forty-five (145) new Class I Shares, one hundred forty-five (145) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point ninety-four euro cents (EURO CENT 4.94) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of fourteen euro point fifty-four ninety-four (EUR 14.5494).

15.6. The person appearing declared to subscribe in the name and on behalf of Babson Capital European Senior Loans Ltd to one hundred sixty-seven (167) new Class A Shares, one hundred sixty-seven (167) new Class B Shares, one hundred sixty-seven (167) new Class C Shares, one hundred sixty-seven (167) new Class D Shares, one hundred sixty-seven (167) new Class E Shares, one hundred sixty-seven (167) new Class F Shares, one hundred sixty-seven (167) new Class G Shares, one hundred sixty-seven (167) new Class H Shares, one hundred sixty-seven (167) new Class I Shares, one hundred sixty-seven (167) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point thirty-seven euro cents (EURO CENT 9.37) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of sixteen euro point seventy-nine thirty-seven (EUR 16.7937).

15.7. The person appearing declared to subscribe in the name and on behalf of Bankia S.A. to one thousand six hundred twenty-two (1622) new Class A Shares, one thousand six hundred twenty-two (1622) new Class B Shares, one thousand six hundred twenty-two (1622) new Class C Shares, one thousand six hundred twenty-two (1622) new Class D Shares, one thousand six hundred twenty-two (1622) new Class E Shares, one thousand six hundred twenty-two (1622) new Class F Shares, one thousand six hundred twenty-two (1622) new Class G Shares, one thousand six hundred twenty-two (1622) new Class H Shares, one thousand six hundred twenty-two (1622) new Class I Shares, one thousand six hundred twenty-two (1622) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point thirty-three euro cents (EURO CENT 5.33) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred sixty-two euro point twenty-five thirty-three (EUR 162.2533).

15.8. The person appearing declared to subscribe in the name and on behalf of Bentham Wholesale Syndicated Loan Fund to three hundred ninety-nine (399) new Class A Shares, three hundred ninety-nine (399) new Class B Shares, three hundred ninety-nine (399) new Class C Shares, three hundred ninety-nine (399) new Class D Shares, three hundred ninety-nine (399) new Class E Shares, three hundred ninety-nine (399) new Class F Shares, three hundred ninety-nine (399) new Class G Shares, three hundred ninety-nine (399) new Class H Shares, three hundred ninety-nine (399) new Class I Shares, three hundred ninety-nine (399) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point nineteen euro cents (EURO CENT 1.19) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirty-nine euro point ninety-one nineteen (EUR 39.9119).

15.9. The person appearing declared to subscribe in the name and on behalf of BNP Paribas S.A. to two thousand five hundred ninety-six (2596) new Class A Shares, two thousand five hundred ninety-six (2596) new Class B Shares, two thousand five hundred ninety-six (2596) new Class C Shares, two thousand five hundred ninety-six (2596) new Class D Shares, two thousand five hundred ninety-six (2596) new Class E Shares, two thousand five hundred ninety-six (2596) new Class F Shares, two thousand five hundred ninety-six (2596) new Class G Shares, two thousand five hundred ninety-six (2596) new Class H Shares, two thousand five hundred ninety-six (2596) new Class I Shares, two thousand five hundred ninety-six (2596) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point thirty-eight euro cents (EURO CENT 4.38) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of two hundred fifty-nine euro point sixty-four thirty-eight (EUR 259.6438).

15.10. The person appearing declared to subscribe in the name and on behalf of Cadogan Square CLO II B.V. to four hundred twenty-five (425) new Class A Shares, four hundred twenty-five (425) new Class B Shares, four hundred twenty-five (425) new Class C Shares, four hundred twenty-five (425) new Class D Shares, four hundred twenty-five (425) new Class E Shares, four hundred twenty-five (425) new Class F Shares, four hundred twenty-five (425) new Class G Shares, four hundred twenty-five (425) new Class H Shares, four hundred twenty-five (425) new Class I Shares, four hundred twenty-five (425) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point twenty-two euro cents (EURO CENT 8.22) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of forty-two euro point fifty-eight twenty-two (EUR 42.5822).

15.11. The person appearing declared to subscribe in the name and on behalf of Cadogan Square CLO IV B.V. to four hundred twenty-two (422) new Class A Shares, four hundred twenty-two (422) new Class B Shares, four hundred twenty-two (422) new Class C Shares, four hundred twenty-two (422) new Class D Shares, four hundred twenty-two (422) new Class E Shares, four hundred twenty-two (422) new Class F Shares, four hundred twenty-two (422) new Class G Shares, four hundred twenty-two (422) new Class H Shares, four hundred twenty-two (422) new Class I Shares, four hundred

twenty-two (422) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point seventy-seven euro cents (EURO CENT 6.77) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of forty-two euro point twenty-six seventy-seven (EUR 42.2677).

15.12. The person appearing declared to subscribe in the name and on behalf of eská spo itelna, a.s. to one thousand six hundred twenty-eight (1628) new Class A Shares, one thousand six hundred twenty-eight (1628) new Class B Shares, one thousand six hundred twenty-eight (1628) new Class C Shares, one thousand six hundred twenty-eight (1628) new Class D Shares, one thousand six hundred twenty-eight (1628) new Class E Shares, one thousand six hundred twenty-eight (1628) new Class F Shares, one thousand six hundred twenty-eight (1628) new Class G Shares, one thousand six hundred twenty-eight (1628) new Class H Shares, one thousand six hundred twenty-eight (1628) new Class I Shares, one thousand six hundred twenty-eight (1628) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point fifty-one euro cents (EURO CENT 4.51) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred sixty-two euro point eighty-four fifty-one (EUR 162.8451).

15.13. The person appearing declared to subscribe in the name and on behalf of Citigroup Financial Products Inc. to eight hundred sixteen (816) new Class A Shares, eight hundred sixteen (816) new Class B Shares, eight hundred sixteen (816) new Class C Shares, eight hundred sixteen (816) new Class D Shares, eight hundred sixteen (816) new Class E Shares, eight hundred sixteen (816) new Class F Shares, eight hundred sixteen (816) new Class G Shares, eight hundred sixteen (816) new Class H Shares, eight hundred sixteen (816) new Class I Shares, eight hundred sixteen (816) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point fifty-seven euro cents (EURO CENT 4.57) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of eighty-one euro point sixty-four fifty-seven (EUR 81.6457).

15.14. The person appearing declared to subscribe in the name and on behalf of Clare Island B.V. to eight hundred eighty-nine (889) new Class A Shares, eight hundred eighty-nine (889) new Class B Shares, eight hundred eighty-nine (889) new Class C Shares, eight hundred eighty-nine (889) new Class D Shares, eight hundred eighty-nine (889) new Class E Shares, eight hundred eighty-nine (889) new Class F Shares, eight hundred eighty-nine (889) new Class G Shares, eight hundred eighty-nine (889) new Class H Shares, eight hundred eighty-nine (889) new Class I Shares, eight hundred eighty-nine (889) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of seven point seventy-nine euro cents (EURO CENT 7.79) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of eighty-eight euro point ninety-seven seventy-nine (EUR 88.9779).

15.15. The person appearing declared to subscribe in the name and on behalf of Clarenville CDO S.A. to two hundred twelve (212) new Class A Shares, two hundred twelve (212) new Class B Shares, two hundred twelve (212) new Class C Shares, two hundred twelve (212) new Class D Shares, two hundred twelve (212) new Class E Shares, two hundred twelve (212) new Class F Shares, two hundred twelve (212) new Class G Shares, two hundred twelve (212) new Class H Shares, two hundred twelve (212) new Class I Shares, two hundred twelve (212) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point sixty-four euro cents (EURO CENT 8.64) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of twenty-one euro point twenty-eight sixty-four (EUR 21.2864).

15.16. The person appearing declared to subscribe in the name and on behalf of Commerzbank AG, London Branch to two thousand two hundred thirty-five (2235) new Class A Shares, two thousand two hundred thirty-five (2235) new Class B Shares, two thousand two hundred thirty-five (2235) new Class C Shares, two thousand two hundred thirty-five (2235) new Class D Shares, two thousand two hundred thirty-five (2235) new Class E Shares, two thousand two hundred thirty-five (2235) new Class F Shares, two thousand two hundred thirty-five (2235) new Class G Shares, two thousand two hundred thirty-five (2235) new Class H Shares, two thousand two hundred thirty-five (2235) new Class I Shares, two thousand two hundred thirty-five (2235) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point twenty-one euro cents (EURO CENT 6.21) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of two hundred twenty-three euro point fifty-six twenty-one (EUR 223.5621).

15.17. The person appearing declared to subscribe in the name and on behalf of Cordatus Loan Fund I plc to four hundred thirty-one (431) new Class A Shares, four hundred thirty-one (431) new Class B Shares, four hundred thirty-one (431) new Class C Shares, four hundred thirty-one (431) new Class D Shares, four hundred thirty-one (431) new Class E Shares, four hundred thirty-one (431) new Class F Shares, four hundred thirty-one (431) new Class G Shares, four hundred thirty-one (431) new Class H Shares, four hundred thirty-one (431) new Class I Shares, four hundred thirty-one (431) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point ninety-three euro cents (EURO CENT 0.93) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of forty-three euro point ten ninety-three (EUR 43.1093).



15.18. The person appearing declared to subscribe in the name and on behalf of Cordatus Loan Fund II plc to one thousand one hundred ninety-seven (1197) new Class A Shares, one thousand one hundred ninety-seven (1197) new Class B Shares, one thousand one hundred ninety-seven (1197) new Class C Shares, one thousand one hundred ninety-seven (1197) new Class D Shares, one thousand one hundred ninety-seven (1197) new Class E Shares, one thousand one hundred ninety-seven (1197) new Class F Shares, one thousand one hundred ninety-seven (1197) new Class G Shares, one thousand one hundred ninety-seven (1197) new Class H Shares, one thousand one hundred ninety-seven (1197) new Class I Shares, one thousand one hundred ninety-seven (1197) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of four point zero nine euro cents (EURO CENT 4.09) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred nineteen euro point seventy-four zero nine (EUR 119.7409).

15.19. The person appearing declared to subscribe in the name and on behalf of Crédit Industriel et Commercial to one thousand seven hundred seventy-seven (1777) new Class A Shares, one thousand seven hundred seventy-seven (1777) new Class B Shares, one thousand seven hundred seventy-seven (1777) new Class C Shares, one thousand seven hundred seventy-seven (1777) new Class D Shares, one thousand seven hundred seventy-seven (1777) new Class E Shares, one thousand seven hundred seventy-seven (1777) new Class F Shares, one thousand seven hundred seventy-seven (1777) new Class G Shares, one thousand seven hundred seventy-seven (1777) new Class H Shares, one thousand seven hundred seventy-seven (1777) new Class I Shares, one thousand seven hundred seventy-seven (1777) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point seventy-nine euro cents (EURO CENT 5.79) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred seventy-seven euro point seventy-five seventy-nine (EUR 177.7579).

15.20. The person appearing declared to subscribe in the name and on behalf of Deutsche Bank AG, London Branch to six hundred fifteen (615) new Class A Shares, six hundred fifteen (615) new Class B Shares, six hundred fifteen (615) new Class C Shares, six hundred fifteen (615) new Class D Shares, six hundred fifteen (615) new Class E Shares, six hundred fifteen (615) new Class F Shares, six hundred fifteen (615) new Class G Shares, six hundred fifteen (615) new Class H Shares, six hundred fifteen (615) new Class I Shares, six hundred fifteen (615) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point ten euro cents (EURO CENT 2.10) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of sixty-one euro point fifty-two twenty-one (EUR 61.521).

15.21. The person appearing declared to subscribe in the name and on behalf of Duchess III CDO S.A to seven hundred fifty-three (753) new Class A Shares, seven hundred fifty-three (753) new Class B Shares, seven hundred fifty-three (753) new Class C Shares, seven hundred fifty-three (753) new Class D Shares, seven hundred fifty-three (753) new Class E Shares, seven hundred fifty-three (753) new Class F Shares, seven hundred fifty-three (753) new Class G Shares, seven hundred fifty-three (753) new Class H Shares, seven hundred fifty-three (753) new Class I Shares, seven hundred fifty-three (753) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point thirty-seven euro cents (EURO CENT 5.37) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of seventy-five euro point thirty-five thirty-seven (EUR 75.3537).

15.22. The person appearing declared to subscribe in the name and on behalf of Duchess V CLO B.V. to one thousand one hundred seventy (1170) new Class A Shares, one thousand one hundred seventy (1170) new Class B Shares, one thousand one hundred seventy (1170) new Class C Shares, one thousand one hundred seventy (1170) new Class D Shares, one thousand one hundred seventy (1170) new Class E Shares, one thousand one hundred seventy (1170) new Class F Shares, one thousand one hundred seventy (1170) new Class G Shares, one thousand one hundred seventy (1170) new Class H Shares, one thousand one hundred seventy (1170) new Class I Shares, one thousand one hundred seventy (1170) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of seven point fifty euro cents (EURO CENT 7.50) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred seventeen euro point zero seven seventy-five (EUR 117.075).

15.23. The person appearing declared to subscribe in the name and on behalf of ECF Financing CLO B.V. to three hundred twelve (312) new Class A Shares, three hundred twelve (312) new Class B Shares, three hundred twelve (312) new Class C Shares, three hundred twelve (312) new Class D Shares, three hundred twelve (312) new Class E Shares, three hundred twelve (312) new Class F Shares, three hundred twelve (312) new Class G Shares, three hundred twelve (312) new Class H Shares, three hundred twelve (312) new Class I Shares, three hundred twelve (312) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point forty-two euro cents (EURO CENT 5.42) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirty-one euro point twenty-five forty-two (EUR 31.2542).

15.24. The person appearing declared to subscribe in the name and on behalf of European Enhanced Loan Fund S.A. to six hundred forty-one (641) new Class A Shares, six hundred forty-one (641) new Class B Shares, six hundred forty-one (641) new Class C Shares, six hundred forty-one (641) new Class D Shares, six hundred forty-one (641) new Class E Shares, six hundred forty-one (641) new Class F Shares, six hundred forty-one (641) new Class G Shares, six hundred

forty-one (641) new Class H Shares, six hundred forty-one (641) new Class I Shares, six hundred forty-one (641) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of two point seventy-four euro cents (EURO CENT 2.74) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of sixty-four euro point twelve seventy-four (EUR 64.1274).

15.25. The person appearing declared to subscribe in the name and on behalf of Friesland Bank N.V. to one thousand two hundred seventy-five (1275) new Class A Shares, one thousand two hundred seventy-five (1275) new Class B Shares, one thousand two hundred seventy-five (1275) new Class C Shares, one thousand two hundred seventy-five (1275) new Class D Shares, one thousand two hundred seventy-five (1275) new Class E Shares, one thousand two hundred seventy-five (1275) new Class F Shares, one thousand two hundred seventy-five (1275) new Class G Shares, one thousand two hundred seventy-five (1275) new Class H Shares, one thousand two hundred seventy-five (1275) new Class I Shares, one thousand two hundred seventy-five (1275) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point zero seven euro cents (EURO CENT 6.07) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred twenty-seven euro point fifty-six seven (EUR 127.5607).

15.26. The person appearing declared to subscribe in the name and on behalf of Global Senior Loan Index Fund 1 B.V. to eight hundred fifty (850) new Class A Shares, eight hundred fifty (850) new Class B Shares, eight hundred fifty (850) new Class C Shares, eight hundred fifty (850) new Class D Shares, eight hundred fifty (850) new Class E Shares, eight hundred fifty (850) new Class F Shares, eight hundred fifty (850) new Class G Shares, eight hundred fifty (850) new Class H Shares, eight hundred fifty (850) new Class I Shares, eight hundred fifty (850) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point forty euro cents (EURO CENT 6.40) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of eighty-five euro point zero six sixty-four (EUR 85.064).

15.27. The person appearing declared to subscribe in the name and on behalf of Goldman Sachs Lending Partners LLC to seven hundred fifty-four (754) new Class A Shares, seven hundred fifty-four (754) new Class B Shares, seven hundred fifty-four (754) new Class C Shares, seven hundred fifty-four (754) new Class D Shares, seven hundred fifty-four (754) new Class E Shares, seven hundred fifty-four (754) new Class F Shares, seven hundred fifty-four (754) new Class G Shares, seven hundred fifty-four (754) new Class H Shares, seven hundred fifty-four (754) new Class I Shares, seven hundred fifty-four (754) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point sixty-eight euro cents (EURO CENT 9.68) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of seventy-five euro point forty-nine sixty-eight (EUR 75.4968).

15.28. The person appearing declared to subscribe in the name and on behalf of Grace Bay II Holdings S.a r.l. to one thousand one hundred seventy-four (1174) new Class A Shares, one thousand one hundred seventy-four (1174) new Class B Shares, one thousand one hundred seventy-four (1174) new Class C Shares, one thousand one hundred seventy-four (1174) new Class D Shares, one thousand one hundred seventy-four (1174) new Class E Shares, one thousand one hundred seventy-four (1174) new Class F Shares, one thousand one hundred seventy-four (1174) new Class G Shares, one thousand one hundred seventy-four (1174) new Class H Shares, one thousand one hundred seventy-four (1174) new Class I Shares, one thousand one hundred seventy-four (1174) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point fifty-seven euro cents (EURO CENT 1.57) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred seventeen euro point forty-one fifty-seven (EUR 117.4157).

15.29. The person appearing declared to subscribe in the name and on behalf of Green Park CDO B.V. to three hundred four (304) new Class A Shares, three hundred four (304) new Class B Shares, three hundred four (304) new Class C Shares, three hundred four (304) new Class D Shares, three hundred four (304) new Class E Shares, three hundred four (304) new Class F Shares, three hundred four (304) new Class G Shares, three hundred four (304) new Class H Shares, three hundred four (304) new Class I Shares, three hundred four (304) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point nineteen euro cents (EURO CENT 0.19) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirty euro point forty nineteen (EUR 30.4019).

15.30. The person appearing declared to subscribe in the name and on behalf of Gresham Capital CLO I B.V. to two hundred two (202) new Class A Shares, two hundred two (202) new Class B Shares, two hundred two (202) new Class C Shares, two hundred two (202) new Class D Shares, two hundred two (202) new Class E Shares, two hundred two (202) new Class F Shares, two hundred two (202) new Class G Shares, two hundred two (202) new Class H Shares, two hundred two (202) new Class I Shares, two hundred two (202) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point sixty-seven euro cents (EURO CENT 6.67) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of twenty euro point twenty-six sixty-seven (EUR 20.2667).

15.31. The person appearing declared to subscribe in the name and on behalf of Gresham Capital CLO II B.V. to one hundred thirty-three (133) new Class A Shares, one hundred thirty-three (133) new Class B Shares, one hundred thirty-three (133) new Class C Shares, one hundred thirty-three (133) new Class D Shares, one hundred thirty-three (133)

new Class E Shares, one hundred thirty-three (133) new Class F Shares, one hundred thirty-three (133) new Class G Shares, one hundred thirty-three (133) new Class H Shares, one hundred thirty-three (133) new Class I Shares, one hundred thirty-three (133) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point seventy-five euro cents (EURO CENT 3.75) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of thirteen euro point thirty-three seventy-five (EUR 13.3375).

15.32. The person appearing declared to subscribe in the name and on behalf of Gresham Capital CLO III B.V. to six hundred ninety-seven (697) new Class A Shares, six hundred ninety-seven (697) new Class B Shares, six hundred ninety-seven (697) new Class C Shares, six hundred ninety-seven (697) new Class D Shares, six hundred ninety-seven (697) new Class E Shares, six hundred ninety-seven (697) new Class F Shares, six hundred ninety-seven (697) new Class G Shares, six hundred ninety-seven (697) new Class H Shares, six hundred ninety-seven (697) new Class I Shares, six hundred ninety-seven (697) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of one point seventy-two euro cents (EURO CENT 1.72) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of sixty-nine euro point seventy-one seventy-two (EUR 69.7172).

15.33. The person appearing declared to subscribe in the name and on behalf of Gresham Capital CLO IV B.V. to six hundred sixty-four (664) new Class A Shares, six hundred sixty-four (664) new Class B Shares, six hundred sixty-four (664) new Class C Shares, six hundred sixty-four (664) new Class D Shares, six hundred sixty-four (664) new Class E Shares, six hundred sixty-four (664) new Class F Shares, six hundred sixty-four (664) new Class G Shares, six hundred sixty-four (664) new Class H Shares, six hundred sixty-four (664) new Class I Shares, six hundred sixty-four (664) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of eight point sixty-three euro cents (EURO CENT 8.63) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of sixty-six euro point forty-eight sixty-three (EUR 66.4863).

15.34. The person appearing declared to subscribe in the name and on behalf of Gresham Capital CLO V B.V. to one thousand four hundred ninety-one (1491) new Class A Shares, one thousand four hundred ninety-one (1491) new Class B Shares, one thousand four hundred ninety-one (1491) new Class C Shares, one thousand four hundred ninety-one (1491) new Class D Shares, one thousand four hundred ninety-one (1491) new Class E Shares, one thousand four hundred ninety-one (1491) new Class F Shares, one thousand four hundred ninety-one (1491) new Class G Shares, one thousand four hundred ninety-one (1491) new Class H Shares, one thousand four hundred ninety-one (1491) new Class I Shares, one thousand four hundred ninety-one (1491) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of five point forty-nine euro cents (EURO CENT 5.49) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred forty-nine euro point fifteen forty-nine (EUR 149.1549).

15.35. The person appearing declared to subscribe in the name and on behalf of GSC European CDO I-R S.A. to seven hundred forty-five (745) new Class A Shares, seven hundred forty-five (745) new Class B Shares, seven hundred forty-five (745) new Class C Shares, seven hundred forty-five (745) new Class D Shares, seven hundred forty-five (745) new Class E Shares, seven hundred forty-five (745) new Class F Shares, seven hundred forty-five (745) new Class G Shares, seven hundred forty-five (745) new Class H Shares, seven hundred forty-five (745) new Class I Shares, seven hundred forty-five (745) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point twenty-two euro cents (EURO CENT 0.22) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of seventy-four euro point fifty twenty-two (EUR 74.5022).

15.36. The person appearing declared to subscribe in the name and on behalf of GSC European CDO II S.A. to one hundred fifty-nine (159) new Class A Shares, one hundred fifty-nine (159) new Class B Shares, one hundred fifty-nine (159) new Class C Shares, one hundred fifty-nine (159) new Class D Shares, one hundred fifty-nine (159) new Class E Shares, one hundred fifty-nine (159) new Class F Shares, one hundred fifty-nine (159) new Class G Shares, one hundred fifty-nine (159) new Class H Shares, one hundred fifty-nine (159) new Class I Shares, one hundred fifty-nine (159) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point forty-eight euro cents (EURO CENT 6.48) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of fifteen euro point ninety-six forty-eight (EUR 15.9648).

15.37. The person appearing declared to subscribe in the name and on behalf of GSC European CDO V Plc to one hundred eighty-eight (188) new Class A Shares, one hundred eighty-eight (188) new Class B Shares, one hundred eighty-eight (188) new Class C Shares, one hundred eighty-eight (188) new Class D Shares, one hundred eighty-eight (188) new Class E Shares, one hundred eighty-eight (188) new Class F Shares, one hundred eighty-eight (188) new Class G Shares, one hundred eighty-eight (188) new Class H Shares, one hundred eighty-eight (188) new Class I Shares, one hundred eighty-eight (188) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point zero three euro cents (EURO CENT 6.03) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of eighteen euro point eighty-six zero three (EUR 18.8603).

15.38. The person appearing declared to subscribe in the name and on behalf of Harbourmaster CLO 10 B.V. to four hundred seventy-eight (478) new Class A Shares, four hundred seventy-eight (478) new Class B Shares, four hundred seventy-eight (478) new Class C Shares, four hundred seventy-eight (478) new Class D Shares, four hundred seventy-eight (478) new Class E Shares, four hundred seventy-eight (478) new Class F Shares, four hundred seventy-eight (478) new Class G Shares, four hundred seventy-eight (478) new Class H Shares, four hundred seventy-eight (478) new Class I Shares, four hundred seventy-eight (478) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-three euro cents (EURO CENT 9.43) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of forty-seven euro point eighty-nine forty-three (EUR 47.8943).

15.39. The person appearing declared to subscribe in the name and on behalf of Harbourmaster CLO 11 B.V. to five hundred eighty-five (585) new Class A Shares, five hundred eighty-five (585) new Class B Shares, five hundred eighty-five (585) new Class C Shares, five hundred eighty-five (585) new Class D Shares, five hundred eighty-five (585) new Class E Shares, five hundred eighty-five (585) new Class F Shares, five hundred eighty-five (585) new Class G Shares, five hundred eighty-five (585) new Class H Shares, five hundred eighty-five (585) new Class I Shares, five hundred eighty-five (585) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of three point seventy-five euro cents (EURO CENT 3.75) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of fifty-eight euro point fifty-three seventy-five (EUR 58.5375).

15.40. The person appearing declared to subscribe in the name and on behalf of Harbourmaster CLO 4 B.V. to one thousand three hundred twenty (1320) new Class A Shares, one thousand three hundred twenty (1320) new Class B Shares, one thousand three hundred twenty (1320) new Class C Shares, one thousand three hundred twenty (1320) new Class D Shares, one thousand three hundred twenty (1320) new Class E Shares, one thousand three hundred twenty (1320) new Class F Shares, one thousand three hundred twenty (1320) new Class G Shares, one thousand three hundred twenty (1320) new Class H Shares, one thousand three hundred twenty (1320) new Class I Shares, one thousand three hundred twenty (1320) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of nine point forty-two euro cents (EURO CENT 9.42) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred thirty-two euro point zero nine forty-two (EUR 132.0942).

15.41. The person appearing declared to subscribe in the name and on behalf of Harbourmaster CLO 5 B.V. to one thousand three hundred eighty-three (1383) new Class A Shares, one thousand three hundred eighty-three (1383) new Class B Shares, one thousand three hundred eighty-three (1383) new Class C Shares, one thousand three hundred eighty-three (1383) new Class D Shares, one thousand three hundred eighty-three (1383) new Class E Shares, one thousand three hundred eighty-three (1383) new Class F Shares, one thousand three hundred eighty-three (1383) new Class G Shares, one thousand three hundred eighty-three (1383) new Class H Shares, one thousand three hundred eighty-three (1383) new Class I Shares, one thousand three hundred eighty-three (1383) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of six point thirteen euro cents (EURO CENT 6.13) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of one hundred thirty-eight euro point thirty-six thirteen (EUR 138.3613).

15.42. The person appearing declared to subscribe in the name and on behalf of Harbourmaster CLO 8 B.V. to five hundred ninety-four (594) new Class A Shares, five hundred ninety-four (594) new Class B Shares, five hundred ninety-four (594) new Class C Shares, five hundred ninety-four (594) new Class D Shares, five hundred ninety-four (594) new Class E Shares, five hundred ninety-four (594) new Class F Shares, five hundred ninety-four (594) new Class G Shares, five hundred ninety-four (594) new Class H Shares, five hundred ninety-four (594) new Class I Shares, five hundred ninety-four (594) new Class J Shares of the Company with a nominal value of one euro cent (EUR 0.01) each, and fully pay up such new shares including a share premium of an amount of zero point twenty-one euro cents (EURO CENT 0.21) which shall remain attached to those shares by way of a contribution in cash to the Company and in an amount of fifty-nine euro point forty twenty-one (EUR 59.4021).

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