

MEMORIAL

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Luxembourg



MEMORIAL

Amtsblatt
des Großherzogtums
Luxemburg

RECUEIL DES SOCIÉTÉS ET ASSOCIATIONS

Le présent recueil contient les publications prévues par la loi modifiée du 10 août 1915 concernant les sociétés commerciales et par la loi modifiée du 21 avril 1928 sur les associations et les fondations sans but lucratif.

C — N° 2104

27 octobre 2009

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Golden Harvest S.A., Société Anonyme (en liquidation).

Siège social: L-1219 Luxembourg, 23, rue Beaumont.

R.C.S. Luxembourg B 63.196.

Messieurs les Actionnaires sont priés d'assister à

l'ASSEMBLEE GENERALE ORDINAIRE

qui se tiendra le *18 novembre 2009* à 10.30 heures à Luxembourg, 23, rue Beaumont, 6^e étage.

Ordre du jour:

1. Rapport du liquidateur concernant l'exercice se clôturant au 31 décembre 2008
2. Approbation du bilan, du compte de profits et pertes et de l'annexe au 31 décembre 2008 et affectation du résultat
3. Décharge au liquidateur
4. Divers

Luxembourg, le 15 octobre 2009.

LE LIQUIDATEUR.

Référence de publication: 2009129251/535/15.

JPMorgan Funds, Société d'Investissement à Capital Variable.

Siège social: L-2633 Senningerberg, 6, route de Trèves.

R.C.S. Luxembourg B 8.478.

Notice is hereby given that the

ANNUAL GENERAL MEETING

of Shareholders (the "Meeting") of JPMorgan Funds (the "Company") will be held on Wednesday, *18 November 2009* at 15.00 (Luxembourg time), at the Registered Office of the Company, with the following Agenda:

Agenda:

1. Presentation and approval of the Report of the Board of Directors for the accounting year ended June 30, 2009.
2. Presentation of the Report of the Auditors for the accounting year ended June 30, 2009.
3. Approval of the Financial Statements for the accounting year ended June 30, 2009.
4. Discharge of the Board of Directors in respect of their duties carried out for the accounting year ended June 30, 2009.
5. Approval of Directors' Fees.
6. Confirmation of the appointment of Mr Jacques Elvinger, co-opted by the Board of Directors on January 1, 2009, in replacement of Mr André Elvinger, and his election to serve as Directors of the Company until the Annual General Meeting of Shareholders approving the Financial Statements for the accounting year ending on June 30, 2010.
7. Re-election of Mr Iain Saunders, Mr Pierre Jaans, Mr Jean Frijns, Mr Robert van der Meer, Mr Berndt May and Ms Andrea Hazen to serve as Directors of the Company until the Annual General Meeting of Shareholders approving the Financial Statements for the accounting year ending on June 30, 2010.
8. Re-election of PricewaterhouseCoopers S.à r.l. to serve as Auditors until the Annual General Meeting of Shareholders, approving the Financial Statements for the accounting year ending on June 30, 2010.
9. Allocation of the results for the accounting year ended June 30, 2009.
10. Consideration of such other business as may properly come before the Meeting.

Voting

Resolutions on the Agenda of the Meeting will require no quorum and will be taken at the majority of the votes expressed by Shareholders present or represented at the Meeting.

Voting Arrangements

Shareholders who cannot personally attend the Meeting are requested to use the prescribed Form of Proxy. Completed Forms of Proxy must be received by no later than the close of business in Luxembourg on Monday, 16 November 2009 at the Registered Office of the Company (Client Services Department, fax +352 3410 8000).

Please be advised that the latest version of the prospectus and articles of incorporation as well as copies of the latest annual and semi annual report are available free of charge upon request at the registered office of the Fund or from the Fund local representative. The latest version of the Prospectus is also available on the website www.jpmorganassetmanagement.com

By order of the Board of Directors.

Référence de publication: 2009133259/755/39.

Schubtrans A.G., Société Anonyme.

Siège social: L-5401 Ahn, 7, route du Vin.
R.C.S. Luxembourg B 82.420.

Sie werden hiermit zu einer

ORDENTLICHEN HAUPTVERSAMMLUNG

der Aktionäre der Schubtrans A.G., welche am 12. November 2009 um 14.00 Uhr am Gesellschaftssitz mit der nachfolgenden Tagesordnung stattfinden wird, eingeladen:

Tagesordnung:

1. Berichte des Verwaltungsrates und des Kommissars
2. Vorlage und Genehmigung der Bilanz und Gewinn- und Verlustrechnung per 31.12.2008
3. Beschlussfassung der Gewinnverwendung
4. Entlastung des Verwaltungsrates und des Kommissars
5. Mandatsverlängerung
6. Verschiedenes

Im Namen und Auftrag des Verwaltungsrates.

Référence de publication: 2009130684/18.

Vectea S.A., Société Anonyme.

Siège social: L-1526 Luxembourg, 23, Val Fleuri.
R.C.S. Luxembourg B 97.054.

Messieurs les actionnaires sont priés d'assister à

l'ASSEMBLEE GENERALE ORDINAIRE

des actionnaires qui aura lieu au siège social de la société exceptionnellement le 12 novembre 2009 à 16.00 heures avec l'ordre du jour suivant:

Ordre du jour:

- Constatation et approbation du report des dates des Assemblées Générales Statutaires ayant pour objet d'approuver les comptes annuels des exercices clôturés au 31 décembre 2007 et au 31 décembre 2008.
- Présentation et approbation du rapport de gestion du Conseil d'Administration ainsi que des rapports de contrôle du Commissaire relatifs aux exercices clôturés au 31 décembre 2007 et au 31 décembre 2008.
- Approbation des bilans arrêtés au 31 décembre 2007 et au 31 décembre 2008 et des comptes de profits et pertes y relatifs; affectation des résultats.
- Décharge aux Administrateurs et au Commissaire pour l'exercice de leurs mandats durant les exercices clôturés au 31 décembre 2007 et au 31 décembre 2008; ainsi que pour la non-tenu des assemblées à la date statutaire.
- Délibération et décision sur la dissolution éventuelle de la société conformément à l'article 100 de la loi coordonnée du 10 août 1915 sur les sociétés commerciales.
- Renouvellement des mandats des Administrateurs et du Commissaire.

Le Conseil d'Administration.

Référence de publication: 2009131967/565/23.

Lombard Odier Darier Hentsch Invest, Société d'Investissement à Capital Variable.

Siège social: L-2520 Luxembourg, 5, allée Scheffer.
R.C.S. Luxembourg B 25.301.

L'Assemblée générale extraordinaire de la SICAV suscitée (ci-après la "Société") qui s'est tenue le 26 octobre 2009 n'ayant pas réuni le quorum requis par la loi, les actionnaires sont convoqués à une nouvelle

ASSEMBLEE GENERALE EXTRAORDINAIRE

le 30 novembre 2009, à 10 heures 30 au siège social de la Société, avec l'ordre du jour suivant:

Ordre du jour:

Changement du nom de la Société en "Lombard Odier Funds"

1. L'article 1 des statuts de la Société (les "Statuts") sera modifié comme suit:
"Il est formé entre les comparants et tous ceux qui deviendront propriétaires des actions, une société sous la forme d'une société anonyme qualifiée comme société d'investissement à capital variable ("SICAV") sous la dénomination

de Lombard Odier Funds, en abrégé LO Funds. La dénomination Lombard Odier Funds ainsi que la dénomination LO Funds peuvent être utilisées indépendamment l'une de l'autre."

Autres changements apportés aux Statuts

2. Le premier paragraphe de l'article 4 des Statuts sera modifié comme suit:
"Le siège social de la Société est établi à Luxembourg-Ville, au Grand-Duché de Luxembourg. Le Conseil d'administration (le "Conseil") peut décider de transférer le siège de la Société à tout autre endroit dans le Grand-Duché de Luxembourg dans toute la mesure autorisée par la loi. Des succursales ou d'autres bureaux peuvent être établis au Luxembourg ou à l'étranger sur résolution du Conseil."
3. L'article 5 des Statuts sera modifié en ajoutant à la fin de ce dernier le nouveau paragraphe suivant:
"La Société peut imposer des restrictions à l'émission d'Actions de n'importe quel Compartiment (également à l'émission d'Actions résultant de demandes de conversion) durant une certaine période, restrictions déterminées par le Conseil."
4. L'article 13 des Statuts sera modifié comme suit:
 - * la première phrase du deuxième paragraphe sera modifiée afin de clarifier le fait que les Administrateurs peuvent être élus par les actionnaires lors de toute assemblée générale.
 - * le quatrième paragraphe sera modifié comme suit:
"Lors d'une Assemblée générale des actionnaires, une motion en accord avec le paragraphe précédent visant à la nomination de deux ou plusieurs personnes comme Administrateurs de la Société au moyen d'une résolution unique ne pourra pas être votée, à moins qu'une résolution prévoyant une telle motion n'ait été adoptée par l'Assemblée sans qu'aucun vote ne s'y oppose."
5. L'article 16 des Statuts sera modifié en ajoutant, à la fin de ce dernier, le nouveau paragraphe suivant:
"La Société peut recourir à des techniques et instruments relatifs à des valeurs mobilières et à des instruments du marché monétaire, à condition que ces techniques et instruments puissent être utilisés à des fins de couverture ou de gestion efficace du portefeuille ou à des fins d'investissement."
6. L'article 21 des Statuts sera modifié comme suit:
 - * Au deuxième paragraphe, il est indiqué que le Conseil peut imposer des restrictions à l'émission d'Actions résultant de demandes de conversion durant une certaine période;
 - * Les nouvelles phrases suivantes seront ajoutées à la fin du troisième paragraphe:
"Toute demande de rachat est irrévocable, hormis dans le cas d'une suspension du calcul de la Valeur Nette d'Inventaire par Action du Compartiment ou d'ajournement des rachats. Dans tous les autres cas, le Conseil peut approuver le retrait de demandes de rachat. Cette prérogative peut être déléguée au Gérant. A cet effet, les conversions seront considérées comme des rachats."
 - * Le paragraphe relatif au paiement différé du produit des rachats en cas de circonstances spécifiques rendant impossible le transfert du produit dans le pays où le rachat a été demandé, s'appliquera à toutes les demandes de rachat et pas uniquement aux rachats d'un Compartiment investissant dans des marchés émergents.
 - * L'ordre des paragraphes restants sera modifié et les redondances supprimées.
7. L'article 22 des Statuts sera modifié en ajoutant les trois nouveaux paragraphes suivants, qui décrivent les situations dans lesquelles la Société peut suspendre la détermination de la Valeur Nette d'Inventaire ainsi que l'émission, le rachat et la conversion des Actions de la classe concernée:
 - "(a) pendant toute période au cours de laquelle le négoce de parts ou d'actions d'un véhicule d'investissement dans lequel est investie une part substantielle des actifs du Compartiment concerné est restreint ou suspendu;"
 - "(c) pendant toute période au cours de laquelle une part conséquente d'un investissement du Compartiment ne peut pas, au moyen des procédures d'évaluation standard, être évaluée promptement et avec précision ou n'est pas valorisée à la juste valeur du marché;"
 - "(d) pendant toute période au cours de laquelle la Valeur Nette d'Inventaire de toute filiale de la Société ne peut pas être déterminée précisément;"
8. Dans l'article 23, lettre A, des Statuts, les paragraphes portant sur la détermination de la valeur des actifs seront modifiés comme suit:
 - * Un nouveau paragraphe (2) sera ajouté comme suit:
"(2) les actifs liquides et les instruments du marché monétaire peuvent être évalués à leur valeur nominale, augmentée de tous les intérêts courus ou selon la méthode du coût amorti;"
 - * L'actuel paragraphe (4) deviendra le paragraphe (5) et sera modifié comme suit:
"(5) les parts ou actions d'organismes de placement collectif sont évaluées à leur dernière Valeur Nette d'Inventaire disponible ou, si ce prix n'est pas représentatif de la juste valeur de marché de ces parts ou actions, le prix sera déterminé avec prudence, en toute bonne foi et sous la direction des Administrateurs."
 - * Un nouveau paragraphe (6) sera ajouté comme suit:
"(6) tous les autres actifs sont évalués à la juste valeur de marché, en toute bonne foi et sous la direction des Administrateurs."
 - * Un nouveau paragraphe sera ajouté après le paragraphe (6) et s'appliquera aux paragraphes (1) à (6):
"Les Administrateurs peuvent, à leur discrétion, autoriser l'utilisation de toute autre méthode d'évaluation s'ils considèrent que cette méthode reflète mieux la valeur de façon générale ou sur des marchés particuliers ou dans des conditions de marché particulières."

9. L'article 25 des Statuts sera modifié afin de supprimer toutes les références à l'exercice social qui a débuté le 1^{er} janvier 2007 et a pris fin le 30 septembre 2007.
10. L'article 27 des Statuts sera modifié comme suit:
"La Société conclura un contrat de gestion avec Lombard Odier Darier Hentsch (Jersey) Limited, aux termes duquel cette société assumera la fonction de Gérant des portefeuilles de la Société. Au cas où ce contrat prendrait fin de quelque manière que ce soit, la Société, à la demande du Gérant, changera sa dénomination en une autre dénomination ne comprenant plus les mots "LO" et/ou "Lombard" et/ou "Odier".
11. L'article 28 des Statuts sera modifié comme suit:
* Le paragraphe (c) sera modifié de manière à autoriser le Conseil, s'il considère cette mesure comme appropriée pour rationaliser les Compartiments proposés aux investisseurs, (i) à racheter la totalité (et non une partie) des Actions d'un Compartiment, après en avoir informé les actionnaires concernés par avis, le Jour d'évaluation indiqué dans l'avis ou (ii) après avoir donné un préavis d'un mois aux actionnaires concernés (durant lequel les actionnaires peuvent se faire rembourser leurs Actions sans commission de transaction ou de rachat), fusionner ce Compartiment avec un autre Compartiment de la Société ou un autre OPCVM luxembourgeois soumis à la Partie I de la Loi;
* Un nouveau paragraphe (f) sera ajouté comme suit:
"(f) Si le Conseil détermine que cette décision est dans l'intérêt des actionnaires du Compartiment concerné ou qu'un changement de la situation économique ou politique relative au Compartiment concerné justifiant cette décision se produit, un Compartiment peut être réorganisé en étant divisé en deux ou plusieurs Compartiments. Une telle décision sera notifiée comme requis aux actionnaires. La notification contiendra également des informations concernant les deux ou plusieurs nouveaux Compartiments. La notification sera envoyée au moins un mois avant la date à laquelle la réorganisation entre en vigueur, afin de permettre aux actionnaires de demander le rachat de leurs Actions, sans commission de transaction ou de rachat, avant que la division en deux ou plusieurs Compartiment ne soit effective."
12. Les Statuts seront également modifiés comme suit afin d'harmoniser la terminologie utilisée dans les articles ou d'utiliser la même terminologie que dans le Prospectus de la Société:
* "US\$" ou "Dollars US" seront remplacés par "USD";
* "Fonds" sera remplacé par "Compartiment(s)";
* "Date d'Evaluation" sera remplacé par "jour d'évaluation";
* "Conseil d'Administration" sera remplacé par "Conseil";
* "in specie distribution" dans l'Article 21 de la version originale anglaise des Statuts sera remplacé par "in kind distribution" (la traduction française "distribution en nature" reste inchangée).
13. Les points 1 à 12 n'entreront pas en vigueur avant leur approbation par les actionnaires.

L'Assemblée générale extraordinaire sera régulièrement constituée et pourra valablement délibérer sur l'ordre du jour quel que soit le nombre d'actions représentées. Les résolutions relatives aux points à l'ordre du jour seront considérées comme adoptées dès lors qu'elles auront été approuvées aux deux tiers des votes exprimés lors de l'Assemblée. Tous les actionnaires sont autorisés à participer et à voter à l'Assemblée ou à s'y faire représenter en signant une procuration en faveur d'un représentant. Le représentant ne doit pas forcément être membre de la Société. Si vous ne pouvez pas participer à ladite Assemblée, nous vous serions reconnaissants de bien vouloir retourner la procuration dûment signée et datée par télécopie au 00 352 47 67 75 08 puis par courrier à l'attention de Mme Céline Parmentier, CACEIS Bank Luxembourg, 5, Allée Scheffer, L - 2520 Luxembourg, d'ici au 26 novembre 2009.

Les actionnaires opposés à tout changement proposé ci-dessus peuvent continuer à demander le rachat gratuit de leurs actions.

Le Conseil d'administration de la SICAV.

Référence de publication: 2009133260/755/121.

Société Immobilière et Financière Luxembourgeoise, Société Anonyme.

Siège social: L-8020 Strassen, 20, rue de la Solidarité.

R.C.S. Luxembourg B 27.395.

Messieurs les actionnaires sont priés d'assister à

l'ASSEMBLEE GENERALE ORDINAIRE

qui se tiendra le 16 novembre 2009 à 12.00 heures au siège de la société.

Ordre du jour:

1. Présentation et discussion des comptes au 31.12.2007 et 31.12.2008.
2. Rapport de gestion du Conseil d'Administration.
3. Rapport du Commissaire aux comptes.
4. Décharge aux organes de la société.
5. Décision sur l'affectation du résultat.

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6. Elections.
7. Divers.

Le Conseil d'Administration.

Référence de publication: 2009133180/18.

Le Lapin, Société Anonyme.

Siège social: L-1653 Luxembourg, 2, avenue Charles de Gaulle.
R.C.S. Luxembourg B 86.007.

Messrs. shareholders are hereby convened to attend the

STATUTORY GENERAL MEETING

which is going to be held at the address of the registered office, Luxembourg, on *November 13, 2009* at 15.00 o'clock, with the following agenda:

Agenda:

1. Submission of the annual accounts and of the reports of the board of directors and of the statutory auditor.
2. Approval of the annual accounts and allocation of the results as at December 31, 2007.
3. Discharge to the directors and to the statutory auditor.
4. Miscellaneous.

The board of directors.

Référence de publication: 2009133254/534/16.

Captlux S.A., Société Anonyme Holding.

Siège social: L-1331 Luxembourg, 65, boulevard Grande-Duchesse Charlotte.
R.C.S. Luxembourg B 17.395.

Mesdames et Messieurs les actionnaires sont priés d'assister à une

ASSEMBLEE GENERALE ORDINAIRE

qui se tiendra lundi, le *16 novembre 2009* à 14.00 heures au siège social avec l'ordre du jour suivant:

Ordre du jour:

1. Rapport de gestion du conseil d'administration et rapport du commissaire.
2. Approbation des comptes annuels au 30 juin 2009.
3. Affectation des résultats au 30 juin 2009.
4. Décharge aux administrateurs et au commissaire quant à l'exercice sous revue.
5. Décharge à l'administrateur et au président du conseil d'administration démissionnaire, M. Michel JENTGES, pour l'exercice de ses mandats.
6. Ratification de la cooptation de Mme Mounira MEZIADI comme administrateur décidée par le conseil d'administration en date du 18 juin 2009 et nomination de cette dernière comme administrateur jusqu'à l'issue de l'assemblée générale statutaire de 2010.
7. Divers.

Le conseil d'administration.

Référence de publication: 2009133257/29/21.

MILLA S.A., société de gestion de patrimoine familial, Société Anonyme - Société de Gestion de Patrimoine Familial.

Siège social: L-1331 Luxembourg, 65, boulevard Grande-Duchesse Charlotte.
R.C.S. Luxembourg B 78.013.

Les actionnaires sont convoqués à une

DEUXIEME ASSEMBLEE GENERALE ORDINAIRE

qui se tiendra le *30 novembre 2009* à 10.00 heures à L-1331 Luxembourg, 65, boulevard Grande-Duchesse Charlotte, avec l'ordre du jour suivant:

Ordre du jour:

- Décision sur la dissolution de la société conformément à l'article 100 de la loi modifiée du 10 août 1915 sur les sociétés commerciales.

Une première assemblée générale a été tenue le 26 octobre 2009, les conditions de quorum de présence requises par l'article 67-1 de la loi modifiée du 10 août 1915 sur les sociétés commerciales afin de délibérer sur la dissolution de la société conformément à l'article 100 de la même loi n'ont pas été remplies. En conséquence, cette assemblée pourra délibérer valablement sur le point de l'ordre du jour quelle que soit la portion du capital représentée.

Le conseil d'administration.

Référence de publication: 2009133258/29/19.

Badengruppe S.A., Société Anonyme.

Siège social: L-2311 Luxembourg, 3, avenue Pasteur.

R.C.S. Luxembourg B 82.195.

Le Conseil d'Administration a l'honneur de convoquer Messieurs les actionnaires par le présent avis, à

l'ASSEMBLEE GENERALE ORDINAIRE

qui aura lieu le *12 novembre 2009* à 16.00 heures au siège social, avec l'ordre du jour suivant:

Ordre du jour:

1. Approbation des rapports du Conseil d'Administration et du Commissaire aux Comptes.
2. Approbation du bilan et du compte de profits et pertes au 31 juillet 2009, et affectation du résultat.
3. Décharge à donner aux Administrateurs et au Commissaire aux Comptes pour l'exercice de leur mandat au 31 juillet 2009.
4. Divers.

LE CONSEIL D'ADMINISTRATION.

Référence de publication: 2009133255/1023/16.

Merith International S.A., Société Anonyme Holding.

Siège social: L-2311 Luxembourg, 3, avenue Pasteur.

R.C.S. Luxembourg B 46.044.

Le Conseil d'Administration a l'honneur de convoquer Messieurs les actionnaires par le présent avis, à

l'ASSEMBLEE GENERALE ORDINAIRE,

qui aura lieu le *12 novembre 2009* à 11.00 heures au siège social, avec l'ordre du jour suivant :

Ordre du jour:

1. Approbation des rapports du Conseil d'Administration et du Commissaire aux Comptes.
2. Approbation du bilan et du compte de profits et pertes au 31 mai 2009, et affectation du résultat.
3. Décharge à donner aux Administrateurs et au Commissaire aux Comptes pour l'exercice de leur mandat au 31 mai 2009.
4. Nominations statutaires.
5. Divers.

LE CONSEIL D'ADMINISTRATION.

Référence de publication: 2009133256/1023/17.

Kronos Fund, Société d'Investissement à Capital Variable (en liquidation).

Siège social: L-2453 Luxembourg, 12, rue Eugène Ruppert.

R.C.S. Luxembourg B 102.839.

Les actionnaires de KRONOS FUND (la "SICAV") sont priés de bien vouloir assister à

l'ASSEMBLEE GENERALE EXTRAORDINAIRE

qui se tiendra le *lundi 9 novembre 2009* à 12.00 heures au siège social de la SICAV, avec l'ordre du jour suivant:

Ordre du jour:

1. Rapport du Conseil d'Administration pour la période du 1^{er} janvier au 8 mai 2009,
2. Rapport du Réviseur d'Entreprises pour la période du 1^{er} janvier au 8 mai 2009,
3. Examen et approbation des comptes audités pour la période du 1^{er} janvier au 8 mai 2009,
4. Rapport du Liquidateur sur l'emploi des actifs et la liquidation,
5. Rapport du Réviseur de la SICAV sur la liquidation,
6. Approbation des comptes de la liquidation,
7. Décharge à donner aux Administrateurs et au Liquidateur,

8. Clôture de la liquidation,
9. Désignation de l'endroit où seront conservés les livres et documents sociaux,
10. Modalités de la consignation des fonds non distribués,
11. Divers.

Les actionnaires sont informés que l'Assemblée n'a pas besoin de quorum pour délibérer valablement. Les résolutions, pour être valables, devront réunir la majorité simple des voix des actionnaires présents ou représentés.

Pour pouvoir assister à l'Assemblée, les propriétaires d'actions au porteur sont priés de déposer leurs titres au siège social de la SICAV cinq jours francs avant la date fixée pour l'Assemblée.

Banque Degroof Luxembourg S.A.
Le Liquidateur

Référence de publication: 2009129388/584/27.

M.G.C. Financière S.A., Société Anonyme.

Siège social: L-1145 Luxembourg, 180, rue des Aubépines.

R.C.S. Luxembourg B 70.481.

Les actionnaires sont priés d'assister à

L'ASSEMBLEE GENERALE EXTRAORDINAIRE

qui se tiendra le 5 novembre 2009 à 11.00 heures au siège social à Luxembourg avec l'ordre du jour suivant:

Ordre du jour:

1. Demande d'un financement actionnaires d'un montant de EUR 1.000.000,00 en vue de participer à de futurs investissements.
2. Décision à prendre quant à la cession de l'unique participation détenue par la société en cas d'impossibilité, par les actionnaires, de verser le financement susmentionné.
3. Divers.

Tout actionnaire désirant nommer un mandataire est tenu d'adresser le formulaire de procuration au siège social de la société au moins trois jours francs avant la date de l'assemblée.

Le Conseil d'administration.

Référence de publication: 2009128878/1017/18.

Sodevim, Société Anonyme Holding.

Siège social: L-1331 Luxembourg, 65, boulevard Grande-Duchesse Charlotte.

R.C.S. Luxembourg B 34.425.

Mesdames et Messieurs les actionnaires sont priés d'assister à une

ASSEMBLEE GENERALE ORDINAIRE

qui se tiendra le 5 novembre 2009 à 11.00 heures au siège social, avec l'ordre du jour suivant:

Ordre du jour:

1. Rapport de gestion du conseil d'administration et rapport du commissaire.
2. Approbation des comptes annuels au 30 juin 2009.
3. Affectation des résultats au 30 juin 2009.
4. Décharge aux administrateurs et au commissaire quant à l'exercice sous revue.
5. Décision sur la dissolution de la société conformément à l'article 100 de la loi modifiée du 10 août 1915 sur les sociétés commerciales.
6. Décharge à l'administrateur et au président du conseil d'administration démissionnaire, M. Cornelius Martin BECHTEL, pour l'exercice de ses mandats.
7. Non ratification de la cooptation de M. Sébastien ANDRE comme administrateur décidée par les administrateurs restants le 15 décembre 2008 et décharge.
8. Nomination de M. Hugo FROMENT, administrateur de sociétés, né à Laxou (France), le 22 février 1974, demeurant professionnellement à L-1331 Luxembourg, 65, boulevard Grande-Duchesse Charlotte, comme administrateur jusqu'à l'issue de l'assemblée générale statutaire de 2014.
9. Divers.

Le conseil d'administration.

Référence de publication: 2009129392/29/25.

Desalline S.A., Société Anonyme Holding.

Siège social: L-1653 Luxembourg, 2, avenue Charles de Gaulle.

R.C.S. Luxembourg B 49.195.

Messieurs les actionnaires sont priés de bien vouloir assister à

l'ASSEMBLEE GENERALE ORDINAIRE

qui se tiendra le 5 novembre 2009 à 9.30 heures au siège social avec l'ordre du jour suivant:

Ordre du jour:

1. Présentation des comptes annuels et des rapports du conseil d'administration et du commissaire aux comptes.
2. Approbation des comptes annuels et affectation des résultats au 31 décembre 2008.
3. Décharge à donner aux administrateurs et au commissaire aux comptes.
4. Nominations statutaires.
5. Divers.

Le Conseil d'Administration.

Référence de publication: 2009129389/534/16.

Borgo Immobilière S.A., Société Anonyme.

Siège social: L-2311 Luxembourg, 3, avenue Pasteur.

R.C.S. Luxembourg B 113.952.

Le Conseil d'Administration a l'honneur de convoquer Messieurs les actionnaires par le présent avis, à

l'ASSEMBLEE GENERALE ORDINAIRE

qui aura lieu le 4 novembre 2009 à 10.00 heures au siège social, avec l'ordre du jour suivant:

Ordre du jour:

1. Approbation des rapports du Conseil d'Administration et du Commissaire aux Comptes.
2. Approbation du bilan et du compte de profits et pertes au 30 juin 2009, et affectation du résultat.
3. Décharge à donner aux Administrateurs et au Commissaire aux Comptes pour l'exercice de leur mandat au 30 juin 2009.
4. Décision de la continuation de l'activité de la société en relation avec l'article 100 de la législation des sociétés.
5. Divers.

Le Conseil d'Administration.

Référence de publication: 2009129390/1023/17.

Fin Seven, Société Anonyme.

Siège social: L-2311 Luxembourg, 3, avenue Pasteur.

R.C.S. Luxembourg B 98.038.

Le Conseil d'Administration a l'honneur de convoquer Messieurs les actionnaires par le présent avis, à

l'ASSEMBLEE GENERALE ORDINAIRE

qui aura lieu le 4 novembre 2009 à 11.00 heures au siège social, avec l'ordre du jour suivant:

Ordre du jour:

1. Approbation des rapports du Conseil d'Administration et du Commissaire aux Comptes.
2. Approbation du bilan et du compte de profits et pertes au 30 juin 2009, et affectation du résultat.
3. Décharge à donner aux Administrateurs et au Commissaire aux Comptes pour l'exercice de leur mandat au 30 juin 2009.
4. Décision sur la continuation de l'activité de la société en relation avec l'article 100 de la législation sur les sociétés.
5. Nominations statutaires.
6. Divers.

Le Conseil d'Administration.

Référence de publication: 2009129391/1023/18.

Bankpyme Strategic Funds SICAV, Société d'Investissement à Capital Variable.

Siège social: L-2453 Luxembourg, 12, rue Eugène Ruppert.

R.C.S. Luxembourg B 42.534.

Les actionnaires de BANKPYME STRATEGIC FUNDS SICAV (la "SICAV") sont priés de bien vouloir assister à
l'ASSEMBLEE GENERALE EXTRAORDINAIRE

qui se tiendra le lundi 9 novembre 2009 à 11.30 heures au siège social de la SICAV, avec l'ordre du jour suivant:

Ordre du jour:

1. Rapport du Conseil d'Administration pour la période du 1^{er} janvier au 19 février 2009
2. Rapport du Réviseur d'Entreprises pour la période du 1^{er} janvier au 19 février 2009
3. Examen et approbation des comptes audités pour la période du 1^{er} janvier au 19 février 2009
4. Rapport du Liquidateur sur l'emploi des actifs et la liquidation
5. Rapport du Réviseur de la SICAV sur la liquidation
6. Approbation des comptes de la liquidation
7. Décharge à donner aux Administrateurs et au Liquidateur
8. Clôture de la liquidation
9. Désignation de l'endroit où seront conservés les livres et documents sociaux
10. Modalités de la consignation des fonds non distribués
11. Divers

Les actionnaires sont informés que l'Assemblée n'a pas besoin de quorum pour délibérer valablement. Les résolutions, pour être valables, devront réunir la majorité simple des voix des actionnaires présents ou représentés.

Pour pouvoir assister à l'Assemblée, les propriétaires d'actions au porteur sont priés de déposer leurs titres au siège social de la SICAV cinq jours francs avant la date fixée pour l'Assemblée.

Banque Degroof Luxembourg S.A.

Le Liquidateur

Référence de publication: 2009129394/584/27.

Criali Investment S.A., Société Anonyme.

Capital social: EUR 850.000,00.

Siège social: L-1212 Luxembourg, 3, rue des Bains.

R.C.S. Luxembourg B 110.028.

Conformément aux résolutions adoptées lors de l'assemblée générale extraordinaire des actionnaires de la Société tenue le 8 octobre 2009, les actionnaires de la société CRIALI INVESTMENT S.A., une société anonyme de droit Luxembourgeois ayant son siège social au 3, rue des Bains, L-1212, Grand-Duché de Luxembourg, inscrite auprès du registre du commerce et des sociétés de Luxembourg sous le numéro B 110.028, sont priés d'assister à une

ASSEMBLEE GENERALE EXTRAORDINAIRE

de la Société qui se tiendra le Jeudi 5 novembre 2009 à 11.00 heures au siège social de la Société, en vue de délibérer sur l'ordre du jour suivant:

Ordre du jour:

1. Entérinement des souscriptions recueillies par le conseil d'administration de la Société et paiements par apport en nature des nouvelles actions à émettre au point 3 ci-après, résultant de la conversion des créances détenues par les actionnaires à l'encontre de la Société tel que décidé dans l'assemblée générale extraordinaire du 8 octobre 2009;
2. Constatation de la réalisation de la condition suspensive relative à la réduction de capital décidée à l'assemblée générale extraordinaire du 8 octobre 2009 et exécution de la réduction de capital telle que prévue dans l'assemblée précédente;
3. Augmentation subséquente du capital social de la Société à hauteur des souscriptions mentionnées au point 1 ci-avant, conformément aux décisions prises à l'assemblée générale extraordinaire du 8 octobre 2009;
4. Modification subséquente de l'article 3 des statuts de la Société; et
5. Divers."

Les actionnaires sont par la présente informés qu'ils peuvent d'ores et déjà prendre connaissance au siège social de la Société du procès-verbal de la réunion du conseil d'administration tenue le Vendredi 16 octobre 2009, sur présentation de l'original de leur titre au porteur justifiant de leur qualité d'actionnaire.

Conformément aux dispositions de l'article 10 paragraphe 3 des statuts de la Société, les actionnaires sont priés d'effectuer le dépôt de l'original de leur titre au porteur au siège social de la Société pour le Mardi 3 novembre 2009 au plus tard.

Conformément aux dispositions de l'article 10 paragraphe 4 des statuts de la Société, tout actionnaire aura le droit de voter en personne ou par mandataire, actionnaire ou non. Des modèles de procuration sont disponibles sur simple demande effectuée par courrier adressé au siège social de la Société à l'attention du conseil d'administration. Les procurations sont ensuite à retourner au siège social de la Société pour le Mardi 3 novembre 2009 au plus tard.

Les actionnaires désireux de souscrire à l'augmentation du capital social de la Société sont par la présente informés que des bulletins de souscription sont disponibles sur simple demande effectuée par courrier adressé au siège social de la Société à l'attention du conseil d'administration. L'original du bulletin de souscription respectivement de l'avis de souscription sur papier libre dûment complété et signé est à retourner au siège social de la Société pour le Mardi 3 novembre 2009 au plus tard.

Pour toute demande supplémentaire d'information concernant les modalités de souscription, les actionnaires sont invités à prendre directement contact auprès de "CRIALI INVESTMENT S.A., à l'attention du conseil d'administration, 3, rue des Bains, L-1212, Luxembourg, Grand-Duché de Luxembourg".

Le Conseil d'Administration.

Référence de publication: 2009129579/3665/45.

Rordi Holding S.A., Société Anonyme Holding.

Siège social: L-1471 Luxembourg, 412F, route d'Esch.
R.C.S. Luxembourg B 40.272.

Messrs Shareholders are hereby convened to attend the

POSTPONED ANNUAL GENERAL MEETING

which will be held on *November 5, 2009* at 2.00 p.m. at the registered office, with the following agenda:

Agenda:

1. Submission of the management report of the Board of Directors and the report of the Statutory Auditor
2. Approval of the annual accounts and allocation of the results as at March 31, 2009
3. Discharge of the Directors and Statutory Auditor
4. Miscellaneous

The Board of Directors.

Référence de publication: 2009129585/795/15.

Access Partners S.A., Société Anonyme.

Siège social: L-1724 Luxembourg, 49, boulevard du Prince Henri.
R.C.S. Luxembourg B 124.678.

Les comptes annuels au 31.12.2008 ont été déposés au registre de commerce et des sociétés.

Pour mention aux fins de publication au Mémorial, Recueil des Sociétés et Associations.

Signature.

Référence de publication: 2009132727/10.

(090162511) Déposé au registre de commerce et des sociétés de Luxembourg, le 22 octobre 2009.

Casto S.A., Société Anonyme Holding.

Siège social: L-2120 Luxembourg, 16, allée Marconi.
R.C.S. Luxembourg B 72.867.

Messieurs les actionnaires sont convoqués par le présent avis à une

ASSEMBLEE GENERALE

qui aura lieu le jeudi 5 novembre 2009 à 11.00 heures à Luxembourg, 16, allée Marconi, avec l'ordre du jour suivant :

Ordre du jour:

1. Rapports du Conseil d'Administration et du Commissaire.
2. Approbation des Comptes Annuels au 30 juin 2009 et affectation du résultat.
3. Décharge à donner aux Administrateurs et au Commissaire.
4. Délibérations conformément à l'article 100 de la loi modifiée du 10 août 1915 sur les sociétés commerciales.

5. Divers.

Le Conseil d'Administration.

Référence de publication: 2009129586/504/16.

Agence Générale de Marques et de Brevets S.E., Société Européenne.

Siège social: L-2134 Luxembourg, 54, rue Charles Martel.

R.C.S. Luxembourg B 15.898.

In the year two thousand and nine, on the sixteenth day of October.

Before Maître Joseph Elvinger, notary residing in Luxembourg.

THERE APPEARED:

Ms Lucie Orard, jurist, residing in Luxembourg, acting on behalf of the sole director of the company AGENCE GENERALE DE MARQUES ET DE BREVETS, S.E., having its registered office at 54, rue Charles Martel, L-2134 Luxembourg, incorporated by a deed dated May, 8, 1978, published in the Mémorial C, Recueil des Sociétés et des Associations, number 150 of July, 14, 1978 (the Company). The articles of association of the Company were amended for the last time by a deed of the undersigned notary dated June 25, 2009, published in the Mémorial C, Recueil des Sociétés et des Associations, number 1390 of July 18, 2009,

by virtue of a proxy given by the sole director of the Company on October 15, 2009. A copy of the proxy will remain annexed to the present transfer proposal.

Such appearing person, acting as stated here above, has requested the notary to state that on October 15, 2009, the sole director of the Company has adopted the following transfer proposal together with the report of the sole director explaining and justifying the legal and economic aspects and the consequences of the transfer of the Company from Luxembourg to Spain for the Company's shareholders, creditors and employees.

Transfer proposal of the registered office of the Company from Luxembourg to Spain in accordance with article 8 of Council Regulation (EC) 2157/2001, and article 101-2 of the law of August 10, 1915 on commercial companies, as amended.

1) AGENCE GENERALE DE MARQUES ET DE BREVETS, S.E. is a European company (société européenne) with registered office at 54, rue Charles Martel, L-2134 Luxembourg, and registered with the Luxembourg Register of Commerce and Companies under number B 15.898;

2) The Company wishes to transfer the registered office of the Company from L-2134 Luxembourg, 54, rue Charles Martel, to Goya, 11, 28001 Madrid, Spain;

3) The Company has not granted any special rights and has not issued securities of any kind or rights to subscribe shares, other than the already existing shares and therefore the transfer of the registered office to Spain will not grant any special rights and will not issue securities or rights to subscribe shares, other than the already existing shares at the time of the transfer;

4) No special rights or advantages have been granted to the sole director or to the statutory auditor of the Company by reason of the transfer of the registered office to Spain;

5) The transfer of the registered office to Spain has no incidence or consequences on the rights of the sole shareholder of the Company;

6) The Company has no employees;

7) The transfer of the registered office to Spain has no incidence or consequences on the rights of the creditors of the Company;

8) The Company's name will remain AGENCE GENERALE DE MARQUES ET DE BREVETS, S.E. after the transfer of the registered office to Spain;

9) The present transfer proposal as well as the report of the sole director explaining and justifying the legal and economic aspects of the transfer and explaining the implications of the transfer on shareholders/creditors/employees are available at the registered office of the Company. Shareholders/creditors/employees may request free copies of the above mentioned documents;

10) The transfer of the registered office to Spain will be approved by decision of the sole shareholder which will be enacted by a Luxembourg notary, on or around December 25, 2009 and at least two months after the date of the publication of the present transfer proposal in the Mémorial C, Recueil des Sociétés et Associations;

11) The transfer of the registered office of the Company to Spain will be effective as from the date of registration of the Company with the Commercial Registry of Madrid and such registration will take place on or around December 31, 2009;

12) The present transfer proposal is submitted to Luxembourg laws; and

13) The articles of association of the Company after the transfer of the registered office to Spain will read as follows:

"Title I. - Company name, Business purpose, Duration and Registered office

Art. 1. The company "AGENCE GENERALE DE MARQUES ET DE BREVETS, S.E." (the "Company") is an European Company and shall be governed by the Council Regulation 2001/2157/EC of 8 October of the Statute of a European Company, by the present By-laws (the "By-laws"), by the Act 19/2005 of 14 November, by virtue of which the European Companies Act is passed, by the Royal Decree 1564/1989 of 22 December approving the Revised Text of the Joint Stock Companies Act (hereinafter "LSA") and by the other legal provisions which may apply.

Art. 2. The purpose of the Company is the acquisition of ownership interests, in Luxembourg or abroad, in any companies or enterprises in any form whatsoever and the management of such ownership interests. The Company may in particular acquire by subscription, purchase, and exchange or in any other manner any stock, shares and other securities, bonds, debentures, certificates of deposit and other debt instruments and more generally any securities and financial instruments issued by any public or private entity whatsoever, including partnerships. It may participate in the creation, development, management and control of any company or enterprise. It may further invest in the acquisition and management of a portfolio of patents or other intellectual property rights of any nature or origin whatsoever.

Such activities may be carried out by the Company totally or partially, either directly or indirectly, or in any other manner permitted by Law, and/or by means of the participation as a partner in other entities with the same or analogous corporate purposes.

Should it become necessary to carry out any of the activities described in this article to obtain any specific administrative licence, registration in Public Registries or meet any other requirement, the Company shall not be able to carry out said specific activity until compliance in accordance with law has been made therewith.

Art. 3. The Company's duration shall be indefinite, and its activities shall commence on the day the public deed of incorporation is issued.

Art. 4. The Company shall have its registered offices in Madrid, calle Goya number 11.

The Administrative Organ shall be empowered to establish, eliminate or move any branch, agency or delegation as it deems suitable both in Spain and abroad and to move the offices within the municipality where they are located.

Title II. - Company share capital - Shares

Art. 5. The share capital shall be THREE HUNDRED TWENTY THREE THOUSAND AND FIFTY EUROS (Euro 323,050) and is represented by FOUR HUNDRED AND FIFTY FIVE (455) shares of SEVEN HUNDRED AND TEN EUROS (Euro 710) at par nominal value each, numbered from 1 to 455, both inclusive, of a single class and series which are totally paid up.

The share capital is fully subscribed and paid up.

The Company may issue shares of different classes and series, including shares without voting rights.

The shares can be nominative shares or bearer shares and shall be represented by means of title certificates which may include one or more shares of the same series. The shares shall be numbered consecutively and shall be extended in stub-books, expressing the minimum information required by Law and signed by a Director, whose signature may be reproduced mechanically, complying with the dispositions of the Law. All shareholders shall have the right to receive the corresponding title certificates free of charge.

When the shares are nominative shares, they shall be registered in a Registry Book of Shares to be kept by the Company, in which the successive transfers of the shares shall be recorded, as well as the creation of real property rights thereon, as established by Law. Until the title certificates are printed and delivered, all shareholders shall be entitled to obtain a certificate of the shares registered in his or her name.

The shares are freely transferable.

Title III. - Governance bodies of the company

Section 1st. - General Shareholders' Meeting.

Art. 6. The shareholders, legally convened at a General Shareholders' Meeting duly called, shall decide upon the matters within its competence.

All shareholders, including dissidents and those who did not participate at the Meeting, shall be bound by the Resolutions of the General Shareholders' Meeting, without prejudice to the rights and actions given to them by law.

Art. 7. The General Shareholders' Meetings may be Ordinary or Extraordinary.

The Ordinary General Shareholders' meeting shall be necessarily held within the first six months of the year to examine the management, to approve, if applicable, the annual accounts from the previous fiscal year and to decide upon the application of the result.

All other General Shareholders' Meetings shall be deemed Extraordinary and shall be held when called by the Administrative Organ as considered advisable for corporate interests or when so requested by a number of shareholders representing at least five percent of the share capital, setting forth the items to be discussed, as established in the LSA.

The General Meeting, although called as an Ordinary Meeting, may also deliberate and resolve on any matter within its competence which has been included in the call, subject to compliance with the dispositions of article 9 of this By-laws, if applicable.

Art. 8. The General Shareholders' Meeting shall be called by way of an announcement published in the Official Gazette of the Mercantile Registry and in one of the newspapers with the largest circulation in the province, at least one month prior to the date set for the meeting.

Should shareholders representing, at least, 5% of the share capital request to publish a complement to the call of the General Shareholders' Meeting in order to include one or more matters to the agenda, said complement to the call shall be published, at least, 15 days prior to date set out for the General Shareholders' Meeting, provided said request has been notified through evidencing means at the registered address of the Company within the next five days following the publication of the call.

The notice shall set out the date of the meeting on the first call, the matters to be deliberated thereat, and, when so required by Law, the shareholders' right to examine at the Company's registered office and, if necessary, to immediately obtain free of charge the documents to be submitted for approval by the Meeting, as well as the technical reports established by Law.

Likewise the notice of the call may also set out the date at the second call in which, given the case, the General Shareholders' Meeting will be held. Between the first and second call a period of at least 24 hours must elapse.

If the General Shareholders' Meeting, duly called, is not held on first call and the date of the second call was not provided for in the notice, the second call for the General Shareholders' Meeting shall be announced in the same manner, with the same information as provided for the first call, within a term of fifteen days from the date of the meeting not held, and eight days prior to the date of the meeting.

The provisions of this article shall not be applicable when different requirements for the General Shareholders' Meeting to deliberate certain issues are established by legal provision. In this case, the specifically established provisions shall be respected.

Without prejudice to the foregoing, the General Shareholders' Meeting shall be considered as called and shall be validly constituted to resolve on all matters when all the share capital is present and the attendees unanimously agree to hold the Meeting.

Art. 9. The General Shareholders' Meeting shall be validly constituted at first call when there attend shareholders, present or duly represented, who own, at least 25% of the Company share capital with the right to vote. At second call, the General Shareholders' Meeting may be held regardless of the share capital present.

The General Ordinary or Extraordinary Shareholders' Meeting may validly decide upon the issue of bonds, the increase or decrease of share capital, the transformation, merger or spin off of the Company, and in general, any amendment to its bylaws provided that there attend shareholders present or duly represented, who own, at least 50% of the Company share capital with the right to vote at first call. At second call the General Shareholders' Meeting may be held with the attendance of shareholders present or duly represented, who own 25% of the Company share capital.

Art. 10. Each share entitles one (1) voting right.

Resolutions shall be adopted by a majority of the share capital present or represented, unless:

- (i) Those matters that, according to the applicable law shall be passed by a qualified majority of the share capital; and
- (ii) Those matters described in the last paragraph of article 9 of this By-laws, which shall be adopted by 2/3 of the votes cast.

The votes cast shall not include votes attaching to shares in respect of which the shareholder has not taken part in the vote or has abstained or has returned a blank or spoilt ballot paper.

Art. 11. All the shareholders, including those with no voting rights, may attend the General Meetings.

The attendance to the General Meeting may be either attending to the place where the meeting is to be held, either attending to other places connected with the place where the meeting is to be held through videoconference systems permitting the identification of the attendees, the permanent communications between the attendees, without prejudice to the place where they are, as well as the intervention and issue, in real time, of the vote. The call of the meeting shall indicate the possibility to attend via videoconference, specifying how this could be made.

It is essential for attendance at the General Shareholders' Meeting that the shareholder's ownership of the shares is inscribed in the Company Share Registry Book at least five days prior to the date on which the Meeting shall be held.

Directors shall attend the General Shareholders' Meetings. The General Shareholders' Meeting may authorise Company's executives, managers, experts and others with an interest in the good performance of corporate affairs to attend the same.

All shareholders with the right to attend shall be entitled to be represented at the General Meeting by another, either a shareholder or otherwise. Such representation shall be conferred in writing and specifically for each meeting.

Art. 12. General Shareholders' Meetings shall be held in the city where the Company's registered office is located. Universal Shareholders' Meetings may be held anywhere.

Those appointed by the General Shareholders' Meeting itself shall act as the Chairman and the Secretary of the General Shareholders' Meeting.

Only the matters included on the call of a Meeting may be deliberated and voted upon, with the exceptions provided for in article 131 and 134 of the LSA.

The Chairman is responsible for directing the deliberations, granting the floor and determining a reasonable duration for the successive interventions.

In all other matters, including but not limited to attendance lists, voting and shareholder information rights, the provisions of the LSA shall be applicable.

Art. 13. Minutes of the General Shareholders' Meetings shall be recorded in the appropriate Minutes Book for such purpose. The Minutes may be approved at the Meeting itself or within a period of fifteen days, by the Chairman and two Controllers, one representing the majority and the other the minority.

Section 2nd . - One-tier System: Administrative Organ

Art. 14. The Company shall be governed and managed by two (2) Joint and Several Directors (One-tier System), appointed by the General Shareholders' Meeting.

Directors do not need to be shareholders and may be either individuals or legal entities. No person may be a member of the Administrative Organ if he/she has been declared unfit to do so by virtue of a judicial decision or process or if his/her interests are opposed to the Company's interests.

The office of Director shall not be remunerated.

Art. 15. Directors shall be appointed for a term of six years and may be re-elected one or more times, for periods of the same duration. A company or other legal entity may be a member of the Administrative Organ and shall designate a natural person to exercise its functions on such organ.

Art. 16. The Company shall be represented, both in and out of court, by any of the Joint and Several Directors.

Both of the Joint and Several Directors are granted the broadest powers of attorney necessary to carry out the activities described in the Company's By-laws, as well as to perform all the competences that, by virtue of a law or this By-laws, have not been reserved to the Shareholders' General Meeting.

Title V. - Fiscal year

Art. 17. The fiscal year shall commence on the first of January and end on 31 December of each year.

Exceptionally, the first fiscal year shall commence on the day the deed of incorporation is signed and shall end on 31 December of the same year.

Title VI. - Balance sheet and Distribution of profits or losses

Art. 18. The Administrative Organ shall prepare the annual accounts, the management report and the proposal for distribution of profits or losses within a term of three months of the close of the fiscal year, as well as, as the case may be, the consolidated accounts and management report, so that, once reviewed and reported by the Accounts Auditors, these may be submitted to the General Shareholders' Meeting.

The annual accounts and the management report shall be signed by all the Company Directors. Should the signature of any of these be lacking, this shall be noted in each of the documents with express indication of the cause.

Art. 19. The General Shareholders' Meeting shall decide upon the allocation of the profits or losses in accordance with the balance sheet approved, and may distribute dividends to the shareholders proportionally to the share capital paid up by each, once the legal reserve requirement has been covered. Dividends are paid against profits or available reserves. The General Shareholders' Meeting may apply the amount it deems appropriate to the voluntary reserve account in compliance with the legal provisions protecting share capital and the privileges granted to certain types of shares.

The Administrative Organ of the Company may decide upon the amounts to be paid as interim dividends, within the limitations and requirements provided for in the LSA.

Title VII. - Dissolution and Liquidation of the Company

Art. 20. The Company may be dissolved by resolution adopted by the General Shareholders' Meeting at any time or for any of the grounds for dissolution provided in the LSA.

In the event the Company is dissolved on legal grounds which require a resolution of the General Shareholders' Meeting, Administrative Organ shall call the Meeting within the period of two months from the appearance of said grounds to adopt such resolution of dissolution, proceeding according to the provisions of the law if said resolution is for any reason not adopted. In said circumstances the resolution of the General Shareholders' Meeting shall meet the requirements of section 102 of the LSA.

Art. 21. Once the dissolution of the Company has been approved, the General Shareholders' Meeting shall proceed to the appointment and the determination of the powers of attorney of the liquidator or liquidators, always to be an odd

number. Said liquidator or liquidators shall act with the faculties specified in article 272 of the LSA and the powers of attorney granted to them by the General Shareholders' Meeting at the time of their appointment."

There being no further business on the Agenda, the meeting was thereupon closed.

The undersigned notary who understands and speaks English states herewith that on request of the above appearing persons, the present deed is worded in English followed by a French version. On request of the same appearing persons and in case of divergences between the English and the French text, the English version will prevail.

Whereof the present notarial deed was drawn up in Luxembourg, on the day named at the beginning of this document.

The document having been read to the persons appearing, all of whom are known to the notary by their surnames, Christian names, civil status and residences, the members of the bureau signed together with Us, the notary, the present original deed.

Suit la traduction en français du texte qui précède:

L'an deux mille neuf, le seizième jour du mois d'octobre.

Par-devant Maître Joseph Elvinger, notaire de résidence à Luxembourg.

A COMPARU:

Melle Lucie Orard, juriste, résidant au Luxembourg, représentant l'administrateur unique de la société AGENCE GENERALE DE MARQUES ET DE BREVETS, S.E., ayant son siège social au 54, rue Charles Martel, L-2134 Luxembourg, constituée en date du 8 mai 1978 suivant statuts publiés au Mémorial C, Recueil des Sociétés et Associations, numéro 150, en date du 14 juillet 1978 (la Société). Les statuts de la Société ont été modifiés pour la dernière fois par acte du notaire sus-mentionné le 25 juin 2009 et publiés au Mémorial C, Recueil des Sociétés et Associations, numéro 1390 en date du 18 juillet 2009,

en vertu, d'une procuration donnée par l'administrateur unique de la société le 15 octobre 2009. Une copie de la procuration sera annexée au présent projet de transfert.

Le comparant, agissant tel que défini ci-dessus, a sollicité le notaire afin d'établir que le 15 octobre 2009, l'administrateur unique de la Société a adopté le projet de transfert suivant, ainsi que le rapport de l'administrateur unique expliquant et justifiant les aspects économiques et légaux d'un tel transfert, ainsi que les conséquences du transfert du siège social de la société du Luxembourg vers l'Espagne, pour les actionnaires, créanciers et employés de la société.

Projet de transfert du siège social de la Société du Luxembourg vers l'Espagne conformément à l'article 8 du Règlement n°2157/2001 du Conseil Européen et l'article 101-2 de la loi luxembourgeoise du 10 août 1915 sur les sociétés commerciales, telle que modifiée

1) AGENCE DE MARQUES ET DE BREVETS, S.E. est une société européenne ayant son siège social au 54, rue Charles Martel, L-2134 Luxembourg, elle est enregistrée au Registre de Commerce et des Sociétés sous le numéro B 15.898;

2) La Société souhaite transférer son siège social du 54, rue Charles Martel, L-2134 Luxembourg au 11, Goya, 28001 Madrid, Espagne;

3) La Société n'a pas accordé de droits spéciaux et n'a pas émis de titres de quelque sorte que ce soit, ni de droits pour accéder au capital autres que les actions mentionnées ci-dessus et en conséquence, le transfert du siège social de la Société vers l'Espagne ne donnera pas de droits spéciaux et n'émettra pas de titre ni de droits pour accéder au capital, autres que les actions pré-mentionnées;

4) Aucun droit ou avantage particulier n'est attribué aux administrateurs et aux commissaires de la Société en raison du transfert de siège social vers l'Espagne;

5) Le transfert de siège social vers l'Espagne n'a aucune incidence ou conséquence sur les droits des actionnaires de la Société;

6) La Société n'a aucun employé;

7) Le transfert de siège social vers l'Espagne n'a aucune incidence ou conséquence sur les droits des créanciers de la Société;

8) La dénomination de la Société restera AGENCE GENERALE DE MARQUES ET DE BREVETS, S.E., après le transfert de son siège social vers l'Espagne;

9) Le présent projet de transfert ainsi que le rapport de l'administrateur unique explique et justifie les aspects légaux et économiques du transfert, ils expliquent de plus les conséquences du transfert sur les actionnaires/créanciers/employés, ces documents sont disponible au siège social de la société. Les actionnaires/créanciers/employés peuvent en demander une copie gratuitement;

10) Le transfert de siège social vers l'Espagne doit être approuvé par décision du seul actionnaire de la Société, qui sera passé devant un notaire luxembourgeois, le ou autour du 25 décembre 2009 et au moins deux mois après la date de la publication du présent projet de transfert au Mémorial C, Recueil des Sociétés et Associations;

11) Le transfert de siège social en Espagne sera réalisé et prendra effet à partir de l'inscription du transfert du siège social au registre du commerce et des sociétés de Madrid le ou autour du 31 décembre 2009;

12) Le présent projet de transfert est soumis au droit luxembourgeois; et

13) Les statuts de la Société après le transfert du siège social se liront comme suit dans leur version espagnole:

"Capítulo I. - Denominación, Objeto, Duración y Domicilio

Art. 1. La sociedad "AGENCE GENERALE DE MARQUES ET DE BREVETS, S.E." (la "Sociedad"), es una sociedad anónima europea, regida por el Reglamento 2001/2157/CE, de 8 de octubre por el que se aprueba el Estatuto de la Sociedad Anónima Europea, por los presentes estatutos (los "Estatutos"), por la Ley 19/2005, de 14 de noviembre por la que se aprueba la Ley de Sociedad Anónima Europea (en adelante, "LSAE"), por el Real Decreto 1564/1989, de 22 de diciembre, que aprueba el texto refundido de la Ley de Sociedades Anónimas (en adelante, "LSA"), y por las demás disposiciones legales que le sean aplicables.

Art. 2. La Sociedad tiene por objeto social la adquisición, tenencia y gestión de acciones y participaciones en el capital de entidades mercantiles de todo tipo, ya sean nacionales o extranjeras. La Sociedad podrá, en particular, adquirir mediante suscripción de acciones, compraventa, negociaciones o de cualquier otra forma, acciones, participaciones o cualquier otra clase de valores negociables, bonos, obligaciones, certificaciones de depósito o cualesquiera otros instrumentos de deuda, valores negociables e instrumentos financieros emitidos por cualquier entidad pública o privada, incluyendo sociedades. La Sociedad podrá igualmente (i) participar en la creación, desarrollo, gestión y control de cualquier sociedad o empresa; e (ii) invertir en la adquisición y gestión de una cartera de patentes o de otros derechos de propiedad intelectual de cualquier naturaleza u origen sea la que fuera.

Tales actividades podrán ser desarrolladas por la Sociedad, total o parcialmente, bien en forma directa, bien en cualesquiera otras formas admitidas en derecho, y/o mediante la participación en calidad de socio en otras entidades de objeto idéntico o análogo.

Si la ley exigiere para el comienzo de alguna de las operaciones enumeradas en este artículo anterior la obtención de licencia administrativa, la inscripción en un registro público o cualquier otro requisito, la Sociedad no podrá iniciar la citada actividad específica hasta que el requisito exigido quede cumplido conforme a la ley.

Art. 3. Su duración será indefinida, y dará comienzo a sus operaciones el día del otorgamiento de la escritura de constitución.

Art. 4. Su domicilio social queda fijado en Madrid, calle Goya número 11.

El Órgano de Administración de la Sociedad podrá establecer, suprimir o trasladar cuantas sucursales, agencias o delegaciones tenga por conveniente, tanto en España como en el extranjero, y podrá trasladar el domicilio social dentro del mismo término municipal.

Capítulo II. - Capital social - Acciones

Art. 5. El capital social se fija en la cantidad de TRESCIENTOS VEINTITRES MIL CINCUENTA (323.050) EUROS y se encuentra representado por CUATROCIENTAS CINCUENTA Y CINCO (455) acciones de SETECIENTOS DIEZ (710) EUROS de valor nominal cada una, numeradas correlativamente del 1 al 455, ambos inclusive, de una sola clase y serie.

El capital se encuentra totalmente suscrito y desembolsado.

La Sociedad podrá emitir acciones de distinta clase y serie, incluso acciones sin derecho a voto.

Las acciones podrán ser nominativas o al portador, estarán representadas por medio de títulos que podrán llevar incorporadas una o más acciones de la misma serie, estarán numeradas correlativamente, se extenderán en libros talonarios, contendrán como mínimo las menciones exigidas por la ley e irán firmadas por un administrador, cuya firma podrá figurar impresa mediante reproducción mecánica, cumpliéndose así lo dispuesto en la ley. El accionista tendrá derecho a recibir los títulos que le correspondan libres de gastos.

Cuando las acciones sean nominativas figurarán en un libro registro que llevará la Sociedad, en el que se inscribirán las sucesivas transferencias así como la constitución de derechos reales y otros gravámenes sobre aquéllas en la forma determinada en la ley. Mientras no se hayan impreso y entregado los títulos, el accionista tendrá derecho a obtener una certificación de las acciones inscritas a su nombre.

Las acciones son libremente negociables.

Capítulo III. - Órganos de la Sociedad

Sección 1ª. - La Junta general

Art. 6. Los accionistas, constituidos en junta general debidamente convocada, decidirán en los asuntos que sean competencia legal de ésta.

Todos los socios, incluso los disidentes y los que no hayan participado en la reunión, quedarán sometidos a los acuerdos de la junta general, sin perjuicio de los derechos y acciones que la ley les reconoce.

Art. 7. Las juntas generales de accionistas podrán ser ordinarias o extraordinarias.

Es ordinaria la junta general que debe reunirse necesariamente dentro de los seis primeros meses de cada ejercicio para censurar la gestión social, aprobar, en su caso, las cuentas del ejercicio anterior y resolver sobre la aplicación del resultado.

Todas las demás juntas tendrán el carácter de extraordinarias y se celebrarán cuando las convoque el Órgano de Administración siempre que lo estime conveniente para los intereses sociales y, en todo caso, cuando lo solicite un número de socios que sean titulares de, al menos, un cinco (5) por ciento del capital social, expresando en la solicitud los asuntos que deberán tratarse en la junta y procediendo según la forma determinada en la LSA.

No obstante, la junta general, aunque haya sido convocada con el carácter de ordinaria, podrá también deliberar y decidir sobre cualquier asunto de su competencia que haya sido incluido en la convocatoria, previo cumplimiento de lo dispuesto en el artículo 9 de los presentes Estatutos, en su caso.

Art. 8. La convocatoria, tanto para las juntas generales ordinarias como para las extraordinarias, se realizará mediante anuncio publicado en el Boletín Oficial del Registro Mercantil y en uno de los diarios de mayor circulación en la provincia, por lo menos un mes antes de la fecha fijada para la celebración de la junta.

Los accionistas que representen al menos el cinco (5) por ciento del capital social podrán solicitar que se publique un complemento a la convocatoria de la junta general que incluya uno o más puntos del orden del día. Este complemento se publicará con quince (15) días de antelación, como mínimo, con respecto a la fecha establecida para la reunión de la junta, siempre que la solicitud haya sido notificada fehacientemente, en el domicilio social, dentro de los cinco (5) días siguientes a la publicación de la convocatoria.

En el anuncio se expresarán la fecha de la reunión en primera convocatoria, todos los asuntos que han de tratarse y, cuando así lo exija la ley, el derecho de los accionistas de examinar en el domicilio social y, en su caso, de obtener, de forma gratuita e inmediata, los documentos que hayan de ser sometidos a la aprobación de la junta y los informes técnicos establecidos en la ley.

Podrá, asimismo, hacerse constar la fecha en la que, si procediera, se reunirá la junta en segunda convocatoria. Entre la primera y la segunda convocatorias deberá mediar, por lo menos, un plazo de veinticuatro (24) horas.

Si la junta general debidamente convocada no se celebrara en primera convocatoria ni se hubiere previsto en el anuncio la fecha de la segunda, deberá ésta ser anunciada con los mismos requisitos de publicidad que la primera, dentro de los quince días siguientes a la fecha de la junta no celebrada y con ocho de antelación a la fecha de la reunión.

Lo dispuesto en este artículo quedará sin efecto cuando una disposición legal exija requisitos distintos para juntas que traten de asuntos determinados, en cuyo caso se deberá observar lo específicamente establecido.

Sin perjuicio de lo anterior, la junta se entenderá convocada y quedará válidamente constituida para tratar cualquier asunto siempre que esté presente todo el capital social y los asistentes acepten por unanimidad la celebración de la junta.

Art. 9. La junta general quedará válidamente constituida en primera convocatoria cuando los accionistas, presentes o representados, posean al menos el veinticinco por ciento del capital suscrito con derecho a voto. En segunda convocatoria, será válida la constitución sea cual fuere el capital concurrente a la misma.

Para que la junta general ordinaria o extraordinaria pueda acordar válidamente la emisión de obligaciones, el aumento o la disminución del capital, la transformación, fusión o escisión de la Sociedad y, en general, cualquier modificación de los presentes Estatutos, será necesaria en primera convocatoria la concurrencia de accionistas presentes o representados que posean, al menos, el cincuenta por ciento del capital suscrito con derecho a voto. En segunda convocatoria, será suficiente la concurrencia del veinticinco por ciento de dicho capital.

Art. 10. Cada acción da derecho a un voto.

Como regla general los acuerdos se adoptarán por mayoría absoluta de los votos válidamente emitidos, con excepción de:

- (i) los casos en los que en virtud de legislación o normativa aplicable se exija una mayoría cualificada; y
- (ii) los asuntos descritos en el último párrafo del artículo 9 de estos Estatutos, cuyos acuerdos sólo podrán ser adoptados por una mayoría de, al menos, dos tercios de los votos válidamente emitidos, independientemente del capital representado en la junta.

No se contarán entre los votos emitidos los correspondientes a las acciones cuyos poseedores no hayan participado en la votación o se hayan abstenido, hayan votado en blanco o hayan emitido un voto nulo.

Art. 11. Todos los accionistas, incluidos los que no tienen derecho a voto, podrán asistir a las juntas generales.

La asistencia a la junta podrá realizarse bien acudiendo al lugar en que vaya a realizarse la reunión, bien a otros lugares conectados con aquél por sistemas de videoconferencias que permitan el reconocimiento e identificación de los asistentes, la permanente comunicación entre los concurrentes, independientemente del lugar en que se encuentren, así como la intervención y emisión del voto en tiempo real. La convocatoria indicará la posibilidad de asistencia mediante videoconferencia, especificando la forma en que podrá efectuarse.

Será requisito esencial para asistir que el accionista tenga inscrita la titularidad de sus acciones en el Libro Registro de Acciones de la Sociedad con cinco días de antelación a aquél en que vaya a celebrarse la junta.

Los administradores deberán asistir a las juntas generales. La junta general podrá autorizar la asistencia a las mismas de los directores, gerentes, técnicos y demás personas que tengan interés en la buena marcha de los asuntos sociales.

Todo accionista que tenga derecho a asistir podrá hacerse representar en la junta general por medio de otra persona, aunque ésta no sea accionista. Dicha representación deberá conferirse por escrito, con carácter especial para cada junta.

Art. 12. Las juntas generales se celebrarán en la localidad donde la Sociedad tenga su domicilio. La junta general universal podrá celebrarse en cualquier lugar y localidad.

Actuarán como Presidente y Secretario los que la propia junta acuerde.

Sólo se podrá deliberar y votar sobre los asuntos incluidos en la convocatoria, salvo lo dispuesto en los artículos 131 y 134 de la LSA.

Corresponde al Presidente dirigir las deliberaciones, conceder el uso de la palabra y determinar el tiempo de duración razonable de las sucesivas intervenciones.

En todo lo demás, verificación de asistentes, votación y derecho de información del accionista, se estará a lo establecido en la LSA.

Art. 13. Los acuerdos de la junta general se consignarán en acta, la cual se extenderá o transcribirá en el Libro de Actas correspondiente. El acta podrá ser aprobada por la propia junta general o, en su defecto, dentro del plazo de quince días, por el presidente y dos interventores, que actuarán uno en representación de la mayoría y otro, de la minoría.

Sección 2ª. - Sistema Monista: Órgano de Administración

Art. 14. La Sociedad estará regida y administrada exclusivamente por dos (2) Administradores Solidarios (Sistema Monista) elegidos por la junta general.

Para ser nombrado administrador no se requiere la calidad de accionista, pudiendo serlo tanto personas físicas como jurídicas. No pueden ser miembros del Órgano de Administración las personas declaradas incapacitadas por medio de un juicio o proceso o las personas que se encuentren incurso en las prohibiciones e incompatibilidades previstas en las disposiciones legales en vigor.

El cargo de administrador no será remunerado.

Art. 15. Los administradores ejercerán su cargo durante el plazo de seis años, pudiendo ser reelegidos una o más veces por periodos de igual duración. Puede ser nombrado como miembro del Órgano de Administración una sociedad u otra persona jurídica, que tendrá que nombrar un representante para el ejercicio de las actividades inherentes a dicho cargo.

Art. 16. La representación de la Sociedad, en juicio y fuera de él, corresponde a cada uno de los Administradores Solidarios.

El Órgano de Administración tiene competencia para llevar a cabo las actividades que estén comprendidas en el objeto social, así como la realización de las competencias que no han sido reservadas por ley o por estatutos a la Junta General de Accionistas.

Capítulo V. - Ejercicio social

Art. 17. El ejercicio social comenzará el primero de enero y terminará el treinta y uno de diciembre de cada año.

Como excepción, el primer ejercicio social comenzará el día de la firma de la escritura de constitución y terminará el treinta y uno de diciembre del mismo año.

Capítulo VI. - Balance y Aplicación del Resultado

Art. 18. El Órgano de Administración deberá formular, en el plazo máximo de tres meses contados a partir del cierre del ejercicio social, las cuentas anuales, el informe de gestión y la propuesta de aplicación del resultado, así como, eventualmente, las cuentas y el informe de gestión consolidados, para, una vez revisados y, en su caso, informados por los auditores de cuentas, ser presentados a la junta general.

Las cuentas anuales y el informe de gestión deberán ser firmados por todos los administradores. Si faltare la firma de alguno de ellos, esto se señalará en cada uno de los documentos que carecieren de ella, con expresa indicación de la causa.

Art. 19. La junta general resolverá sobre la aplicación del resultado de acuerdo con el balance aprobado. Una vez cubierta la reserva legal, la distribución de dividendos a los accionistas se realizará en proporción con el capital que hayan desembolsado, con cargo a los beneficios o reservas de libre disposición. La junta determinará las sumas que juzgue oportunas para dotar los fondos de las distintas clases de reservas voluntarias que acuerde, cumpliendo las disposiciones legales en defensa del capital social y respetando los privilegios de que gocen determinado tipo de acciones.

El Órgano de Administración podrá acordar la distribución de cantidades a cuenta de dividendos, con las limitaciones y requisitos establecidos en la LSA.

Capítulo VII. - Disolución y Liquidación de la Sociedad

Art. 20. La Sociedad se disolverá tanto por acuerdo de la junta general adoptado con los requisitos previstos en la LSA, como por las demás causas previstas en la ley.

Cuando la Sociedad deba disolverse por causa legal que exija acuerdo de la junta general, el Órgano de Administración deberá convocarla en el plazo de dos meses desde que concurra dicha causa para que adopte el acuerdo de disolución, procediendo en la forma establecida en la ley si el acuerdo fuere contrario a la disolución o, por cualquier causa, no

podiere ser logrado. En estos casos, el acuerdo de la junta general deberá cumplir los requisitos del artículo 102 de la LSA.

Art. 21. La junta general, si acordase la disolución, procederá al nombramiento y determinación de las facultades del liquidador o liquidadores. El número de liquidadores será siempre impar. Al liquidador o liquidadores incumbirán las atribuciones señaladas en el artículo 272 de la LSA y las demás con que hayan sido investidos por la junta general de accionistas al acordar su nombramiento."

Plus rien ne figurant à l'ordre du jour, la séance est levée.

A la demande des comparants le notaire qui parle et comprend l'anglais a établi le présent acte en anglais suivi d'une version française et sur demande des comparants, en cas de divergences entre le texte anglais et le texte français, le texte anglais fait foi.

Dont Acte, fait et passé à Luxembourg, date qu'en tête des présentes.

Et après lecture faite à la mandataire de la comparante, connue du notaire par ses nom, prénom usuel, état et demeure, elle a signé avec Nous notaire la présente minute.

Signé: L. ORARD, J. ELVINGER.

Enregistré à Luxembourg Actes Civils, le 20 octobre 2009. Relation: LAC/2009/43772. Reçu douze euros (12,- euros).

Le Receveur (signé): F. SANDT.

POUR COPIE conforme à l'original.

Luxembourg, le 21 octobre 2009.

Joseph ELVINGER.

Référence de publication: 2009133038/457.

(090163035) Déposé au registre de commerce et des sociétés de Luxembourg, le 23 octobre 2009.

Infashion Sud, Sàrl, Société à responsabilité limitée.

Siège social: L-1611 Luxembourg, 19, avenue de la Gare.

R.C.S. Luxembourg B 86.295.

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RECTIFICATIF

Il y a lieu de rectifier comme suit la publication, dans le Mémorial C n° 2977 du 17 décembre 2008, page 142860, de la mention du dépôt au Registre de commerce et des sociétés des comptes annuels 2007:

au lieu de: «Les comptes annuels au 31 décembre 2006 ont été déposés (...)»,

lire: «Les comptes annuels au 31 décembre 2007 ont été déposés (...)».

Référence de publication: 2009132976/514/11.

Elite Fund, Fonds Commun de Placement.

Sondervermögen, verwaltet von der SEB Asset Management S.A., mit Sitz in 6a, Circuit de la Foire Internationale, L-1347 Luxembourg, eingetragen im Handelsregister unter der Nummer B 28.468.

Das Verwaltungsreglement des Elite Fund (Stand: Oktober 2009) wurde beim Handels- und Firmenregister hinterlegt.

Zur Veröffentlichung im Mémorial, Recueil des Sociétés et Associations.

SEB Asset Management S.A.

Verwaltungsgesellschaft

Unterschriften

Référence de publication: 2009129249/12.

(090157661) Déposé au registre de commerce et des sociétés de Luxembourg, le 14 octobre 2009.

SEB Private Banking Fund, Fonds Commun de Placement.

Sondervermögen, verwaltet von der SEB Asset Management S.A., mit Sitz in 6a, Circuit de la Foire Internationale, L-1347 Luxembourg, eingetragen im Handels- und Firmenregister unter der Nummer B 28.468.

Das Verwaltungsreglement des SEB Private Banking Fund (Stand: Februar 2009) wurde beim Handels- und Firmenregister hinterlegt.

Zur Veröffentlichung im Mémorial, Recueil des Sociétés et Associations.

Unterschriften.

Référence de publication: 2009129250/11.

(090157664) Déposé au registre de commerce et des sociétés de Luxembourg, le 14 octobre 2009.

**Weather Finance III S.à r.l., Société à responsabilité limitée,
(anc. Bosinga Investments S.à r.l.).**

Capital social: EUR 12.500,00.

Siège social: L-1331 Luxembourg, 65, boulevard Grande-Duchesse Charlotte.
R.C.S. Luxembourg B 147.312.

In the year two thousand and nine, on the nineteenth day of October.

Before Us, Maître Paul Decker, notary residing in Luxembourg (Grand Duchy of Luxembourg).

There appeared:

Weather Investments S.p.A., a public limited company (società per azioni) incorporated and existing under the laws of Italy, with registered office at via dei Due Macelli, 66, Rome (Italy), 66, 00187 Rome, Italy, registered with Companies' Register of Rome (Registro delle Imprese di Roma) under number 08526731008,

represented by Mr. Jérôme Bouclier, attorney-at-law, residing in Luxembourg, by virtue of a proxy given on 16 October 2009.

The said proxy shall be annexed to the present deed for the purpose of registration.

The appearing party declares to represent the entire share capital of twelve thousand five hundred euros (EUR 12,500.-) of Bosinga Investments S.à r.l., a private limited liability company governed by the laws of the Grand Duchy of Luxembourg, with registered office at 65, Boulevard Grande-Duchesse Charlotte, L-1331 Luxembourg, Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register under number B 147.312 (the "Company"), incorporated following a deed of Maître Jean Seckler, notary residing in Junglinster (Grand-Duchy of Luxembourg), dated 20 July 2009, published in the Mémorial C, Recueil des Sociétés et Associations number 1559 on 13 August 2009.

The appearing party, represented as above mentioned, having recognised to be fully informed of the resolutions to be taken on the basis of the following agenda:

Agenda:

1. To amend article 3 paragraph 1 of the Company's Articles of Incorporation.
2. Change of the name of the Company from "Bosinga Investments S.à r.l." to "Weather Finance III S.à r.l.".
3. Amendment of article 2 of the Company's Articles of Incorporation, so as to reflect the resolution taken under item 2 hereabove.
4. To amend article 12 paragraph 4 of the Company's Articles of Incorporation.
5. Miscellaneous.

First resolution

The sole shareholder resolves to amend article 3 paragraph 1 of the Company's Articles of Incorporation, which shall have the following wording:

"The purpose of the Company is the acquisition, the management, the enhancement and the disposal of participations in whichever form in domestic and foreign companies. The Company may enter into, execute, perform and accept novations, transfers or assignments of or otherwise acquire interests, rights or obligations in or under any swaps, futures, forwards, derivatives, options, repurchase, stock lending and similar transactions. The Company may also contract loans and grant all kinds of support, loans, advances and guarantees to companies, in which it has a direct or indirect participation or which are members of the same group."

Second resolution

The sole shareholder resolves to change the name of the Company from "Bosinga Investments S.à r.l." to "Weather Finance III S.à r.l.".

Third resolution

The sole shareholder resolves to amend article 2 of the Company's Articles of Incorporation, which shall forthwith read as follows:

"The private limited liability company's name is "Weather Finance III S.à r.l."."

Fourth resolution

The sole shareholder resolves to amend article 12 paragraph 4 of the Company's Articles of Incorporation, which shall forthwith read as follows:

"In case of plurality of managers, the company shall be validly bound towards third parties in all matters by the joint signature of any two managers (without distinction of category A and category B)."

100966

Expenses

The expenses, costs, fees and charges which shall be borne by the Company as a result of the aforesaid capital increase are estimated at EUR 900.-

Declaration

The undersigned notary who speaks and understands English, states herewith that upon the request of the above appearing persons, the present deed is worded in English followed by a French version, and that upon the request of the same persons and in case of divergences between the English and the French text, the English text will prevail.

Whereof the present deed was drawn up in Luxembourg, on the day named at the beginning of this document.

The document having been read to the person appearing, who is known to the notary by their surname, first name, civil status and residence, the said person signed together with Us notary this original deed.

Suit la traduction française du texte qui précède:

L'an deux mille neuf, le dix-neuf octobre.

Par-devant Maître Paul Decker, notaire de résidence à Luxembourg (Grand-Duché de Luxembourg).

A comparu:

Weather Investments S.p.A., une société constituée d'après les lois italiennes, ayant son siège social au via dei Due Macelli, 66, Rome (Italy), 66, 00187 Rome, Italie, enregistrée auprès du Registre de Commerce de Rome sous le numéro 08526731008;

ici représentée par M. Jérôme Bouclier, avocat, en vertu d'une procuration donnée le 16 octobre 2009.

Laquelle procuration restera, après avoir été signée "ne varietur" par la comparante et le notaire instrumentant, annexée aux présentes pour être formalisée avec elles.

La comparante, représentée comme mentionnée ci-dessus, déclare qu'elle est le seul et unique associé de Bosinga Investments S.à r.l., une société à responsabilité limitée ayant son siège social au 65, Boulevard Grande-Duchesse Charlotte, L-1331 Luxembourg, enregistrée auprès du Registre de Commerce et des Sociétés de Luxembourg sous le numéro B 147.312 (la "Société"), constituée par acte du notaire Maître Jean Seckler, notaire de résidence à Junglinster (Grand Duché de Luxembourg) le 20 juillet 2009, publié au Mémorial C, Recueil des Sociétés et Associations, numéro 1559 le 13 août 2009.

La comparante, représentée comme mentionnée ci-dessus, reconnaît être entièrement informée des résolutions à prendre sur base de l'ordre du jour suivant:

Ordre du jour:

1. Modification de l'article 3 paragraphe 1 des Statuts de la Société.
2. Changement du nom de la Société de "Bosinga Investments S.à r.l." en "Weather Finance III S.à r.l."
3. Modification de l'article 2 des Statuts de la Société, afin de refléter la résolution prise ci-dessus.
4. Modification de l'article 12 paragraphe 4 des Statuts de la Société.

A requis le notaire instrumentant de documenter les résolutions suivantes:

Première résolution

L'associé unique décide de modifier l'article 3 paragraphe 1 des Statuts de la Société, qui aura dorénavant la teneur suivante:

"La société a pour objet l'acquisition, la gestion, la mise en valeur et l'aliénation de participations, de quelque manière que ce soit, dans d'autres sociétés luxembourgeoises et étrangères. La société peut conclure, signer, exécuter et accepter des novations, cessions ou transferts ou acquérir des intérêts, des droits ou des obligations dans des swaps, futures, forwards, dérivés, options, rachats, prêt de titres et toute autre transaction similaire. Elle peut aussi contracter des emprunts et accorder aux sociétés, dans lesquelles elle a une participation directe ou indirecte ou qui sont membres du même groupe, toutes sortes d'aides, de prêts, d'avances et de garanties."

Deuxième résolution

L'associé unique décide de modifier le nom de la Société de "Bosinga Investments S.à r.l." en "Weather Finance III S.à r.l."

Troisième résolution

Suite à la résolution adoptée ci-dessus, l'associé unique décide de modifier l'article 2 des Statuts de la Société, qui aura dorénavant la teneur suivante:

"La société à responsabilité limitée prend la dénomination de "Weather Finance III S.à r.l."

100967

Quatrième résolution

L'associé unique décide de modifier l'article 12 paragraphe 4 des Statuts de la Société, qui aura dorénavant la teneur suivante:

"En cas de pluralité de gérants, la société sera valablement engagée envers les tiers en toutes circonstances par la signature conjointe de deux gérants (sans distinction de catégorie A ou de catégorie B)."

Frais

Le montant des frais, dépenses, rémunérations et charges, sous quelque forme que ce soit, qui incombent à la Société ou qui sont mis à sa charge à raison des présentes est évalué à environ 900,- EUR.

Le notaire soussigné, qui comprend et parle la langue anglaise, déclare que la comparante l'a requis de documenter le présent acte en langue anglaise, suivi d'une version française, et en cas de divergence entre le texte anglais et le texte français, le texte anglais fera foi.

DONT ACTE, fait et passé à Luxembourg, date qu'en tête des présentes.

Et après lecture faite et interprétation donnée au mandataire de la comparante, connu du notaire instrumentant par ses nom, prénom usuel, état et demeure, celui-ci a signé avec Nous notaire la présente minute.

Signé: J. BOUCLIER, P. DECKER.

Enregistré à Luxembourg A.C., le 19 octobre 2009. Relation: LAC/2009/43510. Reçu € 75,- (soixante-quinze euros).

Le Receveur (signé): Francis SANDT.

POUR EXPEDITION CONFORME, délivrée sur papier libre aux fins de la publication au Mémorial C, Recueil des Sociétés et Associations.

Luxembourg, le 19 octobre 2009.

Paul DECKER.

Référence de publication: 2009132274/124.

(090162075) Déposé au registre de commerce et des sociétés de Luxembourg, le 21 octobre 2009.

CENTUM Fund, Fonds Commun de Placement.

The Board of Directors of SEB Fund Services S.A., the Management Company of Centum Fund (the "Fund") have decided in accordance with article 16 of the management regulations of the Fund, to put the Fund into liquidation with effect 30 October 2009. The Management Company will act as liquidator.

The Fund has been put into liquidation due to its low level of assets under management that no longer allows for the Fund to be managed in a cost efficient manner whilst also allowing for performance sustainability in the context of uncertainty within the current financial markets.

The NAV as of 30 October 2009 will be the last NAV of the Fund.

The non-amortised formation expenses of the Fund will be charged to the Fund within the liquidation process.

The liquidation costs, including but not limited to the audit costs in relation to the liquidation, will be borne by the Investment Manager of the Fund.

The issue and redemption of units within the Fund will cease with immediate effect.

The liquidation proceeds not surrendered may be kept in safe custody with the Custodian of the Fund during a period not exceeding 9 months as from the date of the Management Company's decision to put the Fund into liquidation. At the end of this time period the remaining proceeds will be kept on an escrow account at the Caisse de Consignation in Luxembourg.

Luxembourg, 14 October 2009.

The Board of Directors of SEB Fund Services S.A.

Référence de publication: 2009133262/6275/21.

Bioplancton S.A., Société Anonyme.

Siège social: L-8287 Kehlen, Zone Industrielle.

R.C.S. Luxembourg B 27.970.

Les comptes annuels au 31/12/2004 ont été déposés au registre de commerce et des sociétés de Luxembourg.

Pour mention aux fins de la publication au Mémorial, Recueil des Sociétés et Associations.

HORetCOM+ SA
26, rue Marguerite de Brabant, L-1254 Luxembourg
Signature

Référence de publication: 2009130722/12.

(090158115) Déposé au registre de commerce et des sociétés de Luxembourg, le 14 octobre 2009.

Focus Trading & Services S.à r.l., Société à responsabilité limitée.

Siège social: L-4940 Bascharage, 149, rue de Luxembourg.

R.C.S. Luxembourg B 74.164.

Le Bilan au 31 décembre 2008 a été déposé au registre de commerce et des sociétés de Luxembourg.

Pour mention aux fins de la publication au Mémorial, Recueil des Sociétés et Associations.

Luxembourg, le 12 octobre 2009.

Stéphanie Paché.

Référence de publication: 2009130917/10.

(090157942) Déposé au registre de commerce et des sociétés de Luxembourg, le 14 octobre 2009.

Empower Your E-business Strategy S.A., Société Anonyme.

Siège social: L-8211 Mamer, 53, route d'Arlon.

R.C.S. Luxembourg B 104.130.

Le Bilan au 31 décembre 2008 a été déposé au registre de commerce et des sociétés de Luxembourg.

Pour mention aux fins de la publication au Mémorial, Recueil des Sociétés et Associations.

Luxembourg, le 13 octobre 2009.

Sonia Livoir.

Référence de publication: 2009130918/10.

(090157944) Déposé au registre de commerce et des sociétés de Luxembourg, le 14 octobre 2009.

Formair S.A., Société Anonyme.

Siège social: L-2227 Luxembourg, 16, avenue de la Porte Neuve.

R.C.S. Luxembourg B 117.428.

Le bilan au 31/12/2007 a été déposé au registre de commerce et des sociétés de Luxembourg.

Pour mention aux fins de la publication au Mémorial, Recueil des Sociétés et Associations.

Luxembourg, le 13 octobre 2009.

Signature.

Référence de publication: 2009130949/10.

(090157734) Déposé au registre de commerce et des sociétés de Luxembourg, le 14 octobre 2009.

Formair S.A., Société Anonyme.

Siège social: L-2227 Luxembourg, 16, avenue de la Porte Neuve.

R.C.S. Luxembourg B 117.428.

Le bilan au 31/12/2006 a été déposé au registre de commerce et des sociétés de Luxembourg.

Pour mention aux fins de la publication au Mémorial, Recueil des Sociétés et Associations.

Luxembourg, le 13 octobre 2009.

Signature.

Référence de publication: 2009130950/10.

(090157735) Déposé au registre de commerce et des sociétés de Luxembourg, le 14 octobre 2009.

Value Finder S.A., Société Anonyme.

Siège social: L-1526 Luxembourg, 23, Val Fleuri.

R.C.S. Luxembourg B 66.981.

Les comptes annuels au 31 décembre 2007 ont été déposés au registre de commerce et des sociétés de Luxembourg.

Pour mention aux fins de la publication au Mémorial, Recueil des Sociétés et Associations.

Pour VALUE FINDER S.A.

Signatures

Administrateur / Administrateur

Référence de publication: 2009130954/12.

(090157655) Déposé au registre de commerce et des sociétés de Luxembourg, le 14 octobre 2009.

Ordina Luxembourg S.A., Société Anonyme.

Siège social: L-8311 Capellen, 94, route d'Arlon.
R.C.S. Luxembourg B 109.736.

Les comptes annuels au 31.12.2008 ont été déposés au registre de commerce et des sociétés de Luxembourg.
Pour mention aux fins de la publication au Mémorial, Recueil des Sociétés et Associations.

SOFINTER S.A.
"Le Dôme" - Espace Pétrusse
2, Avenue Charles de Gaulle
L-1653 Luxembourg
B.P. 351 L-2013 LUXEMBOURG
Signature

Référence de publication: 2009130952/15.

(090157742) Déposé au registre de commerce et des sociétés de Luxembourg, le 14 octobre 2009.

Librairie des Lycées Sarl, Société à responsabilité limitée.

Siège social: L-1750 Luxembourg, 30, avenue Victor Hugo.
R.C.S. Luxembourg B 57.957.

Les comptes annuels au 31/12/2003 ont été déposés au registre de commerce et des sociétés de Luxembourg.
Pour mention aux fins de la publication au Mémorial, Recueil des Sociétés et Associations.

HORetCOM+ SA
26, rue Marguerite de Brabant, L-1254 Luxembourg
Signature

Référence de publication: 2009130727/12.

(090158137) Déposé au registre de commerce et des sociétés de Luxembourg, le 14 octobre 2009.

Monier Holdings S.C.A., Société en Commandite par Actions.

Siège social: L-1882 Luxembourg, 5, rue Guillaume Kroll.
R.C.S. Luxembourg B 148.539.

STATUTES

In the year two thousand and nine, on the seventh day of October.

Before the undersigned Maître Jean-Joseph WAGNER, notary residing in Sanem, Grand Duchy of Luxembourg.

There appeared:

1. American International Group, Inc, a company incorporated and existing under the laws of Delaware, having its registered office at 2711 Centerville Road, Suite 400, Wilmington, DE 19808, registered with the Register of Companies Delaware under registration number 0658607, duly represented by M. Carsten Opitz, maître en droit, having his professional address in Luxembourg, Grand Duchy of Luxembourg, by virtue of a proxy given on 29 September 2009;
2. Apollo Special Opportunities Managed Account, LP, a company incorporated and existing under the laws of Delaware, having its registered office at c/o Corporation Service Company, 2711 Centerville Road, Suite 400, Wilmington, New Castle County, Delaware 19808, not registered with the Register of Companies, Delaware, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;
3. Apollo Strategic Value Master Fund, L.P., a company incorporated and existing under the laws of the Cayman Island, having its registered office at c/o Walkers Corporate Services Limits, PO Box 908GT, Walker House, Mary Street, George Town, Grand Cayman, Cayman Islands, registered with the Register of Companies of Cayman Islands under registration number WK-17448, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;
4. Apollo Value Investment Master Fund, L.P., a company incorporated and existing under the laws of the Cayman Island, having its registered office at c/o Walkers Corporate Services Limits, PO Box 908GT, Walker House, Mary Street, George Town, Grand Cayman, Cayman Islands, registered with the Register of Companies of Cayman Islands under registration number WK-18499, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;
5. Aquilae CLO I plc, a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmaster Place, Dublin 1, Ireland, registered with the Registrar of Companies, Ireland under registration number 375620, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 1 October 2009;

6. Aquilae CLO II plc, a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmaster Place, Dublin 1, Ireland, registered with the Registrar of Companies, Ireland, under registration number 412944, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 1 October 2009;

7. Atrium VI, a company incorporated and existing under the laws of the Cayman Islands, having its registered office at PO Box 1093 GT, Queensgate House, South Church Street, George Town, Grand Cayman, Cayman Islands, registered with the Register of Companies of Cayman Islands under registration number 181803, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

8. Avoca CLO II B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Netherlands Commercial Register under registration number 34189030, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

9. Avoca CLO III plc, a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmaster Place, Dublin 1, Ireland, registered with the Companies' Registration Office Ireland under registration number 372120, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

10. Avoca CLO IV plc, a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmaster Place, Dublin 1, Ireland, registered with the Companies' Registration Office Ireland under registration number 404748, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

11. Avoca CLO V plc, a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmaster Place, Dublin 1, Ireland, registered with the Companies' Registration Office Ireland under registration number 411536, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

12. Avoca CLO VIII plc (ex Uinta VI Limited), a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmaster Place, Dublin 1, Ireland, registered with the Companies' Registration Office Ireland under registration number 436161, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

13. Avoca Credit Opportunities plc, a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmaster Place, Dublin 1, Ireland, registered with the Registrar of Companies Ireland under registration number 424581, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

14. Merrill Lynch International Bank Limited, London Branch, a company incorporated and existing under the laws of England, having its registered office at Merrill Lynch Financial Centre, 2 King Edward Street, London EC1A 1HQ, registered with the Companies' House, England and Wales under registration number 2312079, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

15. Banca Monte dei Paschi di Siena Spa, a company incorporated and existing under the laws of Italy, having its registered office at Piazza Salombeni 3, 53100 Siena, Italy, registered with the Registro delle Imprese di Siena under registration number 884060526, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

16. Banco Espirito Santo S.A., a company incorporated and existing under the laws of England, having its registered office at 33 Queen Street, London EC3R 1ES, registered with the Companies' House, England and Wales under registration number FC008835, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

17. Bank of Scotland plc, a company incorporated and existing under the laws of Scotland, having its registered office at The Mound, Edinburgh EH1 1YZ, registered with the Registrar of Companies for Scotland under registration number SC327000, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

18. Banque Espirito Santo et de la Venetie, a company incorporated and existing under the laws of France, having its registered office at 45 Avenue Georges Mandel, 75116 Paris, France, registered with the Registre du Commerce et des Sociétés de Paris under registration number 542022983, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

19. Barclays Bank Plc, a company incorporated and existing under the laws of England, having its registered office at 1 Churchill Place, London E14 5HP, registered with the Companies' House, England and Wales under registration number 1026187, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

20. Betula Funding 1 BV, a company incorporated and existing under the laws of The Netherlands, having its registered office at Olympic Plaza, Fred. Roeskestraat 123, HG, 1076 EE Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34299962 correspondence to be sent to Landesbanki Islands hf London Branch, Old Change House, 128 Queen Victoria Street, London EC4 4BJ, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

21. Black Diamond CLO 2006-1 (Luxembourg) S.A., a company incorporated and existing under the laws of Luxembourg, having its registered office at 1, Allée Scheffer, L-2520 Luxembourg, registered with the Luxembourg Trade and Companies' Register under registration number B 115069, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

22. BNP Paribas Milan Branch, a company incorporated and existing under the laws of France, having its registered office at 16, Boulevard des Italiens, 75009 Paris, France, registered with the Registre du Commerce et des Sociétés de Paris under registration number CE FR76662042449, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

23. BNP Paribas S.A., a company incorporated and existing under the laws of France, having its registered office at 16, Boulevard des Italiens, 75009 Paris, France, registered with the Registre du Commerce et des Sociétés de Paris under registration number CE FR76662042449, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

24. Cadogan Square CLO III B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 3425297, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

25. Cadogan Square CLO IV B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34264969, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

26. Cairn CLO I B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34245518, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

27. Cairn CLO II B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34257396, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

28. Caja de Ahorros del Mediterraneo, a company incorporated and existing under the laws of Spain, having its registered office at C/ San fernando 40, 03001 Alicante, Espagne, registered with the CIF Companies Register under registration number G03046562, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

29. Calyon, a company incorporated and existing under the laws of France, having its registered office at 9, Quai du President Paul Dourner, 92920 Paris, France, registered with the Registre du Commerce et des Sociétés de Nanterre under registration number 304187701, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

30. Calyon S.A. Succurcale di Milano, a company incorporated and existing under the laws of Italy, having its registered office at Via Brera, 21, 20121 Milan, Italy, registered with the Companies Register of Milan under registration number 1478925, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

31. CIFC Funding 2006-II, Ltd, a company incorporated and existing under the laws of the Cayman Islands, having its registered office at Boundary Hall, Cricket Square, Georgetown, Grand Cayman, Cayman Islands, not registered with the Companies' Register of the Cayman Islands, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

32. CIT Bank Limited, a company incorporated and existing under the laws of the Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34260407, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

33. CIT Bank Limited (Lending Services Corporation), a company incorporated and existing under the laws of Delaware, having its registered office at 1209 Orange Street, Wilmington, Delaware 19801, United States, registered with the Register of Companies Delaware under registration number 0244375, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

34. Citigroup Financial Products Inc., a company incorporated and existing under the laws of England, having its registered office at Citigroup Centre, 33 Canada Square, Canary Wharf, London E14 5LB, registered with the Companies' House, England and Wales under registration number 10882495, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

35. Clarenville CDO S.A., a company incorporated and existing under the laws of Luxembourg, having its registered office at 1, Allée Scheffer, L-2520 Luxembourg, registered with the Luxembourg Trade and Companies' Register under registration number B 86222, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

36. Clavos Euro CDO Limited, a company incorporated and existing under the laws of Ireland, having its registered office at 4th Floor, 25-28 Adelaide Road, Dublin 2, Ireland, registered with the Companies' Registration Office Ireland under registration number 439598, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

37. Credit Mutuel Banque de l'Economie du Commerce et de la Monétique SAS Niederlassung Deutschland, a company incorporated and existing under the laws of Germany, having its registered office at Wilhelm Leuschner Str. 9-11, D-60385 Frankfurt am Main, registered with the Commercial Register under registration number HRB46820, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

38. Concorde CLO I B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34280118, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

39. Contego CLO I B.V., a company incorporated and existing under the laws of The Netherlands having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 3424106, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

40. Crédit Coopératif, a company incorporated and existing under the laws of France, having its registered office at Parc de la Défense, 33 Rue de Trois Fontanot, BP 211, Nanterre Cedex, registered with the Registre du Commerce et des Sociétés de Nanterre under registration number B349974931, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 1 October 2009;

41. Crédit Industriel et Commercial, a company incorporated and existing under the laws of England, having its registered office at Veritas House, 125 Finsbury Pavement, London EC2A 1HX, registered with the Companies' House, England and Wales under registration number FC016549, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

42. Cromarty CLO Limited, a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmaster Place, IFSC Dublin 1, Ireland, registered with the Companies' Registration Office Ireland under registration number 434561, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

43. Deutsche Bank AG London Branch, a company incorporated and existing under the laws of England, having its registered office at Winchester House, 1 Great Winchester Street, London EC2N 2DB, registered with the Companies' House, England and Wales under registration number BR000005, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

44. Diversified European Credit SA, a company incorporated and existing under the laws of Luxembourg, having its registered office at 5, Allée Scheffer, L-2520, Luxembourg, registered with the Luxembourg Trade and Companies' Register under registration number B 76696, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

45. Duchess I CDO SA, a company incorporated and existing under the laws of Luxembourg, having its registered office at 1, Allée Scheffer, L-2520, Luxembourg, registered with the Luxembourg Trade and Companies' Register under registration number B 78958, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

46. Duchess IV CLO B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34188702, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

47. Duchess IX CLO B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34279345, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

48. Duchess V CLO B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34227511, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

49. Duchess VI CLO B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34243397, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

50. Duchess VII CLO B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register

of the Chamber of Commerce, Amsterdam under registration number 34250006, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

51. Eaton Vance CDO VII plc, a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmaster Place, I.F.S.C., Dublin 1, Ireland, not registered with the Companies' Registration Office Ireland, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

52. Eaton Vance CDO X plc, a company incorporated and existing under the laws of Ireland, having its registered office at 85 Merrion Square, Dublin 2, Ireland, not registered with the Companies' Registration Office Ireland, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

53. Egret Funding CLO 1 plc, a company incorporated and existing under the laws of Ireland, having its registered office at 4th Floor, Hanover building, Windmill Lane; Dublin 2, registered with the Companies' Registration Office Ireland under registration number 457923, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

54. EURO Atlantis CLO Limited, a company incorporated and existing under the laws of Ireland, having its registered office at 4th Floor, Hanover Building, Windmill Lane, Dublin 2, Ireland, registered with the Companies' Registration Office Ireland under registration number 457923, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

55. Euro-Galaxy CLO BV, a company incorporated and existing under the laws of The Netherlands, having its registered office at Frederik Roeskestraat 123, 1096 EE, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 816032087, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

56. Euro-Galaxy CLO II BV, a company incorporated and existing under the laws of The Netherlands, having its registered office at Frederik Roeskestraat 123, 1096 EE, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 817258267, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

57. European Credit (Luxembourg) S.A., a company incorporated and existing under the laws of Luxembourg, having its registered office at 5, Allée Scheffer, L-2520 Luxembourg, registered with the Luxembourg Trade and Companies' Register under registration number B 72192, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

58. European Enhanced Loan Fund, S.A., a company incorporated and existing under the laws of Luxembourg, having its registered office at 1, Allée Scheffer, L-2520 Luxembourg, registered with the Luxembourg Trade and Companies' Register under registration number B 114364, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

59. Fairway Loan Funding Company, a company incorporated and existing under the laws of the Cayman Islands, having its registered office at PO Box 1093 GT, Queensgate House, South Church Street George Town, Grand Cayman, Cayman Islands, not registered with the Registrar of Companies of the Cayman Islands, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

60. Fortis Bank NV/Fortis Banque S.A. a company incorporated and existing under the laws of France, having its registered office at 30, Quai de Dion Bouton, 92800 Puteaux, France, registered with the Registre du Commerce et des Sociétés de Nanterre under registration number 542079041, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

61. Fugu CLO B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 33203015, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

62. Gillespie CLO plc, a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmaster Place, I.F.S.C., Dublin 1, Ireland, registered with the Companies' Registration Office Ireland under registration number 417769, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

63. Goldman Sachs Strategic Investments (UK) Limited, a company incorporated and existing under the laws of England, having its registered office at Peterborough Court, 133 Fleet Street, London EC4A 2BB, registered with the Companies' House, England and Wales under registration number 1122503, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 1 October 2009;

64. ELQ Investors Limited, a company incorporated and existing under the laws of England, having its registered office at Peterborough Court, 133 Fleet Street, London EC4A 2BB, registered with the Companies' House, England and Wales under registration number 01122503, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

65. Grayson & Co, a company incorporated and existing under the laws of the United States, having its registered office at 2 International Place, Boston, MA 02110, United States, registered with the Companies' Register of the United

States under registration number 3495406, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

66. Gresham Capital CLO II B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34252105, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

67. Gresham Capital CLO III B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34255439, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

68. Gresham Capital CLO V B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Amsteldijk 166, 1079LH, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34288393, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

69. Gresham Capital CL01 B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34241065, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

70. Halcyon Structured Asset Management European CLO 2006-II B.V., a company incorporated and existing under the laws of the Netherlands, having its registered office at 477 Madison Ave, New York, NY 10022, United States, not registered with the Companies' Register of the Netherlands, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

71. Harbourmaster CLO 10 BV, a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34267259, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

72. Harbourmaster CLO 4 BV, a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34208932, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

73. Harbourmaster CLO 5 BV, a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34220949, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

74. Harbourmaster CLO 7 BV, a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 342398289, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

75. Harbourmaster CLO 8 BV, a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34225424, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

76. Harbourmaster CLO 9, a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34256429, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

77. Harbourmaster Pro-Rata CLO 2 BV, a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 342416512, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

78. Harbourmaster Pro-Rata CLO 3 BV, a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34264216, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

79. Highlander Euro CDO B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34206403, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

80. Highlander Euro CDO III B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34255865, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

81. Hollandsche Bank-Unie N.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Coolsingel, nr 104 3011 AG Rotterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 33259495, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

82. HSBC France, a company incorporated and existing under the laws of France, having its registered office at 103 Avenue des Champs-Élysées, 75008 Paris, France, registered with the Registre du Commerce et des Sociétés de Paris under registration number 775670284, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 1 October 2009;

83. HSBC BANK PLC Milan Branch, a company incorporated and existing under the laws of Italy, having its registered office at Piazzetta Maurilio Bossi 1, 21121 Milan, Italy, registered with the Registro delle Imprese presso Tribunale di Milano under registration number 1187476, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

84. Hudson CLO 1 B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34250565, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

85. Investec Bank plc, a company incorporated and existing under the laws of England, having its registered office at 2 Gresham Street, London, EC2V 7QP, registered with the Companies' House, England and Wales under registration number 489604, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

86. JP Morgan Securities Limited, a company incorporated and existing under the laws of England, having its registered office at 125 London Wall, London EC2Y 5AJ, registered with the Companies' House, England and Wales under registration number 938937, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

87. JPMorgan Chase Bank N.A., a company incorporated and existing under the laws of England, having its registered office at 125 London Wall, London EC2Y 5AJ, registered with the Companies' House, England and Wales under registration number BR000746, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

88. King's Cross Asset Funding 30 SARL, a company incorporated and existing under the laws of Luxembourg, having its registered office at 6, Rue Philippe, L-2340 Luxembourg, registered with the Luxembourg Trade and Companies' Register under registration number B 124029, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

89. King's Cross Asset Funding 39 SARL, a company incorporated and existing under the laws of Luxembourg, having its registered office at 6, rue Philippe, L-2340 Luxembourg, registered with the Luxembourg Trade and Companies' Register under registration number B 124902, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

90. Landsbanki Islands hf., a company incorporated and existing under the laws of England, having its registered office at Old Change House, 128 Queen Victoria Street, London EC4A 4BJ, registered with the Companies' House, England and Wales under registration number FC026112, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

91. Leveraged Finance Europe Capital I, a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 31459456, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

92. Leveraged Finance Europe Capital II, a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34188557, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

93. Leveraged Finance Europe Capital III, a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34209908, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

94. Leveraged Finance Europe Capital V, a company incorporated and existing under the laws of The Netherlands, having its registered office at Fred. Roeskestraat 123, HG, 1076 EE Amsterdam, The Netherlands, registered with the

Trade Register of the Chamber of Commerce, Amsterdam under registration number 34270400, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

95. Leveraged Finance Europe Capital IV, a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34246043, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

96. LightPoint Pan-European CLO 2006 P.L.C., a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmaster Place, IFSC, Dublin 1, Ireland, registered with the Companies' Registration Office Ireland under registration number 420632, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

97. LightPoint Pan-European CLO 2007 P.L.C., a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmaster Place, IFSC, Dublin 1, Ireland, registered with the Companies' Registration Office Ireland under registration number 430881, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

98. Lily (Lux) Sari, a company incorporated and existing under the laws of Luxembourg, having its registered office at 7, Val Sainte Croix, L-1371 Luxembourg, registered with the Luxembourg Trade and Companies' Register under registration number B 143832, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

99. Ranelagh Nominees Limited, a company incorporated and existing under the laws of England, having its registered office at 25, Gresham Street, London, EC2V 7HN, registered with the Companies Register of England and Wales under registration number 00293241, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

100. Lombard Street CLO I plc, a company incorporated and existing under the laws of Ireland, having its registered office at 19-20 City Quay, Dublin 2, Ireland, registered with the Companies' Registration Office Ireland under registration number 418610, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

101. M&G Dynamic European Loan Fund Limited, a company incorporated and existing under the laws of Ireland, having its registered office at c/o Investors Fund Services, Block D, Iveagh Court, Harcourt Road, Dublin 2, Ireland, registered with the Companies' Registration Office Ireland under registration number 404836, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

102. M&G European Loan Fund Ltd, a company incorporated and existing under the laws of Ireland, having its registered office at c/o Investors Fund Services, Block D, Iveagh Court, Harcourt Road, Dublin 2, Ireland, registered with the Companies' Registration Office Ireland under registration number 404879, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

103. Madison Park Funding VI, Ltd, a company incorporated and existing under the laws of the Cayman Islands, having its registered office at PO Box 1093 GT, Queensgate House, South Church Street, George Town, Grand Cayman, Cayman Islands, registered with the Register of Companies of Cayman Islands under registration number 172915, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

104. Magi Funding I plc, a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmasterplace, IFSC, Dublin, Ireland, registered with the Registrar of Companies Ireland under registration number 401123, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 1 October 2009;

105. Malm CLO B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34239241, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

106. Marquette US/European CLO plc, a company incorporated and existing under the laws of Ireland, having its registered office at AIB International Centre, IFSC, Dublin, Ireland, registered with the Companies' Registration Office Ireland under registration number 416750, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

107. Unicredit Mediocredito Centrale SpA, a company incorporated and existing under the laws of Italy, having its registered office at Via Piedmonte no.51, 00187 Rome, Italy, registered with the Companies' Register Rome under registration number 00594040586, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

108. Merrill Lynch International Bank Limited, London Branch, a company incorporated and existing under the laws of England, having its registered office at Merrill Lynch Financial Centre, 2 King Edward Street, London EC1A 1HQ, registered with the Companies' House, England and Wales under registration number 2312079, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

109. Mizuho Corporate Bank, Ltd, a company incorporated and existing under the laws of The Netherlands, having its registered office at Apollolaan 171, 1077 AS Amsterdam, The Netherlands, registered with the Trade Register of the

Chamber of Commerce, Amsterdam under registration number 33138252, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

110. N M Rothschild and Sons Limited, a company incorporated and existing under the laws of England, having its registered office at New Court, St Swithian's Lane, London EC4P 4DN, registered with the Companies' House, England and Wales under registration number 0092579, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

111. Nash Point CLO, a company incorporated and existing under the laws of Ireland, having its registered office at 85 Merrion Square Dublin 2, Ireland, registered with the Companies' Registration Office Ireland under registration number 417046, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

112. Natixis Zweigniederlassung Deutschland, a company incorporated and existing under the laws of Germany, having its registered office at Im Trutz Frankfurt 55, D-60322, Frankfurt am Main, Germany, registered with the Handelsregister, Frankfurt under registration number HRB81938, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

113. Neptuno CLO I B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34260406, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

114. Neptuno CLO II B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34260407, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 September 2009;

115. Oak Hill Credit Alpha Master Fund, L.P., a company incorporated and existing under the laws of the Cayman Islands, having its registered office at Walker SPV Limited, Walker House Mary Street, PO Box 908GT, George Town, Grand Cayman, Cayman Islands, registered with the Register of Companies' of Cayman Islands under registration number WK-162046, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

116. Oak Hill Credit Opportunities Financing, Ltd, a company incorporated and existing under the laws of the Cayman Islands, having its registered office at Walker SPV Limited, Walker House Mary Street, PO Box 908GT, George Town, Grand Cayman, Cayman Islands, registered with the Register of Companies' of Cayman Islands under registration number WK-155267, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

117. Oak Hill European Credit Partners I plc, a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmaster Place, International Financial Services Centre, Dublin 1, Ireland, registered with the Companies' Registration Office Ireland under registration number 408214, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

118. Oak Hill European Credit Partners II plc, a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmaster Place, International Financial Services Centre, Dublin 1, Ireland, registered with the Companies' Registration Office Ireland under registration number 426221, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

119. Prospect Funding I, LLC, a company incorporated and existing under the laws of Delaware, having its registered office at c/o Corporation Service Company, 2711 Centreville Road, Wilmington DE 1980, USA, registered with the Register of Companies, Delaware under registration number 3825208, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

120. Prospero CLO II B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Fred. Roeskestraat 123, HG, 1076 EE Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34236121, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 5 October 2009;

121. Queen Street CLO I B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34258779, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

122. Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A. Milan, a company incorporated and existing under the laws of Italy, having its registered office at Via 16, 20121 Milano, Italy, registered with the Camera di Commercio Industria Artigianato e Agricoltura di Milano under registration number 11280940153, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

123. Rabobank Nederland acting through Rabobank International Paris, a company incorporated and existing under the laws of France, having its registered office at 69, Boulevard Haussmann, 75008, Paris, France, registered with the Registre du Commerce et des Sociétés de Paris under registration number B380404764, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

124. Race Point IV CLO Ltd, a company incorporated and existing under the laws of Cayman Islands, having its registered office at Walker House, 87 Mary Street, George Town, Cayman Islands KY1-9002, registered with the Cayman

Islands Company Register under registration number WK-171629, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

125. Richmond Partners Master Limited, a company incorporated and existing under the laws of Cayman Islands, having its registered office at PO Box 308, George Town, Grand Cayman, Cayman Islands, registered with the Cayman Islands Company Register under number MC 135619, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 October 2009;

126. RMF Euro CDO III plc, a company incorporated and existing under the laws of Ireland, having its registered office at 4th Floor, 25-28 Adelaide Road, Dublin 2, Ireland, registered with the Companies' Registration Office Ireland under registration number 397933, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 October 2009;

127. RMF Euro CDO IV plc, a company incorporated and existing under the laws of Ireland, having its registered office at 4th Floor, 25-28 Adelaide Road, Dublin 2, Ireland, registered with the Companies' Registration Office Ireland under registration number 414040, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 October 2009;

128. RMF Euro CDO V plc, a company incorporated and existing under the laws of Ireland, having its registered office at 4th Floor, 25-28 Adelaide Road, Dublin 2, Ireland, registered with the Companies' Registration Office Ireland under registration number 426661, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 October 2009;

129. Rockall CLO B.V., a company incorporated and existing under the laws of The Netherlands, having its registered office at Parnassustoren, Locatellikade 1, 1076 AZ, Amsterdam, The Netherlands, registered with the Trade Register of the Chamber of Commerce, Amsterdam under registration number 34239239, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

130. Royal Bank of Scotland plc, a company incorporated and existing under the laws of Scotland, having its registered office at 36 St Andrews Square Edinburgh, EH2 2YB, registered with the Registrar of Companies for Scotland under registration number 90312, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

131. West Register Investments Limited, a company incorporated and existing under the laws of France, having its registered office at 94 Boulevard Haussmann, 75008 Paris, France, registered with the Registre du Commerce et des Sociétés de Paris under registration number 421259730, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 28 October 2009;

132. Saltri S.à.r.l., a company incorporated and existing under the laws of Luxembourg, having its registered office at 43, Avenue J.F. Kennedy, L-1855 Luxembourg, registered with the Luxembourg Trade and Companies' Register under registration number B 132171, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

133. Sankaty High Yield Partners II, L.P., a company incorporated and existing under the laws of Delaware, having its registered office at 1013 Centre Road, Wilmington DE 19805, USA, registered with the Commercial Register of Delaware under registration number 3119190, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

134. Sankaty High Yield Partners III, L.P., a company incorporated and existing under the laws of Delaware, having its registered office at 1013 Centre road Wilmington DE 19805 USA, registered with the Commercial Register of Delaware under registration number 3372882, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

135. Sark Master Fund Limited, a company incorporated and existing under the laws of Cayman Islands, having its registered office at PO Box 309, Uglund Huose, George Town, Cayman Islands, KY1-1104, registered with the Cayman Islands Company Register under registration number 122505, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 1 October 2009;

136. Senior Debt Portfolio, a company incorporated and existing under the laws of the United States, having its registered office at 2 International Place, Boston, MA 02110, United States, registered with the Companies' Register of the United States under registration number 3254322, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

137. Siemens Financial Services Limited, a company incorporated and existing under the laws of England, having its registered office at Sefton Park, Bells Hill, Stoke Poges, Buckinghamshire SL2 4JS, registered with the Companies' House, England and Wales under registration number 646166, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

138. Société Générale, a company incorporated and existing under the laws of France, having its registered office at 29, Boulevard Haussman, 75009 Paris, France, registered with the Registre du Commerce et des Sociétés de Paris under registration number 552120222, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

139. Southport CLO, Ltd, a company incorporated and existing under the laws of the Cayman Islands, having its registered office at PO Box 1093 GT, Queensgate House, South Church Street, George Town, Grand Cayman, Cayman Islands, not registered with the Registrar of Companies of the Cayman Islands, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

140. Stravinsky I P.L.C. (Faktor), a company incorporated and existing under the laws of Ireland, having its registered office at 5 Harbourmaster Place, IFSC, Dublin, Ireland, registered with the Companies' Registration Office Ireland under registration number 432477, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

141. Sumitomo Mitsui Banking Corporation, a company incorporated and existing under the laws of Belgium, having its registered office at Avenue des Arts 58, Box 18, 1000 Brussels, Belgium, registered with the Banque Carrefour des Entreprises under registration number 0413172884, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 1 October 2009;

142. TowerBrook Investors III L.P., a company incorporated and existing under the laws of Cayman Islands, having its registered office at Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9002, Cayman Islands, not registered with the Registrar of Companies of the Cayman Islands, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

143. TowerBrook Investors III (Parallel) L.P., a company incorporated and existing under the laws of Cayman Islands, having its registered office at Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9002, Cayman Islands, not registered with the Registrar of Companies of the Cayman Islands, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

144. TowerBrook Investors III Executive Fund L.P., a company incorporated and existing under the laws of Cayman Islands, having its registered office at Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9002, Cayman Islands, not registered with the Registrar of Companies of the Cayman Islands, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

145. Universal Credit S.A. Compartment A, a company incorporated and existing under the laws of Luxembourg, having its registered office at 5, Allee Scheffer, L-2520 Luxembourg, registered with the Luxembourg Trade and Companies' Register under registration number B 142879, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

146. Universal Credit S.A. Compartment B, a company incorporated and existing under the laws of Luxembourg, having its registered office at 5, Allée Scheffer, L-2520 Luxembourg, registered with the Luxembourg Trade and Companies' Register under registration number B 142879, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

147. Universal Credit S.A. Compartment D, a company incorporated and existing under the laws of Luxembourg, having its registered office at 5, Allée Scheffer, L-2520 Luxembourg, registered with the Luxembourg Trade and Companies' Register under registration number B 142879, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

148. Universal Credit S.A. Compartment W, a company incorporated and existing under the laws of Luxembourg, having its registered office at 5, Allée Scheffer, L-2520 Luxembourg, registered with the Luxembourg Trade and Companies' Register under registration number B 142879, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

149. Varde Investment Partners, LP, a company incorporated and existing under the laws of the United States, having its registered office at 8500 Normandale Lake Boulevard Ste 1500, Minneapolis, MN 55437, United States, registered with the Companies' Register of the United States under registration number 3462095, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 29 September 2009;

150. York Global Finance 51 S.à r.l., a company incorporated and existing under the laws of Luxembourg, having its registered office at 26, boulevard Royal, L-2449 Luxembourg, not yet registered with the Luxembourg Trade and Companies' Register, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 30 September 2009;

151. Monier Holdings G.P.S.A., a company incorporated and existing under the laws of Luxembourg, having its registered office at L-1882 Luxembourg, 5, rue Guillaume Kroll, not yet registered with the Luxembourg Trade and Companies' Register, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 6 October 2009;

152. AIM Services S.à r.l., a company incorporated and existing under the laws of Luxembourg, having its registered office at 58, boulevard Grande-Duchesse Charlotte, L-1330 Luxembourg, registered with the Luxembourg Trade and Companies' Register under number B 74676, duly represented by M. Carsten Opitz, previously named, by virtue of a proxy given on 6 October 2009.

The proxies, after having been initialed by the proxy-holder and the undersigned notary, shall remain attached to this deed in order to be registered therewith.

Such appearing parties have requested the notary to document the deed of incorporation of a société anonyme, which they wish to incorporate and the articles of association of which shall be as follows:

A. Name - Duration - Purpose - Registered office - Shareholders' liability

Art. 1. Name. There hereby exists among the current owners of the shares and/or anyone who may be a shareholder in the future, a company in the form of a société en commandite par actions under the name of "Monier Holdings S.C.A." (the "Company").

Art. 2. Duration. The Company is incorporated for an unlimited duration. It may be dissolved at any time and without cause by a resolution of the general meeting of shareholders, adopted in the manner required for an amendment of these articles of association.

Art. 3. Purpose.

3.1 The Company's purpose is the creation, holding, development and realisation of a portfolio, consisting of interests and rights of any kind and of any other form of investment in entities in the Grand Duchy of Luxembourg and in foreign entities, whether such entities exist or are to be created, especially by way of subscription, acquisition by purchase, sale or exchange of securities or rights of any kind whatsoever, including, but not limited to, existing loans, claims or receivables as well as equity instruments, debt instruments, patents and licenses, as well as the administration and control of such portfolio.

3.2 It being understood that the Company will not enter into any transaction which would cause it to be engaged in any activity that would be considered as a regulated activity of the financial sector, the Company may further:

- grant any form of security for the performance of any obligations of the Company or of any entity, in which it holds a direct or indirect interest or right of any kind or in which the Company has invested in any other manner or which forms part of the same group of entities as the Company, or of any director or any other officer or agent of the Company or of any entity, in which it holds a direct or indirect interest or right of any kind or in which the Company has invested in any other manner or which forms part of the same group of entities as the Company; and

- lend funds or otherwise assist any entity, in which it holds a direct or indirect interest or right of any kind or in which the Company has invested in any other manner or which forms part of the same group of entities as the Company.

3.3 Within the same restriction as in 3.2, the Company may carry out all transactions, which directly or indirectly serve its purpose. Within such purpose, the Company may in particular:

- raise funds especially through borrowing in any form or by issuing any securities or debt instruments, including bonds, by accepting any other form of investment or by granting any rights of whatever nature;

- participate in the incorporation, development and/or control of any entity in the Grand Duchy of Luxembourg or abroad; and

- act as a partner/shareholder with unlimited or limited liability for the debts and obligations of any Luxembourg or foreign entities.

Art. 4. Registered office.

4.1 The Company's registered office is established in the city of Luxembourg, Grand Duchy of Luxembourg.

4.2 Within the same municipality, the Company's registered office may be transferred by a resolution of the General Partner.

4.3 It may be transferred to any other municipality in the Grand Duchy of Luxembourg by means of a resolution of the general meeting of shareholders, adopted in the manner required for an amendment of these articles of association.

4.4 Branches or other offices may be established either in the Grand Duchy of Luxembourg or abroad by a resolution of the General Partner.

Art. 5. Shareholders' liability. The Company's general partner (associé commandité) (the "General Partner") shall be personally and indefinitely liable for all corporate liabilities which cannot be paid out of the Company's assets.

Any other shareholder (associé commanditaire) shall only be liable up to the amount of his/her/its commitment to the Company.

B. Share capital - Shares - Register of shares - Ownership and Transfer of shares

Art. 6. Share capital.

6.1 Issued share capital

6.1.1 The Company's issued share capital is set at thirty-two thousand four hundred ninety-nine Euro and ninety-eight Cents (EUR 32,499.98), consisting of three million two hundred forty-nine thousand nine hundred ninety-seven (3,249,997) shares and one (1) management share, having a par value of one Cent (EUR 0.01) each.

6.1.2 Under the terms and conditions provided by law and notwithstanding the authorisation granted to the General Partner in article 6.2 of these articles of association ("Authorised share capital"), the Company's issued share capital may be increased by a resolution of the general meeting of shareholders, adopted in the manner required for an amendment of these articles of association.

6.1.3 Under the terms and conditions provided by law, the Company's issued share capital may be reduced by a resolution of the general meeting of shareholders, adopted in the manner required for an amendment of these articles of association.

6.2 Authorised share capital

6.2.1 The company's authorised share capital, including the issued share capital, is set at five billion Euro (EUR 5,000,000,000) represented by five hundred billion (500,000,000,000) ordinary shares with a par value of one Cent (EUR 0.01) each.

6.2.2 During a period of time of five (5) years from the date of publication of these articles of association or, as the case may be, of the resolution to renew, to increase or to reduce the authorised share capital pursuant to this article 6.2, in the Official Gazette of the Grand Duchy of Luxembourg, Memorial C, Recueil des Sociétés et Associations, the General Partner be and is hereby authorized to issue shares, to grant options to subscribe for shares and to issue any other instruments convertible into shares, within the limit of the authorised share capital, to such persons and on such terms as he/she/it shall see fit, and specifically to proceed to such issue by suppressing or limiting the existing shareholder's/ shareholders' preferential right to subscribe for the new shares to be issued.

6.2.3 This authorisation may be renewed once or several times by a resolution of the general meeting of shareholders, adopted in the manner required for an amendment of these articles of association, each time for a period not exceeding five (5) years.

6.2.4 The Company's authorised share capital may be increased or reduced by a resolution of the general meeting of shareholders, adopted in the manner required for an amendment of these articles of association.

Art. 7. Shares.

7.1 The Company's share capital is divided into shares, each of them having the same par value.

7.2 A shareholder's right in the Company's assets and profits shall be proportional to the number of shares held by him/her/it in the Company's share capital.

7.3 The death, legal incapacity, dissolution, bankruptcy or any other similar event regarding any shareholder shall not cause the Company's dissolution, without prejudice to article 18 of these articles of association.

7.4 The Company may, to the extent and under the terms and conditions provided by law, repurchase or redeem its own shares.

7.5 The Company's shares are in registered form and may not be converted into shares in bearer form.

7.6 Shares may be issued in denominations of less than one share. Fractional shares shall have the same rights on a fractional basis as whole shares, provided that shares shall only be able to vote if the number of fractional shares may be aggregated into one or more whole shares.

Art. 8. Register of shares.

8.1 A register of shares will be kept at the Company's registered office, where it will be available for inspection by any shareholder. This register of shares will in particular contain the name of each shareholder, his/her/its residence or registered or principal office, the number of shares held by such shareholder, the indication of the payments made on the shares, any transfer of shares and the dates thereof pursuant to article 9.4 of these articles of association as well as any security rights granted on shares.

8.2 Each shareholder will notify the Company by registered letter his/her/its address and any change thereof. The Company may rely on the last address of a shareholder received by it.

Art. 9. Ownership and Transfer of shares.

9.1 Proof of ownership of shares may be established through the recording of a shareholder in the register of shares. Certificates of these recordings will be issued and signed by the General Partner, upon request and at the expense of the relevant shareholder.

9.2 The Company will recognise only one holder per share. In case a share is owned by several persons, they must designate a single person to be considered as the sole owner of such share in relation to the Company. The Company is entitled to suspend the exercise of all rights attached to a share held by several owners until one owner has been designated.

9.3 Without prejudice to the fact that the General Partner must at all time hold at least one share of the Company, the shares are freely transferable, subject to the terms and conditions of the law. The General Partner may only transfer the sole share or the entirety of shares held by him/her/it, as the case may be, inter vivos or in the event of death, to a successor manager, to be appointed by the general meeting of shareholders in the manner required for an amendment of these articles of association.

9.4 Any transfer of shares will become effective towards the Company and third parties either through the recording of a declaration of transfer into the register of shares, signed and dated by the transferor and the transferee or their representatives, or upon notification of the transfer to or upon the acceptance of the transfer by the Company, pursuant to which the General Partner may record such transfer in the register of shares.

9.5 The Company, through the General Partner, may also accept and enter into the register of shares any transfer referred to in any correspondence or in any other document which establishes the transferor's and the transferee's consent.

C. General meeting of shareholders

Art. 10. Powers of the general meeting of shareholders.

10.1 The shareholders exercise their collective rights in the general meeting of shareholders, which constitutes one of the Company's corporate bodies.

10.2 The general meeting of shareholders is vested with the powers expressly reserved to it by law and by these articles of association. To the extent permitted by law, all resolutions shall be validly adopted only if approved by the General Partner.

Art. 11. Convening general meetings of shareholders.

11.1 The general meeting of shareholders of the Company may at any time be convened by the General Partner or by the board of statutory auditors, to be held at such place and on such date as specified in the notice of such meeting.

11.2 The general meeting of shareholders must be convened by the General Partner or by the board of statutory auditors, as the case may be, upon request in writing indicating the agenda, addressed to the General Partner or to the board of statutory auditors by one or several shareholders representing in the aggregate at least ten per cent (10%) of the Company's issued share capital. In this case, the general meeting of shareholders must be convened by the General Partner or by the board of statutory auditors in order to be held within a period of one (1) month from receipt of such request at such place and on such date as specified in the convening notice of the meeting.

11.3 The General Partner or the statutory auditor(s), as the case may be, must convene an annual general meeting of shareholders within a period of six (6) months from closing the Company's accounts, which shall be held in the municipality where the Company's registered office is located or at such other place as may be specified in the notice of such meeting. The annual general meeting of shareholders is held on the second Tuesday of May at 10.30 a.m. If such day is a legal holiday, the annual general meeting of shareholders must be held on the next following business day.

11.4 The convening notice for any general meeting of shareholders must contain the agenda of the meeting, the place, date and time of the meeting, and such notice is to be sent to each shareholder by registered letter at least eight (8) days prior to the date scheduled for the meeting.

11.5 One or several shareholders, representing in the aggregate at least ten per cent (10%) of the Company's issued share capital, may request the adjunction of one or several items to the agenda of any general meeting of shareholders. Such request must be sent to the Company's registered office by registered letter at least five (5) days prior to the date scheduled for the meeting.

11.6 If all the shareholders are present or represented at a general meeting of shareholders and if they state that they have been informed of the agenda of the meeting, the general meeting of shareholders may be held without prior notice.

Art. 12. Conduct of general meetings of shareholders.

12.1 A board of the meeting shall be formed at any general meeting of shareholders, composed of a chairman, a secretary and a scrutineer, each of whom shall be appointed by the general meeting of shareholders and who need not be shareholders. The board of the meeting shall especially ensure that the meeting is held in accordance with applicable rules and, in particular, in compliance with the rules in relation to convening, majority requirements, vote tallying and representation of shareholders.

12.2 An attendance list must be kept at any general meeting of shareholders.

12.3 Quorum

Unless otherwise required by law or by these articles of association, the quorum for the transaction of business (other than adjournments) at a general meeting of shareholders shall be persons present holding (or representing) 20% of the issued share capital of the Company; provided that if a general meeting of shareholders is adjourned as a result of a failure to obtain a quorum, a second meeting may be convened (subject to at least eight days calendar notice to the shareholders) where no quorum shall be required to validly act and deliberate.

12.4 Vote

12.4.1 Each share entitles to one (1) vote, subject to the provisions of the law.

12.4.2 Unless otherwise required by law or by these articles of association, resolutions at a general meeting of shareholders duly convened will be adopted at a simple majority of the votes validly cast, regardless of the portion of capital represented. Abstention and nil votes will not be taken into account.

12.5 A shareholder may act at any general meeting of shareholders by appointing another person, shareholder or not, as his/her/its proxy in writing by a signed document transmitted by mail, facsimile, electronic mail or by any other means of communication, a copy of such appointment being sufficient proof thereof. One person may represent several or even all shareholders.

12.6 Any shareholder who participates in a general meeting of shareholders by conference-call, video-conference or by any other means of communication which allow such shareholder's identification and which allow that all the persons taking part in the meeting hear one another on a continuous basis and may effectively participate in the meeting, is deemed to be present for the computation of quorum and majority. The attendance of such shareholder to that meeting shall be recorded in the relevant attendance list by the board of the meeting.

12.7 The General Partner may determine all other conditions that must be fulfilled by the shareholders for them to take part in any general meeting of shareholders.

Art. 13. Amendment of the articles of association.

13.1 Subject to the terms and conditions permitted by law, these articles of association may be amended by a resolution of the general meeting of shareholders, adopted with a majority of two-thirds of the votes validly cast at a meeting where at least half of the Company's issued share capital is present or represented on first call. On second call, the resolution will be passed with a majority of two-thirds of the votes validly cast at the meeting, regardless of the portion of capital present or represented at the meeting. Abstention and nil votes will not be taken into account.

13.2 Any amendment of these articles of association will only be validly adopted, if approved by the General Partner, save as otherwise provided herein.

Art. 14. Adjourning general meetings of shareholders. Subject to the terms and conditions of the law, the General Partner may adjourn any general meeting of shareholders already commenced, including any general meeting convened in order to resolve on an amendment of the articles of association, to four (4) weeks. The General Partner must adjourn any general meeting of shareholders already commenced if so required by one or several shareholders representing in the aggregate at least twenty per cent (20%) of the Company's issued share capital. By such an adjournment of a general meeting of shareholders already commenced, any resolution already adopted in such meeting will be cancelled.

Art. 15. Minutes of general meetings of shareholders.

15.1 The board of any general meeting of shareholders shall draw minutes of the meeting which shall be signed by the members of the board of the meeting as well as by any shareholder who requests to do so.

15.2 Any copy and excerpt of such original minutes to be produced in judicial proceedings or to be delivered to any third party, shall be certified conforming to the original by the notary having had custody of the original deed, in case the meeting has been recorded in a notarial deed, or shall be signed by the General Partner.

D. Management

Art. 16. General Partner's powers.

16.1 The Company shall be managed by "Monier Holdings GP S.A.", the General Partner. The other shareholders shall neither participate in, nor interfere with the Company's management and shall refrain from acting on behalf of the Company in any manner or capacity.

16.2 The General Partner is vested with the broadest powers to take any actions necessary or useful to fulfil the Company's corporate object, with the exception of the actions reserved by law or by these articles of association to the general meeting of shareholders.

16.3 The Company may also grant special powers by notarised proxy or private instrument to any person acting alone or jointly with others as agent of the Company.

Art. 17. Replacement of the General Partner. The General Partner may be revoked and replaced at any time, without notice and without cause by a resolution of the general meeting of shareholders, adopted in the manner required for an amendment of these articles of association, with the approval of the General Partner to be revoked being necessary.

Art. 18. Vacancy in the General Partner's office.

18.1 In the event of death, legal incapacity or otherwise, preventing the General Partner from acting as Company's manager, the Company shall not immediately be dissolved and liquidated, provided the board of statutory auditors appoints, without undue delay, an administrator, who need not be a shareholder, in order that he/she/it effect urgent acts and simple administrative acts, until a general meeting of shareholders is held, which such administrator shall in such case convene within fifteen (15) days from his/her/its appointment. At such general meeting, the shareholders shall resolve on the appointment of a successor to the General Partner. Failing such appointment, the Company shall be dissolved or shall change its legal form.

Art. 19. Resolutions in Writing.

19.1 The General Partner shall draw and sign resolutions in writing of his/her/its resolutions.

19.2 Any copy and any excerpt of such original resolutions in writing to be produced in judicial proceedings or to be delivered to any third party shall be signed by the General Partner.

Art. 20. Dealings with third parties. The Company will be bound towards third parties in all circumstances by the signature of the General Partner or by the joint signatures or by the sole signature of any person(s) to whom such signatory power has been granted by the General Partner.

E. Supervision

Art. 21. Statutory auditors - Independent auditors.

21.1 The operations of the Company shall be supervised by a board of statutory auditors consisting of at least three (3) members, shareholders or not, which must choose from among its members a chairman. It may also choose a secretary, who needs neither be a shareholder, nor a statutory auditor.

21.2 The general meeting of shareholders shall determine the number of statutory auditors, shall appoint them and shall fix their remuneration and term of the office, which may not exceed six (6) years. A former or current statutory auditor may be reappointed by the general meeting of shareholders.

21.3 Any statutory auditor may be removed at any time, without notice and without cause by the general meeting of shareholders.

21.4 In case of a reduction of the number of statutory auditors by death or in another manner by more than a half, the General Partner must convene the general meeting of shareholders without undue delay in order to fill the vacancy/vacancies.

21.5 The statutory auditors have an unlimited right of permanent supervision and control of all operations of the Company.

21.6 The statutory auditors may be assisted by an expert in order to verify the Company's books and accounts. Such expert must be approved by the Company.

21.7 The board of statutory auditors shall meet upon call by the chairman or by any two (2) of its members at the place indicated in the notice of the meeting as described in the next paragraph.

21.8 Written notice of any meeting of the board of statutory auditors must be given to the statutory auditors twenty-four (24) hours at least in advance of the date scheduled for the meeting by mail, facsimile, electronic mail or any other means of communication, except in case of emergency, in which case the nature and the reasons of such emergency must be indicated in the notice. Such convening notice is not necessary in case of assent of each statutory auditor in writing by mail, facsimile, electronic mail or by any other means of communication, a copy of such signed document being sufficient proof thereof. Also, a convening notice is not required for a board meeting to be held at a time and location determined in a prior resolution adopted by the board of statutory auditors. No convening notice shall furthermore be required in case all members of the board of statutory auditors are present or represented at a meeting of the board of statutory auditors or in the case of resolutions in writing pursuant to these articles of association.

21.9 The chairman of the board of statutory auditors shall preside at all meeting of the board of statutory auditors. In his/her/its absence, the board of statutory auditors may appoint another statutory auditor as chairman pro tempore.

21.10 Quorum

The board of statutory auditors can act and deliberate validly only if at least half of its members are present or represented at a meeting of the board of statutory auditors.

21.11 Vote

Resolutions are adopted with the approval of a majority of the members present or represented at a meeting of the board of statutory auditors. The chairman shall not have a casting vote.

21.12 Any statutory auditor may act at any meeting of the board of statutory auditors by appointing any other statutory auditor as his/her/its proxy in writing by mail, facsimile, electronic mail or by any other means of communication, a copy of the appointment being sufficient proof thereof. Any statutory auditor may represent one or several of his/her/its colleagues.

21.13 Any statutory auditors who participates in a meeting of the board of statutory auditors by conference-call, video-conference or by any other means of communication which allow such statutory auditor's identification and which allow that all the persons taking part in the meeting hear one another on a continuous basis and may effectively participate in the meeting, is deemed to be present for the computation of quorum and majority. A meeting of the board of statutory auditors held through such means of communication is deemed to be held at the Company's registered office.

21.14 The board of statutory auditors may unanimously pass resolutions in writing which shall have the same effect as resolutions passed at a meeting of the board of statutory auditors duly convened and held. Such resolutions in writing are passed when dated and signed by all statutory auditors on a single document or on multiple counterparts, a copy of a signature sent by mail, facsimile, e-mail or any other means of communication being sufficient proof thereof. The single document showing all the signatures or the entirety of signed counterparts, as the case may be, will form the instrument giving evidence of the passing of the resolutions, and the date of such resolutions shall be the date of the last signature.

21.15 The secretary or, if no secretary has been appointed, the chairman shall draw minutes of any meeting of the board of statutory auditors, which shall be signed by the chairman and by the secretary, as the case may be.

21.16 Any copy and any excerpt of such original minutes to be produced in judicial proceedings or to be delivered to any third party shall be signed by the chairman of the board of statutory auditors or by any two of its members.

21.17 If the Company exceeds two (2) of the three (3) criteria provided for in the first paragraph of article 35 of the law of 19 December 2002 regarding the Trade and Companies Register and the accounting and annual accounts of undertakings for the period of time as provided in article 36 of the same law, the board of statutory auditors will be replaced by one or several independent auditors, chosen among the members of the Institut des réviseurs d'entreprises, to be appointed by the general meeting of shareholders, which determines the term of his/her/their office.

F. Financial year - Profits - Interim dividends

Art. 22. Financial year. The Company's financial year shall begin on first January of each year and shall terminate on thirty-first December of the same year.

Art. 23. Profits.

23.1 From the Company's annual net profits five per cent (5%) at least shall be allocated to the Company's legal reserve. This allocation shall cease to be mandatory as soon and as long as the aggregate amount of the Company's reserve amounts to ten per cent (10%) of the Company's issued share capital.

23.2 Sums contributed to the Company by a shareholder may also be allocated to the legal reserve, if the contributing shareholder agrees with such allocation.

23.3 In case of a share capital reduction, the Company's legal reserve may be reduced in proportion so that it does not exceed ten per cent (10%) of the issued share capital.

23.4 Under the terms and conditions provided by law and upon recommendation of the General Partner, the general meeting of shareholders will determine how the remainder of the Company's annual net profits will be used in accordance with the law and these articles of association.

Art. 24. Interim dividends - Share premium.

24.1 Under the terms and conditions provided by law, the General Partner may proceed to the payment of interim dividends.

24.2 The share premium, if any, may be freely distributed to the shareholders by a resolution of the general meeting of shareholders or of the General Partner, subject to any legal provisions regarding the inalienability of the share capital and of the legal reserve.

G. Liquidation

Art. 25. Liquidation.

25.1 Without prejudice to article 2 of these articles of association, in the event of a loss of half of the Company's issued share capital, the General Partner shall convene a general meeting of shareholders, to be held within a period not exceeding two (2) months from the date at which such loss has been or should have been ascertained by the General Partner. In such case, the general meeting of shareholders shall deliberate on the Company's dissolution, as deemed suitable, in the manner required for an amendment of these articles of association.

25.2 The same rules shall apply in case of a loss of at least three quarters of the Company's issued share capital, provided that, in such case, dissolution shall only take place if approved by one fourth of the votes validly cast at the general meeting.

25.3 The liquidation shall be carried out by one or several liquidators, individuals or legal entities, appointed by the general meeting of shareholders resolving on the Company's dissolution which shall determine the liquidators'/liquidator's powers and remuneration.

25.4 Liquidation will take place in accordance with applicable Luxembourg law. The net proceeds of the liquidation will be distributed to shareholders in proportion to their rights. At the end of the liquidation process of the Company, any amounts that have not been claimed by the shareholders will be paid into the Caisse des Consignations, which keep them available for the benefit of the relevant shareholders during the duration provided for by law. After this period, the balance will return to the State of Luxembourg.

H. Governing law

Art. 26. Governing law. These articles of association shall be construed and interpreted under and shall be governed by Luxembourg law. All matters not governed by these articles of association shall be determined in accordance with the law of 10 August 1915 governing commercial companies, as amended.

Transitional provisions

- 1) The Company's first financial year shall begin on the date of the Company's incorporation and shall end on 31 December 2009.
- 2) The first annual general meeting of shareholders shall be held in 2010.
- 3) Interim dividends may also be made during the Company's first financial year.

Subscription and Payment

The subscribers declare to subscribe the shares to be issued as follows:

- 1) American International Group, Inc, aforementioned, declares to pay one hundred four point four four six five Euro (EUR 104.4465) in subscription for ten thousand four hundred forty-four point six five zero six (10,444.6506) shares;
- 2) Apollo Special Opportunities Managed Account, LP, aforementioned, declares to pay twenty-two point nine six nine six Euro (EUR 22.9696) in subscription for two thousand two hundred ninety-six point nine five seven four (2,296.9574) shares;
- 3) Apollo Strategic Value Master Fund, L.P., aforementioned, declares to pay twenty-eight point nine four six Euro (EUR 28,946) in subscription for two thousand eight hundred ninety-four point five nine eight three (2,894.5983) shares;
- 4) Apollo Value Investment Master Fund, L.P., aforementioned, declares to pay twenty point zero eight nine four Euro (EUR 20.0894) in subscription for two thousand eight point nine three seven six (2,008.9376) shares;

- 5) Aquilae CLO I plc, aforementioned, declares to pay twenty-nine point seven seven six nine Euro (EUR 29.7769) in subscription for two thousand nine hundred seventy-seven point six nine four (2,977.694) shares;
- 6) Aquilae CLO II plc, aforementioned, declares to pay thirty-seven point two four seven six Euro (EUR 37.2476) in subscription for three thousand seven hundred twenty-four point seven six two four (3,724.7624) shares;
- 7) Atrium VI, aforementioned, declares to pay twenty-nine point five four seven three Euro (EUR 29.5473) in subscription for two thousand nine hundred fifty-four point seven three three seven (2,954.7337) shares;
- 8) Avoca CLO II B.V., aforementioned, declares to pay forty-nine point six eight eight eight Euro (EUR 49.6888) in subscription for four thousand nine hundred sixty-eight point eight eight one six (4,968.8816) shares;
- 9) Avoca CLO III plc, aforementioned, declares to pay sixty-nine point five six four three Euro (EUR 69.5643) in subscription for six thousand nine hundred fifty-six point four three four two (6,956.4342) shares;
- 10) Avoca CLO IV plc, aforementioned, declares to pay one hundred thirty-nine point one two eight seven Euro (EUR 139.1287) in subscription for thirteen thousand nine hundred twelve point eight six eight five (13,912.8685) shares;
- 11) Avoca CLO V plc, aforementioned, declares to pay two hundred fifty-nine point one three seven one Euro (EUR 259.1371) in subscription for twenty-five thousand nine hundred thirteen point seven zero five one (25,913.7051) shares;
- 12) Avoca CLO VIII plc (ex Uinta VI Limited), aforementioned, declares to pay one hundred ninety-six point two five nine six Euro (EUR 196.2596) in subscription for nineteen thousand six hundred twenty-five point nine five five eight (19,625.9558) shares;
- 13) Avoca Credit Opportunities plc, aforementioned, declares to pay fifty point nine nine five five Euro (EUR 50.9955) in subscription for five thousand ninety-nine point five four nine five (5,099.5495) shares;
- 14) Merrill Lynch International Bank Limited, London Branch, aforementioned, declares to pay seventy-one point four zero one nine Euro (EUR 71.4019) in subscription for seven thousand one hundred forty point one nine four two (7,140.1942) shares;
- 15) Banca Monte dei Paschi di Siena Spa, aforementioned, declares to pay three hundred forty-seven point five nine eight one Euro (EUR 347.5981) in subscription for thirty-four thousand seven hundred fifty-nine point eight one four two (34,759.8142) shares;
- 16) Banco Spirito Santo S.A., aforementioned, declares to pay two hundred seven point seven five one four Euro (EUR 207.7514) in subscription for twenty thousand seven hundred seventy-five point one four three nine (20,775.1439) shares;
- 17) Bank of Scotland plc, aforementioned, declares to pay three hundred eighty-nine point one two three three Euro (EUR 389.1233) in subscription for thirty-eight thousand nine hundred twelve point three two eight seven (38,912.3287) shares;
- 18) Banque Spirito Santo et de la Venetie, aforementioned, declares to pay two hundred forty-seven point six five zero three Euro (EUR 247.6503) in subscription for twenty-four thousand seven hundred sixty-five point zero two eight seven (24,765.0287) shares;
- 19) Barclays Bank Plc, aforementioned, declares to pay one hundred thirty-one point nine four eight nine Euro (EUR 131.9489) in subscription for thirteen thousand one hundred ninety-four point eight nine three three (13,194.8933) shares;
- 20) Betula Funding 1 BV, aforementioned, declares to pay fifty point three zero zero six Euro (EUR 50.3006) in subscription for five thousand thirty point zero six two four (5,030.0624) shares;
- 21) Black Diamond CLO 2006-1 (Luxembourg) S.A., aforementioned, declares to pay thirty-one point five eight zero one Euro (EUR 31.5801) in subscription for three thousand one hundred fifty-eight point zero one two nine (3,158.0129) shares;
- 22) BNP Paribas Milan Branch, aforementioned, declares to pay four hundred ninety-one point nine four three three Euro (EUR 491.9433) in subscription for forty-nine thousand one hundred ninety-four point three two seven four (49,194.3274) shares;
- 23) BNP Paribas S.A., aforementioned, declares to pay six hundred twenty-two point three nine three five Euro (EUR 622.3935) in subscription for sixty-two thousand two hundred thirty-nine point three four five two (62,239.3452) shares;
- 24) Cadogan Square CLO III B.V., aforementioned, declares to pay sixty-nine point five six four three Euro (EUR 69.5643) in subscription for six thousand nine hundred fifty-six point four three four two (6,956.4342) shares;
- 25) Cadogan Square CLO IV B.V., aforementioned, declares to pay seventy-nine point five zero two one Euro (EUR 79.5021) in subscription for seven thousand nine hundred fifty point two one zero five (7,950.2105) shares;
- 26) Cairn CLO I B.V., aforementioned, declares to pay seventy-nine point five zero two one Euro (EUR 79.5021) in subscription for seven thousand nine hundred fifty point two one zero five (7,950.2105) shares;
- 27) Cairn CLO II B.V., aforementioned, declares to pay one hundred point four four nine six Euro (EUR 100.4496) in subscription for ten thousand forty-four point nine six (10,044.96) shares;
- 28) Caja de Ahorros del Mediterraneo, aforementioned, declares to pay four hundred ninety-six point one seven four Euro (EUR 496.174) in subscription for forty-nine thousand six hundred seventeen point four zero three two (49,617.4032) shares;

- 29) Calyon, aforementioned, declares to pay three hundred eighty-five point nine four nine one Euro (EUR 385.9491) in subscription for thirty-eight thousand five hundred ninety-four point nine zero nine eight (38,594.9098) shares;
- 30) Caylor S.A., Succursale di Milano, aforementioned, declares to pay two hundred eighty-seven point eight eight eight six Euro (EUR 287.8886) in subscription for twenty-eight thousand seven hundred eighty-eight point eight five eight one (28,788.8581) shares;
- 31) CIFC Funding 2006-II, Ltd, aforementioned, declares to pay fifty-three point three seven five eight Euro (EUR 53.3758) in subscription for five thousand three hundred thirty-seven point five eight three five (5,337.5835) shares;
- 32) CIT Bank Limited, aforementioned, declares to pay two hundred sixty-nine point zero seven five Euro (EUR 269.075) in subscription for twenty-six thousand nine hundred seven point four nine eight (26,907.498) shares;
- 33) CIT Bank Limited (Lending Services Corporation), aforementioned, declares to pay twenty-eight point five nine four two Euro (EUR 28.5942) in subscription for two thousand eight hundred fifty-nine point four one nine seven (2,859.4197) shares;
- 34) Citigroup Financial Products Inc., aforementioned, declares to pay sixty-one point five nine six one Euro (EUR 61.5961) in subscription for six thousand one hundred fifty-nine point six zero six five (6,159.6065) shares;
- 35) Clarenville CDO S.A., aforementioned, declares to pay sixty-six point five three two six Euro (EUR 66.5326) in subscription for six thousand six hundred fifty-three point two six three five (6,653.2635) shares;
- 36) Clavos Euro CDO Limited, aforementioned, declares to pay forty-six point four nine two nine Euro (EUR 46.4929) in subscription for four thousand six hundred forty-nine point two nine three two (4,649.2932) shares;
- 37) Crédit Mutuel Banque de l'Économie du Commerce et de la Monétique SAS Niederlassung Deutschland, aforementioned, declares to pay one hundred two point zero nine four six Euro (EUR 102.0946) in subscription for ten thousand two hundred nine point four five eight eight (10,209.4588) shares;
- 38) Concorde CLO I B.V., aforementioned, declares to pay one hundred sixty-five point nine four five two Euro (EUR 165.9452) in subscription for sixteen thousand five hundred ninety-four point five one six nine (16,594.5169) shares;
- 39) Contego CLO I B.V., aforementioned, declares to pay ninety-two point four zero six four Euro (EUR 92.4064) in subscription for nine thousand two hundred forty point six four four two (9,240.6442) shares;
- 40) Crédit Coopératif, aforementioned, declares to pay two hundred nine point two eight seven seven Euro (EUR 209.2877) in subscription for twenty thousand nine hundred twenty-eight point seven seven one seven (20,928.7717) shares;
- 41) Crédit Industriel et Commercial, aforementioned, declares to pay five hundred nineteen point nine six nine six Euro (EUR 519.9696) in subscription for fifty-one thousand nine hundred ninety-six point nine five seven seven (51,996.9577) shares;
- 42) Cromarty CLO Limited, aforementioned, declares to pay one hundred fifty-three point zero one zero five Euro (EUR 153.0105) in subscription for fifteen thousand three hundred one point zero five four (15,301.054) shares;
- 43) Deutsche Bank AG London Branch, aforementioned, declares to pay two hundred sixty-eight point four six one seven Euro (EUR 268.4617) in subscription for twenty-six thousand eight hundred forty-six point one six five five (26,846.1655) shares;
- 44) Diversified European Credit SA, aforementioned, declares to pay forty-eight point five one three two Euro (EUR 48.5132) in subscription for four thousand eight hundred fifty-one point three two zero one (4,851.3201) shares;
- 45) Duchess I CDO SA, aforementioned, declares to pay seventy-three point eight five one two Euro (EUR 73.8512) in subscription for seven thousand three hundred eighty-five point one two three nine (7,385.1239) shares;
- 46) Duchess IV CLO B.V., aforementioned, declares to pay thirty-six point zero zero two five Euro (EUR 36.0025) in subscription for three thousand six hundred point two four eight (3,600.248) shares;
- 47) Duchess IX CLO B.V., aforementioned, declares to pay one hundred fifty-three point eight one one two Euro (EUR 153.8112) in subscription for fifteen thousand three hundred eighty-one point one one six eight (15,381.1168) shares;
- 48) Duchess V CLO B.V., aforementioned, declares to pay one hundred twenty-six point zero zero eight seven Euro (EUR 126.0087) in subscription for twelve thousand six hundred point eight six eight (12,600.868) shares;
- 49) Duchess VI CLO B.V., aforementioned, declares to pay two hundred sixteen point zero one four nine Euro (EUR 216.0149) in subscription for twenty-one thousand six hundred one point four eight eight (21,601.488) shares;
- 50) Duchess VII CLO B.V., aforementioned, declares to pay seventy-three point zero eight three seven Euro (EUR 73.0837) in subscription for seven thousand three hundred eight point three six eight five (7,308.3685) shares;
- 51) Eaton Vance CDO VII plc, aforementioned, declares to pay twenty-four point zero zero one seven Euro (EUR 24.0017) in subscription for two thousand four hundred point one six five three (2,400.1653) shares;
- 52) Eaton Vance CDO X plc, aforementioned, declares to pay forty-eight point zero zero three three Euro (EUR 48.0033) in subscription for four thousand eight hundred point three three zero six (4,800.3306) shares;
- 53) Egret Funding CLO 1 plc, aforementioned, declares to pay one hundred forty-four point zero one Euro (EUR 144.01) in subscription for fourteen thousand four hundred one point zero zero three nine (14,401.0039) shares;

54) EURO Atlantis CLO Limited, aforementioned, declares to pay seventy-seven point nine two six Euro (EUR 77,926) in subscription for seven thousand seven hundred ninety-two point six zero four one (7,792.6041) shares;

55) Euro-Galaxy CLO BV, aforementioned, declares to pay ninety-six point nine eight two two Euro (EUR 96.9822) in subscription for nine thousand six hundred ninety-eight point two one five two (9,698.2152) shares;

56) Euro-Galaxy CLO II BV, aforementioned, declares to pay one hundred sixty-two point zero zero seven six Euro (EUR 162.0076) in subscription for sixteen thousand two hundred point seven six two one (16,200.7621) shares;

57) European Credit (Luxembourg) S.A., aforementioned, declares to pay two hundred thirty-nine point two six one five Euro (EUR 239.2615) in subscription for twenty-three thousand nine hundred twenty-six point one five two four (23,926.1524) shares;

58) European Enhanced Loan Fund, S.A., aforementioned, declares to pay one hundred twenty point zero three two six Euro (EUR 120.0326) in subscription for twelve thousand three point two six two two (12,003.2622) shares;

59) Fairway Loan Funding Company, aforementioned, declares to pay twenty-six point eight seven eight eight Euro (EUR 26.8788) in subscription for two thousand six hundred eighty-seven point eight seven eight four (2,687.8784) shares;

60) Fortis Bank NV/Fortis Banque SA, aforementioned, declares to pay six hundred eighty-six point zero eight five seven Euro (EUR 686.0857) in subscription for sixty-eight thousand six hundred eight point five six five one (68,608.5651) shares;

61) Fugu CLO B.V., aforementioned, declares to pay one hundred fifty-nine point seven five nine three Euro (EUR 159.7593) in subscription for fifteen thousand nine hundred seventy-five point nine two eight seven (15,975.9287) shares;

62) Gillespie CLO plc, aforementioned, declares to pay ninety-four point seven five two three Euro (EUR 94.7523) in subscription for nine thousand four hundred seventy-five point two three four four (9,475.2344) shares;

63) Goldman Sachs Strategic Investments (UK) Limited, aforementioned, declares to pay two hundred ten point five six seven Euro (EUR 210.5667) in subscription for twenty-one thousand fifty-six point six seven one eight (21,056.6718) shares;

64) ELQ Investors, Limited, aforementioned, declares to pay one hundred sixteen point nine zero zero nine Euro (EUR 116.9009) in subscription for eleven thousand six hundred ninety point zero nine two two (11,690.0922) shares;

65) Grayson & Co, aforementioned, declares to pay two hundred forty-five point four seven two nine Euro (EUR 245.4729) in subscription for twenty-four thousand five hundred forty-seven point two nine four seven (24,547.2947) shares;

66) Gresham Capital CLO II B.V., aforementioned, declares to pay thirty-nine point seven five one one Euro (EUR 39.7511) in subscription for three thousand nine hundred seventy-five point one zero five three (3,975.1053) shares;

67) Gresham Capital CLO III B.V., aforementioned, declares to pay twenty-three point six eight eight one Euro (EUR 23.6881) in subscription for two thousand three hundred sixty-eight point eight zero eight six (2,368.8086) shares;

68) Gresham Capital CLO V B.V., aforementioned, declares to pay two hundred nine point four four eight one Euro (EUR 209.4481) in subscription for twenty thousand nine hundred forty-four point eight one three five (20,944.8135) shares;

69) Gresham Capital CL01 B.V., aforementioned, declares to pay thirty-nine point seven five one one Euro (EUR 39.7511) in subscription for three thousand nine hundred seventy-five point one zero five three (3,975.1053) shares;

70) Halcyon Structured Asset Management European CLO 2006-II B.V., aforementioned, declares to pay forty-eight point zero zero three three Euro (EUR 48.0033) in subscription for four thousand eight hundred point three three zero six (4,800.3306) shares;

71) Harbourmaster CLO 10 BV, aforementioned, declares to pay two hundred eighty-one point seven six seven two Euro (EUR 281.7672) in subscription for twenty-eight thousand one hundred seventy-six point seven one six six (28,176.7166) shares;

72) Harbourmaster CLO 4 BV, aforementioned, declares to pay two hundred twenty-two point seven five seven Euro (EUR 222.757) in subscription for twenty-two thousand two hundred seventy-five point seven zero one seven (22,275.7017) shares;

73) Harbourmaster CLO 5 BV, aforementioned, declares to pay three hundred forty point six six five one Euro (EUR 340.6651) in subscription for thirty-four thousand sixty-six point five one three six (34,066.5136) shares;

74) Harbourmaster CLO 7 BV, aforementioned, declares to pay forty-nine point six eight eight eight Euro (EUR 49.6888) in subscription for four thousand nine hundred sixty-eight point eight eight one eight (4,968.8818) shares;

75) Harbourmaster CLO 8 BV, aforementioned, declares to pay one hundred twenty point zero zero eight four Euro (EUR 120.0084) in subscription for twelve thousand point eight three seven (12,000.837) shares;

76) Harbourmaster CLO 9, aforementioned, declares to pay two hundred fifty-six point one one eight three Euro (EUR 256.1183) in subscription for twenty-five thousand six hundred eleven point eight three four nine (25,611.8349) shares;

77) Harbourmaster Pro-Rata CLO 2 BV, aforementioned, declares to pay two hundred twenty-five point six one one four Euro (EUR 225.6114) in subscription for twenty-two thousand five hundred sixty-one point one three seven eight (22,561.1378) shares;

78) Harbourmaster Pro-Rata CLO 3 BV, aforementioned, declares to pay two hundred twenty-five point five zero five five Euro (EUR 225.5055) in subscription for twenty-two thousand five hundred fifty point five four six one (22,550.5461) shares;

79) Highlander Euro CDO B.V., aforementioned, declares to pay one hundred thirty-nine point one two eight seven Euro (EUR 139.1287) in subscription for thirteen thousand nine hundred twelve point eight six eight five (13,912.8685) shares;

80) Highlander Euro CDO III B.V., aforementioned, declares to pay one hundred twenty point nine three eight seven Euro (EUR 120.9387) in subscription for twelve thousand ninety-three point eight six six seven (12,093.8667) shares;

81) Hollandsche Bank-Unie N.V., aforementioned, declares to pay two hundred four point seven eight three one Euro (EUR 204.7831) in subscription for twenty thousand four hundred seventy-eight point three zero nine eight (20,478.3098) shares;

82) HSBC France, aforementioned, declares to pay eight hundred twenty-two point zero nine one two Euro (EUR 822.0912) in subscription for eighty-two thousand two hundred nine point one two one two (82,209.1212) shares;

83) HSBC BANK PLC Milan Branch, aforementioned, declares to pay one hundred seven point nine five eight two Euro (EUR 107.9582) in subscription for ten thousand seven hundred ninety-five point eight two one eight (10,795.8218) shares;

84) Hudson CLO 1 B.V., aforementioned, declares to pay ninety-six point zero zero six seven Euro (EUR 96.0067) in subscription for nine thousand six hundred point six six nine four (9,600.6694) shares;

85) Investec Bank plc, aforementioned, declares to pay fifty-three point four eight three seven Euro (EUR 53.4837) in subscription for five thousand three hundred forty-eight point three six seven eight (5,348.3678) shares;

86) JP Morgan Securities Limited, aforementioned, declares to pay four hundred fourteen point five seven one three Euro (EUR 414.5713) in subscription for forty-one thousand four hundred fifty-seven point one three four nine (41,457.1349) shares;

87) JPMorgan Chase Bank N.A, aforementioned, declares to pay five hundred thirty-nine point zero eight three three Euro (EUR 539.0833) in subscription for fifty-three thousand nine hundred eight point three three two (53,908.332) shares;

88) King's Cross Asset Funding 30 SARL, aforementioned, declares to pay four point nine nine six three Euro (EUR 4.9963) in subscription for four hundred ninety-nine point six two nine four (499.6294) shares;

89) King's Cross Asset Funding 39 SARL, aforementioned, declares to pay ninety point zero zero six five Euro (EUR 90.0065) in subscription for nine thousand point six four nine eight (9,000.6498) shares;

90) Landsbanki Islands hf., aforementioned, declares to pay four hundred fifty-eight point one four six three Euro (EUR 458.1463) in subscription for forty-five thousand eight hundred fourteen point six three (45,814.63) shares;

91) Leveraged Finance Europe Capital I, aforementioned, declares to pay seventy-two point zero four nine one Euro (EUR 72.0491) in subscription for seven thousand two hundred four point nine one zero one (7,204.9101) shares;

92) Leveraged Finance Europe Capital II, aforementioned, declares to pay forty-eight Euro (EUR 48) in subscription for four thousand eight hundred point zero zero three (4,800.003) shares;

93) Leveraged Finance Europe Capital III, aforementioned, declares to pay seventy-two point zero zero two six Euro (EUR 72.0026) in subscription for seven thousand two hundred point two six two one (7,200.2621) shares;

94) Leveraged Finance Europe Capital V, aforementioned, declares to pay one hundred seventy-four point two five two two Euro (EUR 174.252) in subscription for seventeen thousand four hundred twenty-five point two zero one two (17,425.2012) shares;

95) Leveraged Finance Europe Capital IV, aforementioned, declares to pay seventy-two point zero zero two six Euro (EUR 72.0026) in subscription for seven thousand two hundred point two six two one (7,200.2621) shares;

96) LightPoint Pan-European CLO 2006 P.L.C., aforementioned, declares to pay thirty-two point four zero two two Euro (EUR 32.4022) in subscription for three thousand two hundred forty point two two three two (3,240.2232) shares;

97) LightPoint Pan-European CLO 2007 P.L.C., aforementioned, declares to pay fourteen point three zero five three Euro (EUR 14.3053) in subscription for one thousand four hundred thirty point five two five four (1,430.5254) shares;

98) Lily (Lux) Sàrl, aforementioned, declares to pay five thousand seven hundred forty-four point one five seven seven Euro (EUR 5,744.1577) in subscription for five hundred seventy-four thousand four hundred fifteen point seven seven six three (574,415.7763) shares;

99) Ranelagh Nominees Limited, aforementioned, declares to pay three hundred sixty point four nine three five Euro (EUR 360.4935) in subscription for thirty-six thousand forty-nine point three four seven three (36,049.3473) shares;

100) Lombard Street CLO I plc, aforementioned, declares to pay seventy-one point zero six four three Euro (EUR 71.0643) in subscription for seven thousand one hundred six point four two five eight (7,106.4258) shares;

101) M&G Dynamic European Loan Fund Limited, aforementioned, declares to pay fifty-nine point zero nine four seven Euro (EUR 59.0947) in subscription for five thousand nine hundred nine point four six seven four (5,909.4674) shares;

102) M&G European Loan Fund Ltd, aforementioned, declares to pay one hundred six point zero three two Euro (EUR 106.032) in subscription for ten thousand six hundred three point two zero four two (10,603.2042) shares;

103) Madison Park Funding VI, Ltd, aforementioned, declares to pay twenty-nine point five four seven three Euro (EUR 29.5473) in subscription for two thousand nine hundred fifty-four point seven three three seven (2,954.7337) shares;

104) Magi Funding I plc, aforementioned, declares to pay thirty-seven point two four seven six Euro (EUR 37.2476) in subscription for three thousand seven hundred twenty-four point seven six two four (3,724.7624) shares;

105) Malin CLO B.V., aforementioned, declares to pay one hundred fifty-three point zero one zero five Euro (EUR 153.0105) in subscription for fifteen thousand three hundred one point zero five four (15,301.054) shares;

106) Marquette US/European CLO plc, aforementioned, declares to pay seventy-one point seven three two nine Euro (EUR 71.7329) in subscription for seven thousand one hundred seventy-three point two nine four three (7,173.2943) shares;

107) Unicredit Mediocredito Centrale SpA, aforementioned, declares to pay six hundred thirty-eight point seven zero nine five Euro (EUR 638.7095) in subscription for sixty-three thousand eight hundred seventy point nine four seven eight (63,870.9478) shares;

108) Merrill Lynch International Bank Limited, London Branch, aforementioned, declares to pay one hundred sixteen point two zero nine three Euro (EUR 116.2093) in subscription for eleven thousand six hundred twenty point nine two five four (11,620.9254) shares;

109) Mizuho Corporate Bank, Ltd, aforementioned, declares to pay six hundred ninety point four nine two eight Euro (EUR 690.4928) in subscription for sixty-nine thousand forty-nine point two eight one eight (69,049.2818) shares;

110) N M Rothschild and Sons Limited, aforementioned, declares to pay two hundred one point six nine six nine Euro (EUR 201.6969) in subscription for twenty thousand one hundred sixty-nine point six eight five nine (20,169.6859) shares;

111) Nash Point CLO, aforementioned, declares to pay one hundred thirty-three point seven five eight two Euro (EUR 133.7582) in subscription for thirteen thousand three hundred seventy-five point eight two zero one (13,375.8201) shares;

112) Natixis Zweigniederlassung Deutschland, aforementioned, declares to pay five hundred eighty-six point two zero nine seven Euro (EUR 586.2097) in subscription for fifty-eight thousand six hundred twenty point nine seven four eight (58,620.9748) shares;

113) Neptuno CLO I B.V., aforementioned, declares to pay ninety-six point zero zero six seven Euro (EUR 96.0067) in subscription for nine thousand six hundred point six six nine three (9,600.6693) shares;

114) Neptuno CLO II B.V., aforementioned, declares to pay two hundred thirty-nine point nine eight eight nine Euro (EUR 239.9889) in subscription for twenty-three thousand nine hundred ninety-eight point eight nine three three (23,998.8933) shares;

115) Oak Hill Credit Alpha Master Fund, L.P., aforementioned, declares to pay fifty point five eight four four Euro (EUR 50.5844) in subscription for five thousand fifty-eight point four three seven four (5,058.4374) shares;

116) Oak Hill Credit Opportunities Financing, Ltd, aforementioned, declares to pay nineteen point zero six two eight Euro (EUR 19.0628) in subscription for one thousand nine hundred six point two seven nine eight (1,906.2798) shares;

117) Oak Hill European Credit Partners I plc, aforementioned, declares to pay ninety-six point zero zero six seven Euro (EUR 96.0067) in subscription for nine thousand six hundred point six six nine three (9,600.6693) shares;

118) Oak Hill European Credit Partners II plc, aforementioned, declares to pay ninety-nine point three seven seven six Euro (EUR 99.3776) in subscription for nine thousand nine hundred thirty-seven point seven six three two (9,937.7632) shares;

119) Prospect Funding I, LLC, aforementioned, declares to pay thirty-three point five three three seven Euro (EUR 33.5337) in subscription for three thousand three hundred fifty-three point three seven four nine (3,353.3749) shares;

120) Prospéra CLO II B.V., aforementioned, declares to pay sixty-three point six zero four four Euro (EUR 63.6044) in subscription for six thousand three hundred sixty point four four three four (6,360.4434) shares;

121) Queen Street CLO I B.V., aforementioned, declares to pay forty-eight point zero zero three three Euro (EUR 48.0033) in subscription for four thousand eight hundred point three two six six (4,800.3266) shares;

122) Cooperative Centrale Raiffeisen-Boerenleenbank B.A. Milan, aforementioned, declares to pay two hundred eighty-seven point eight eight eight six Euro (EUR 287.8886) in subscription for twenty-eight thousand seven hundred eighty-eight point eight five eight one (28,788.8581) shares;

123) Rabobank International Paris, aforementioned, declares to pay three hundred eighty-five point nine four nine one Euro (EUR 385.9491) in subscription for thirty-eight thousand five hundred ninety-four point nine zero nine eight (38,594.9098) shares;

124) Race Point IV CLO Ltd, aforementioned, declares to pay six point eight eight one eight Euro (EUR 6.8818) in subscription for six hundred eighty-eight point one seven nine six (688.1796) shares;

125) Richmond Partners Master Limited, aforementioned, declares to pay sixty point zero zero four two Euro (EUR 60.0042) in subscription for six thousand point four one eight three (6,000.4183) shares;

126) RMF Euro CDO III plc, aforementioned, declares to pay forty-eight point zero zero three three Euro (EUR 48.0033) in subscription for four thousand eight hundred point three three four six (4,800.3346) shares;

127) RMF Euro CDO IV plc, aforementioned, declares to pay ninety-six point zero zero six seven Euro (EUR 96.0067) in subscription for nine thousand six hundred point six six nine three (9,600.6693) shares;

- 128) RMF Euro CDO V plc, aforementioned, declares to pay forty-eight point zero zero three three Euro (EUR 48.0033) in subscription for four thousand eight hundred point three three four six (4,800.3346) shares;
- 129) Rockall CLO B.V., aforementioned, declares to pay one hundred fifty-three point one four two one Euro (EUR 153.1421) in subscription for fifteen thousand three hundred fourteen point two one one seven (15,314.2117) shares;
- 130) Royal Bank of Scotland plc, aforementioned, declares to pay two hundred fifty point four five eight one Euro (EUR 250.4581) in subscription for twenty-five thousand forty-five point eight one three (25,045.813) shares;
- 131) West Register Investments Limited, aforementioned, declares to pay two hundred thirty-five point five nine seven three Euro (EUR 235.5973) in subscription for twenty-three thousand five hundred fifty-nine point seven two eight five (23,559.7285) shares;
- 132) Saltri S.à.r.l., aforementioned, declares to pay forty-eight point zero zero three three Euro (EUR 48.0033) in subscription for four thousand eight hundred point three three four six (4,800.3346) shares;
- 133) Sankaty High Yield Partners II, L.P., aforementioned, declares to pay seven point four five five three Euro (EUR 7.4553) in subscription for seven hundred forty-five point five two eight (745.528) shares;
- 134) Sankaty High Yield Partners III, L.P., aforementioned, declares to pay five point five four three seven Euro (EUR 5.5437) in subscription for five hundred fifty-four point three six six nine (554.3669) shares;
- 135) Sark Master Fund Limited, aforementioned, declares to pay one hundred eight point zero zero seven three Euro (EUR 108.0073) in subscription for ten thousand eight hundred point seven three (10,800.73) shares;
- 136) Senior Debt Portfolio, aforementioned, declares to pay forty-seven point six five seven Euro (EUR 47.657) in subscription for four thousand seven hundred sixty-five point seven zero zero eight (4,765.7008) shares;
- 137) Siemens Financial Services Limited, aforementioned, declares to pay three hundred sixty point zero two five two Euro (EUR 360.0252) in subscription for thirty-six thousand two point five two one eight (36,002.5218) shares;
- 138) Société Générale, aforementioned, declares to pay eight hundred seventy-nine point zero seven zero one Euro (EUR 879.0701) in subscription for eighty-seven thousand nine hundred seven point zero one one six (87,907.0116) shares;
- 139) Southport CLO, Ltd, aforementioned, declares to pay twenty-six point four nine seven one Euro (EUR 26.4971) in subscription for two thousand six hundred forty-nine point seven zero five (2,649.705) shares;
- 140) Stravinsky I P.L.C. (Faxtor), aforementioned, declares to pay seventy-eight point seven two two eight Euro (EUR 78.7228) in subscription for seven thousand eight hundred seventy-two point two eight three (7,872.283) shares;
- 141) Sumitomo Mitsui Banking Corporation, aforementioned, declares to pay three hundred sixty-eight point one two six seven Euro (EUR 368.1267) in subscription for thirty-six thousand eight hundred twelve point six seven zero seven (36,812.6707) shares;
- 142) TowerBrook III, L.P., aforementioned, declares to pay one thousand four hundred seventy-three point nine three eight four Euro (EUR 1,473.9384) in subscription for one hundred forty-seven thousand three hundred ninety-three point eight three nine seven (147,393.8397) shares;
- 143) TowerBrook III (Parallel), L.P., aforementioned, declares to pay six hundred seventy-four point three nine zero five Euro (EUR 674.3905) in subscription for sixty-seven thousand four hundred thirty-nine point zero four seven six (67,439.0476) shares;
- 144) TowerBrook Investors III Executive Fund, L.P., aforementioned, declares to pay thirty-nine point zero six zero five Euro (EUR 39.0605) in subscription for three thousand nine hundred six point zero five two five (3,906.0525) shares;
- 145) Universal Credit S.A. Compartment A, aforementioned, declares to pay five hundred fifty-one point three two nine one Euro (EUR 551.3291) in subscription for fifty-five thousand one hundred thirty-two point nine zero six three (55,132.9063) shares;
- 146) Universal Credit S.A. Compartment B, aforementioned, declares to pay one hundred ninety-six point eight five eight four Euro (EUR 196.8584) in subscription for nineteen thousand six hundred eighty-five point eight three five five (19,685.8355) shares;
- 147) Universal Credit S.A. Compartment D, aforementioned, declares to pay sixteen point zero eight one one Euro (EUR 16.0811) in subscription for one thousand six hundred eight point one zero six two (1,608.1062) shares;
- 148) Universal Credit S.A. Compartment W, aforementioned, declares to pay twenty-one point six two five five Euro (EUR 21.6255) in subscription for two thousand one hundred sixty-two point five four six three (2,162.5463) shares;
- 149) Varde Investment Partners, LP, aforementioned, declares to pay forty-eight point zero zero three six Euro (EUR 48.0036) in subscription for four thousand eight hundred point three five eight three (4,800.3583) shares;
- 150) York Global Finance 51 S.à r.l., aforementioned, declares to pay two hundred sixty-seven point seven four five seven Euro (EUR 267.7457) in subscription for twenty-six thousand seven hundred seventy-four point five seven two eight (26,774.5728) shares;
- 151) Monier Holdings GP S.A., aforementioned declares to pay one Cents (EUR 0.01) in subscription for one (1) share.
- 152) AIM Services S.à r.l., aforementioned, declares to pay zero point zero zero nine five Euro (EUR 0.0095) in subscription for zero point zero zero nine five one eight (0.009518) shares;

Total: Thirty-two thousand four hundred ninety-nine Euro and ninety-eight Cent (EUR 32,499.98) paid for three million two hundred forty-nine thousand nine hundred ninety-eight (3,249,998) shares.

All the shares have been entirely paid-up in cash, so that the amount of thirty-two thousand four hundred ninety-nine Euro and ninety-eight Cent (EUR 32,499.98) is as of now available to the Company, as it has been justified to the under-signed notary.

Declaration

The undersigned notary herewith declares having verified the existence of the conditions provided for in article 26 of the law of 10 August 1915 governing commercial companies, as amended, and expressly states that they have all been complied with.

Expenses

The expenses, costs, remunerations or charges in any form whatsoever incurred by the Company or which shall be borne by the Company in connection with its incorporation are estimated to be three thousand euro.

General meeting of shareholders

The incorporating shareholders, representing the Company's entire issued share capital and considering themselves as duly convened, have immediately proceeded to a general meeting of shareholders. Having first verified that it was regularly constituted, the general meeting of shareholders has passed the following resolutions by unanimous vote:

1. The sole manager and general partner of the company is Monier Holdings GP S.A., a société anonyme incorporated and existing under the laws of Luxembourg, having its registered address at 5, rue Guillaume Kroll, L-1882 Luxembourg, not yet registered with the Luxembourg Trade and Companies' Register.

2. The number of members of statutory auditors is fixed at three (3).

3. The following persons are appointed as statutory auditor of the Company:

a) Ernst & Young S.A., a société anonyme incorporated and existing under the laws of Luxembourg, having its registered address at 7, Parc d'Activité Syrdall, L-5365 Munsbach, registered with the Luxembourg Trade and Companies' Register under number B 47771;

b) Ernst & Young Luxembourg S.A., a société anonyme incorporated and existing under the laws of Luxembourg, having its registered address at 7, Parc d'Activité Syrdall, L-5365 Munsbach, registered with the Luxembourg Trade and Companies' Register under number B 88019;

c) Compagnie de Revision S.A., a société anonyme incorporated and existing under the laws of Luxembourg, having its registered address at 7, Parc d'Activité Syrdall, L-5365 Munsbach, registered with the Luxembourg Trade and Companies' Register under number B 32665.

4. The term of the office of the members of the statutory auditors shall end on the date when the general meeting of shareholders shall resolve upon the approval of the Company's accounts of the financial year ending 2014 or at any time prior to such date as the general meeting of shareholders may determine.

5. The address of the Company's registered office is set at 5, rue Guillaume Kroll, L-1882 Luxembourg.

The undersigned notary who understands and speaks English, states herewith that, on request of the appearing persons, this deed is worded in English followed by a French translation. On the request of the same appearing persons and in case of divergences between the English and the French text, the English version will be prevailing.

Whereof this notarial deed was drawn up in Luxembourg, Grand Duchy of Luxembourg, on the day named at the beginning of this document.

The document having been read to the proxy-holder of the appearing persons, the proxy-holder signed together with the notary, this original deed.

Suit la traduction en français du texte qui précède:

(N.B. Pour des raisons techniques, ladite version française est publiée au Mémorial C-N° 2105 du 27 octobre 2009.)

Signé: C. OPITZ, J.J. WAGNER.

Enregistré à Esch-sur-Alzette A.C., le 9 octobre 2009. Relation: EAC/2009/12079. Reçu soixante-quinze Euros (75.- EUR).

Le Receveur (signé): SANTIONI.

Jean-Joseph WAGNER.

Référence de publication: 2009131730/1345.

(090158279) Déposé au registre de commerce et des sociétés de Luxembourg, le 15 octobre 2009.